

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clo | earing Limited | | | |
|------------------------------------|-----------------------------|-----------|----------------------------------|---|
| | na Star Entertai pr 2018 | nment Lin | nited | |
| I. Movements in Authorised Share | Capital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>326</u> De | escription: | Ordinary | Shares | |
| | No. of o | | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mont | h <u>50,000,000</u> |),000 | HK\$0.01 | HK\$500,000,000.00 |
| Increase/(decrease) | | | | |
| Balance at close of the month | 50,000,000 |),000 | HK\$0.01 | HK\$500,000,000.00 |
| (2) Stock code : N/A De | escription: | | | |
| | No. of o | | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mont | h | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

31/03/2018

| Stock code: N/A Descri | iption: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | iption : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Stock code: N/A Descri | No. of other | (State | • |
| | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | | |
|---------------------------------------|--------------|------------|------------------|----------------------|--|--|
| _ | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 903,703,493 | - | _ <u>-</u> | <u> </u> | | |
| Increase/ (decrease) during the month | <u> </u> | - | | | | |
| Balance at close of the month | 903,703,493 | - | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | e Issuer) | | | |
|---|---------------------|-----------------|--------------|--------------|---------------|---------------------|
| Particulars of share | | | | | No. of new | No. of new shares |
| option scheme | | | | | | of issuer which may |
| including EGM | | | | | issued during | be issued pursuant |
| approval date | N | Movement duri | ng the month | 1 | the month | thereto as at close |
| (dd/mm/yyyy) and — | | | 8 | | – pursuant | of the month |
| class of shares | | | | | thereto | |
| issuable | Granted | Adjusted | Lapsed | Expired | | |
| 1. Old Share | | | | | | |
| Option Scheme | | | | | | |
| | | | | | | |
| | | | | | | |
| (27/05/2002) | | | | | | |
| Ordinary shares | _ | | | _ | _ | 196,714 |
| (Note 1) | - | | | | | 170,714 |
| (Note 1) | | | | | | |
| 2 N G1 | | | | | | |
| 2. New Share | | | | | | |
| Option Scheme | | | | | | |
| | | | | | | |
| (28/06/2012) | | | | | | |
| Ordinary shares | - | - | - | - | - | 53,720,000 |
| | | | | | | |
| (<i>Note 1</i>) | | | | | | - |
| (************************************** | | | | | | |
| 3. | | | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | al A. (Ordi | nary shares) | - | |
| | | | | (Preference | | • |
| | | | | shares) | - | |
| | | | (| Other class) | | - |
| Total funds raised dur | ing the month | from exercise | | | | <u>-</u> |
| options (State currence | | 110111 CACICISC | 01 | _ | | |
| options (state current | (3) | | | | | |
| | | | | | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issued during issuer which may be issued the month pursuant thereto pursuant thereto as at Currency of Amount at close close of the Class and amount of preceding Converted during Amount at close month description outstanding month the month of the month 1. Bonus Convertible Bonds 189,674.40 _ ____ 189,674.40 -758,697 HK\$ Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.25 per Share (Adjusted) EGM approval date (if applicable) (dd/mm/yyyy)) (25/10/2012)2. New Bonus Convertible Bonds 75,405.21 -75,405.21 -301,620 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.25 per Share (Adjusted) EGM approval date (if applicable) (dd/mm/yyyy) (18/12/2013) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) -(Other class) -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | |
| shares (Note 1) | | |
| 2 | | |
| (/ /) shares (Note 1) | | |
| 3. | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) (Other class) | | |
| | | |

| Ot | her Movements in Iss | ued Share C | Capital | | | | | |
|----|----------------------|-------------|------------------|---|-------|---|---|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | Rights issue | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| | | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | _ | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency — | Issue and all tment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

For Main Board and GEM listed issuers

| ፟≶. | Type of Issue Scrip dividend | | For Main Bo | ard and GE | M IIS | No. of new shares of issuer issued during the month pursuant thereto | |
|-----|---------------------------------|-------------------------------|--|------------|-------|---|--|
| 3. | Scrip dividend | At price : State currency ——— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | | |
| 6. | Repurchase of shares | | Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | | |
| 7. | Redemption of shares | | Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 8. | Consideration issue | At price: State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | | |

| | For Main Board and GEM listed issuers | | | |
|--|--|--|--|--|
| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto as a close of the month | | |
| 9 Capital reorganisation | Class of shares issuable (Note 1) | _ | | |
| | Issue and allotment (/ /) date: (dd/mm/yyyy) | | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | | | |
| | | | | |
| | Class of shares issuable(Note 1) | | | |
| 10. Other (Share Subscription) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | | | |
| | EGM approval date: (/ / / / / (dd/mm/yyyy) | | | |
| | Total E. (Ordinary share (Preference share (Other clas | s) - | | |
| | | | | |
| Total increase / (decrease) in ordinary shares during | ng the month (i.e. Total of A to E): | 1) | | |
| | | 2) | | |
| Total increase / (decrease) in preference shares du | ring the month (i.e. Total of A to E): | - | | |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For Main Board and GEM listed issuers

| Remarks (if any): |
|---|
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| |
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| |
| Submitted by: Wong Shuk Han, Dorothy |
| Title: Secretary (Director, Secretary or other duly authorised officer) |
| |
| |
| |
| |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.