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CHINA STAR ENTERTAINMENT LIMITED

(Incorporated in Bermuda with limited liability)
(Stock Code: 326)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 31 MARCH 2017

The Board is pleased to announce that the resolutions approving (i) the Acquisition and (ii) the granting of the Loan and the acceptance of the Call Option as set forth in the notice of the SGM were duly passed by the Independent Shareholders by way of poll at the SGM.

Reference is made to the announcements of China Star Entertainment Limited (the “**Company**”) dated 5 December 2016, 6 February 2017 and 9 March 2017, and the circular (the “**Circular**”) of the Company dated 10 March 2017 in relation to, among other matters, (i) the Acquisition; and (ii) the granting of the Loan and the acceptance of the Call Option. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless stated otherwise.

POLL RESULTS OF THE SGM

The Board is pleased to announce that at the SGM held on 31 March 2017, the resolutions approving the (i) the Acquisition; and (ii) the granting of the Loan and the acceptance of the Call Option as set forth in the notice of the SGM dated 10 March 2017 were duly passed by the Independent Shareholders by way of poll.

As at the date of the SGM, there were a total of 903,703,493 Shares in issue.

As disclosed in the Circular, Ms. Chen and her associates (beneficially interested in an aggregate of 186,448,146 Shares, representing approximately 20.63% of the entire issued share capital of the Company as at the date of the SGM) was required to abstain from voting on the proposed resolutions to approve (i) the Acquisition and (ii) the granting of the Loan and the acceptance of the Call Option at the SGM.

To the best of Directors' knowledge, information and belief and having made all reasonable enquiries, save for Ms. Chen and her associates, no other Shareholder has material interest in (i) the Acquisition; and (ii) the granting of the Loan and the acceptance of the Call Option and therefore no other Shareholder was required to abstain from voting on the resolution approving (i) the Acquisition; and (ii) the granting of the Loan and the acceptance of the Call Option at the SGM.

As such, the total number of Shares entitling the Shareholders to attend and vote for or against the resolution proposed at the SGM was 717,255,347 Shares.

The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the SGM. The poll results in respect of the resolutions proposed at the SGM were as follows:

		Number of votes (approximate %)	
		For	Against
	Ordinary Resolutions		
1.	To confirm, approve and ratify the terms of the S&P Agreement, the Supplemental Agreement and the transactions contemplated thereunder and authorize any Director to do all such acts and things and execute all such documents to implement and/or give effect to the Acquisition.	291,301,409 (95.10%)	15,024,000 (4.90%)
2.	To confirm, approve and ratify the terms of the Loan Agreement and the Deed of Variation and the acceptance of Call Option and authorize any Director to do all such acts and things and execute all such documents to implement and/or give effect to the Loan Agreement, (including the acceptance of the Call Option) and the transactions contemplated thereunder.	284,437,409 (92.85%)	21,888,000 (7.15%)

As more than 50% of the votes were cast in favour of the resolutions, the resolutions were duly passed as ordinary resolutions of the Company.

By Order of the Board
China Star Entertainment Limited
Heung Wah Keung
Chairman

Hong Kong, 31 March 2017

As at the date of this announcement, the executive Directors are Mr. Heung Wah Keung, Ms. Chen Ming Yin, Tiffany and Ms. Li Yuk Sheung; the independent non-executive Directors are Mr. Hung Cho Sing, Mr. Ho Wai Chi, Paul and Mr. Tang Chak Lam, Gilbert.