



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Star Entertainment Limited

Date Submitted 4 July 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 326 Description : Ordinary Shares

	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>50,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$500,000,000.00</u>
Increase/(decrease)	<u>-</u>		<u>-</u>
Balance at close of the month	<u>50,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$500,000,000.00</u>

(2) Stock code : N/A Description : _____

	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code : <u> N/A </u>	Description : _____		
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : <u> N/A </u>	Description : _____		
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State
currency*) :

HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	1,964,721,284	-	-	-
Increase/ (decrease) during the month	67,770,203	-	-	-
Balance at close of the month	2,032,491,487	-	-	-

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Adjusted	Cancelled	Expired		
<u>1. New Share Option Scheme</u>						
<u>(27/05/2002)</u>						
<u>Ordinary shares</u>	-	-	-	-	-	3,013,112
<i>(Note 1)</i>						
<u>2.</u>						
<u>(Note 1)</u>						
<u>3.</u>						
<u>(/ /)</u>						
<u>shares</u>						
<i>(Note 1)</i>						
			Total A. (Ordinary shares)		-	
			(Preference shares)		-	
			(Other class)		-	
Total funds raised during the month from exercise of options (State currency)					-	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Expired during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonus Warrants							
	<u>HK\$</u>	<u>111,523,192.33</u>	<u>68,588.57</u>	<u>111,454,603.76</u>	<u>-</u>	<u>82,142</u>	<u>-</u>
(14/06/2012)							
Stock code (if listed)	<u>972</u>						
Class of shares issuable (<i>Note 1</i>)	<u>Ordinary</u>						
Subscription price	<u>HK\$0.835 per Share (<i>adjusted</i>)</u>						
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(08/06/2010)</u>						
2. Bonus Warrants							
	<u>HK\$</u>	<u>73,677,043.50</u>	<u>14,011,428.63</u>	<u>-</u>	<u>59,665,614.87</u>	<u>67,688,061</u>	<u>288,239,685</u>
(28/12/2012)							
Stock code (if listed)	<u>1056</u>						
Class of shares issuable (<i>Note 1</i>)	<u>Ordinary</u>						
Subscription price	<u>HK\$0.207 per Share (<i>adjusted</i>)</u>						
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(07/06/2011)</u>						
3.							
(/ /)							
Stock code (if listed)	_____						
Class of shares issuable (<i>Note 1</i>)	_____						
Subscription price	_____						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
4.							
(/ /)							
Stock code (if listed)	_____						
Class of shares issuable (<i>Note 1</i>)	_____						
Subscription price	_____						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
						Total B. (Ordinary shares) <u>67,770,203</u>	
						(Preference shares) <u>-</u>	
						(Other class) <u>-</u>	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Convertible Bonds</u>						
	HK\$	350,000,000	-	350,000,000	-	972,222,222
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$0.36 per Share (<i>adjusted</i>)					
EGM approval date (if applicable) (dd/mm/yyyy)	(06/05/2011)					
2. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
					Total C. (Ordinary shares)	-
					(Preference shares)	-
					(Other class)	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (/ /) shares (Note 1)		
2. _____ _____ _____ (/ /) shares (Note 1)		
3. _____ _____ _____ (/ /) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1. Rights issue	Class of shares issuable (Note 1)	_____	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
	At price : State currency _____		EGM approval date: (dd/mm/yyyy)	(/ /)	
2. Open offer	Class of shares issuable (Note 1)	_____	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
	At price : State currency _____		EGM approval date: (dd/mm/yyyy)	(/ /)	
3. Placing	Class of shares issuable (Note 1)	_____	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
	At price : State currency _____		EGM approval date: (dd/mm/yyyy)	(/ /)	
4. Bonus issue	Class of shares issuable (Note 1)	_____	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	Class of shares issuable <i>(Note 1)</i> _____ (/ /) At price : State currency _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) _____		
6. Repurchase of shares	Class of shares repurchased <i>(Note 1)</i> _____ (/ /) Cancellation date : (dd/mm/yyyy) _____ (/ /) EGM approval date: (dd/mm/yyyy) _____		
7. Redemption of shares	Class of shares redeemed <i>(Note 1)</i> _____ (/ /) Redemption date : (dd/mm/yyyy) _____ (/ /) EGM approval date: (dd/mm/yyyy) _____		
8. Consideration issue	At price : State currency _____ Class of shares issuable <i>(Note 1)</i> _____ (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) _____		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable <i>(Note 1)</i> _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
10. Other (Please specify)	At price : State currency _____ Class of shares issuable <i>(Note 1)</i> _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
Total E.		(Ordinary shares) _____	_____
		(Preference shares) _____	_____
		(Other class) _____	_____

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	67,770,203
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

