

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA STAR ENTERTAINMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 326)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO THE ACQUISITION OF THE ENTIRE EQUITY INTEREST IN PROTECTIVE CAPITAL GROUP LIMITED AND THE SHAREHOLDER'S LOAN DUE BY EIGHT ELEMENTS ENTERTAINMENT LIMITED

As additional time is required for the preparation of the audited financial information of the Target Group and relevant financial information of the enlarged Group as required under the Listing Rules for inclusion in the Circular, the despatch date of the Circular will be further postponed to a date falling on or before 28 February 2015.

The Company will apply to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules.

This announcement is made pursuant to Rule 14.36A of the Listing Rules.

Reference is made to the announcement of China Star Entertainment Limited (the “**Company**”) dated 25 February 2014 (“**Announcement**”) in respect of the acquisition of the entire equity interest in Protective Capital Group Limited and the shareholder’s loan due by Eight Elements Entertainment Limited and respective announcements of the Company dated 30 April 2014, 23 June 2014, 22 August 2014 and 31 October 2014 (“**Delay Announcements**”) in respect of the delays in despatch of the circular in respect of the above (“**Circular**”). Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement and the Delay Announcements, the Circular containing, among other things, further details of the Acquisition will be despatched to the Shareholders on or before 15 December 2014. As additional time is required for the preparation of the audited financial information of the Target Group and relevant financial information of the enlarged Group as required under the Listing Rules for inclusion in the Circular, the despatch date of the Circular will be further postponed to a date falling on or before 28 February 2015.

The Company will apply to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules.

By Order of the Board
China Star Entertainment Limited
Heung Wah Keung **Mung Kin Keung**
Co-Chairman *Co-Chairman*

Hong Kong, 12 December 2014

As at the date of this announcement, the executive Directors are Mr. Heung Wah Keung, Mr. Mung Kin Keung, Ms. Chen Ming Yin, Tiffany and Ms. Li Yuk Sheung and the independent non-executive Directors are Mr. Hung Cho Sing, Mr. Ho Wai Chi, Paul and Mr. Tang Chak Lam, Gilbert.