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CHINA STAR ENTERTAINMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 326)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 23 OCTOBER 2015

The Board is pleased to announce that the resolution approving the Capital Reorganisation as set forth in the notice of the SGM was duly passed by the Shareholders by way of poll at the SGM.

Reference is made to the announcements of China Star Entertainment Limited (the “**Company**”) dated 21 September 2015 and 20 October 2015, and the circular (the “**Circular**”) of the Company dated 30 September 2015 in relation to, among other things, the Capital Reorganisation. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise stated.

POLL RESULT OF THE SGM

The Board is pleased to announce that at the SGM held on 23 October 2015, the resolution approving the Capital Reorganisation as set forth in the notice of the SGM dated 30 September 2015 was duly passed by the Shareholders by way of poll.

As at the date of the SGM, there were a total of 18,827,587,348 Existing Shares in issue. To the best of the Directors’ knowledge, information and belief having made all reasonable enquires, no Shareholder was required to abstain from voting on the resolution proposed at the SGM. As such, the total number of Existing Shares entitling the Shareholders to attend and vote for or against the resolution proposed at the SGM was 18,827,587,348 Existing Shares.

The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the SGM. The poll result in respect of the resolution proposed at the SGM was as follows:

Special Resolution	Number of Shares voted (approximate %)	
	For	Against
To approve the Capital Reorganisation	7,990,121,426 (99.46%)	43,485,936 (0.54%)

As more than 75% of the votes were cast in favour of the above resolution, the resolution was duly passed as special resolution of the Company.

As disclosed in the announcement of the Company dated 20 October 2015, the Capital Reorganisation is expected to become effective on Monday, 9 November 2015. Further announcement(s) will be made by the Company in this regard as and when appropriate.

By Order of the Board
China Star Entertainment Limited
Heung Wah Keung
Chairman

Hong Kong, 23 October 2015

As at the date of this announcement, the executive Directors are Mr. Heung Wah Keung, Ms. Chen Ming Yin, Tiffany and Ms. Li Yuk Sheung; and the independent non-executive Directors are Mr. Hung Cho Sing, Mr. Ho Wai Chi, Paul and Mr. Tang Chak Lam, Gilbert.