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CHINA STAR ENTERTAINMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 326)

(Warrant Code: 972 / 1056)

SUSPENSION OF TRADING

At the request of China Star Entertainment Limited (the “**Company**”), trading in the shares and warrants of the Company will be suspended with effect from 9:00 a.m. on 3 May 2012 pending the release of an announcement in relation to a proposed conditional cash offer on behalf of the Company to repurchase the shares of the Company (which does not involve the privatization of the Company) and arrangements to enable the Company to fulfill the minimum public float requirement under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited following closing of the offer, which is price sensitive in nature.

On behalf of the Board
China Star Entertainment Limited
Heung Wah Keung
Chairman

Hong Kong, 3 May 2012

As at the date of this announcement, the executive directors of the Company are Mr. Heung Wah Keung, Ms. Chen Ming Yin, Tiffany and Ms. Li Yuk Sheung; the independent non-executive directors of the Company are Mr. Hung Cho Sing, Mr. Ho Wai Chi, Paul and Mr. Tang Chak Lam, Gilbert.