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CHINA STAR ENTERTAINMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 326)

HOLDING ANNOUNCEMENT

Reference is made to (i) the announcement (the “**Announcement**”) of China Star Entertainment Limited (the “**Company**”) dated 5 November 2013 in respect of the proposed Open Offer and (ii) the announcement of the Company dated 6 November 2013 in relation to the suspension on trading in shares of the Company on the Stock Exchange with effect from 9:00 a.m. on 6 November 2013. Capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

This announcement is made to inform the Shareholders, the Bonus CBs Holders and the potential investors that subsequent to the publication of the Announcement, the Board considers that certain terms of the Open Offer should be modified and therefore the Company is in discussion with the Underwriter on entering into a supplemental underwriting agreement and the expected timetable of the Open Offer as disclosed in the Announcement will be subject to change and delay. Accordingly, the last day of dealings in Shares on cum-entitlements basis of the Open Offer on Monday, 18 November 2013 and the first day of dealings in Shares on ex-entitlements basis of the Open Offer on Tuesday, 19 November 2013 and other dates or deadlines specified in the expected timetable as stated in the Announcement will no longer be applicable. A supplemental announcement (the “**Supplemental Announcement**”) will be published by the Company to provide additional information in relation to the Open Offer, as well as the updated expected timetable of the Open Offer, as soon as practicable.

Trading in the Shares will remain suspended pending the publication of the Supplemental Announcement.

By Order of the Board
China Star Entertainment Limited
Heung Wah Keung
Chairman

Hong Kong, 14 November 2013

As at the date of this announcement, the executive Directors are Mr. Heung Wah Keung, Ms. Chen Ming Yin, Tiffany and Ms. Li Yuk Sheung and the independent non-executive Directors are Mr. Hung Cho Sing, Mr. Ho Wai Chi, Paul and Mr. Tang Chak Lam, Gilbert.