



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Star Entertainment Limited

Date Submitted 1 Aug 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 326 Description : Ordinary Shares

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>50,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$500,000,000.00</u>
Increase/(decrease)	<u>-</u>		<u>-</u>
Balance at close of the month	<u>50,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$500,000,000.00</u>

(2) Stock code : N/A Description : _____

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code : <u> N/A </u>	Description : _____		
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : <u> N/A </u>	Description : _____		
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State
currency*) :

HK\$500,000,000.00

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Expired during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
2. Bonus Warrants							
3.							
4.							
Total B. (Ordinary shares) _____ (Preference shares) - _____ (Other class) - _____							

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Bonus Convertible</u>						
<u>Bonds</u>						
	HK\$	189,674.40	-	189,674.40	-	758,697
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$0.25 per Share (<i>Adjusted</i>)					
EGM approval date (if applicable) (dd/mm/yyyy)	(25/10/2012)					
<u>2. New Bonus</u>						
<u>Convertible Bonds</u>						
	HK\$	75,405.21	-	75,405.21	-	301,620
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$0.25 per Share (<i>Adjusted</i>)					
EGM approval date (if applicable) (dd/mm/yyyy)	(18/12/2013)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				Total C. (Ordinary shares)	-	
				(Preference shares)	-	
				(Other class)	-	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1. On 13/04/2018, the Company proposed issue by way of rights issue to the qualifying shareholders on the basis of two (2) new ordinary shares for every one (1) existing ordinary share of the Company held on the record date at the subscription price of HK\$0.25 per new ordinary share.</p> <p>On 13/04/2018, the Company as issuer and Heung Wah Keung Family Endowment Limited as underwriter entered into the underwriting agreement in respect of underwriting arrangement for the rights issue.</p> <p>The rights issue was approved by the independent shareholders at the special general meeting of the Company held on 28/06/2018. Please refer to the Company's announcement dated 19/04/2018 and circular dated 07/06/2018 for more details.</p> <p>(28/06/2018) shares (Note 1)</p>		1,807,406,986
<p>2.</p> <p>(/ /) shares (Note 1)</p>		
<p>3.</p> <p>(/ /) shares (Note 1)</p>		
<p>Total D. (Ordinary shares) (Preference shares) (Other class)</p>		

Other Movements in Issued Share Capital

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1. Rights issue	Class of shares issuable _____ (Note 1)	At price : State currency _____	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
2. Open offer	Class of shares issuable _____ (Note 1)	At price : State currency _____	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
3. Placing	Class of shares issuable _____ (Note 1)	At price : State currency _____	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			AGM approval date: (dd/mm/yyyy)	(/ /)	
4. Bonus issue	Class of shares issuable _____ (Note 1)		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

For Main Board and GEM listed issuers

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	Class of shares issuable <i>(Note 1)</i> (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)	
6. Repurchase of shares	Class of shares repurchased <i>(Note 1)</i> (/ /) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	
7. Redemption of shares	Class of shares redeemed <i>(Note 1)</i> (/ /) Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)	
8. Consideration issue	Class of shares issuable <i>(Note 1)</i> (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)	

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
10. Other (Share Subscription) At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
Total E.		(Ordinary shares) _____	(Preference shares) _____
		(Other class) _____	_____

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	_____	-
	(2)	_____	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		_____	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		_____	-
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>			

