



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Star Entertainment Limited

Date Submitted 5 October 2012

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 326 Description : Ordinary Shares

	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>50,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$500,000,000.00</u>
Increase/(decrease)	<u>-</u>		<u>-</u>
Balance at close of the month	<u>50,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$500,000,000.00</u>

(2) Stock code : N/A Description : \_\_\_\_\_

	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 2. Preference Shares

Stock code :	<u>N/A</u>	Description :	_____	
		No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

## 3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	_____	
		No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) :

**HK\$500,000,000.00**



## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Expired during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonus Warrants							
(28/12/2012)	HK\$	59,233,115.08	(3,022,499.74)	-	56,210,615.34	14,601,448	271,548,866
Stock code (if listed)	1056						
Class of shares issuable (Note 1)	Ordinary						
Subscription price	HK\$0.207 per Share (adjusted)						
EGM approval date (if applicable) (dd/mm/yyyy)	(07/06/2011)						
2. Bonus Warrants							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)							
3.							
( / / )							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )						
4.							
( / / )							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )						
Total B.	(Ordinary shares)					14,601,448	
	(Preference shares)					-	
	(Other class)					-	

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Convertible Bonds</u>						
	HK\$	350,000,000	-	350,000,000	-	972,222,222
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HK\$0.36 per Share ( <i>adjusted</i> )					
EGM approval date (if applicable) (dd/mm/yyyy)	(06/05/2011)					
<del>2. N/A</del>						
<del>Stock code (if listed)</del>						
<del>Class of shares issuable (<i>Note 1</i>)</del>						
<del>Subscription price</del>						
<del>EGM approval date (if applicable) (dd/mm/yyyy)</del>						
<del>3. N/A</del>						
<del>Stock code (if listed)</del>						
<del>Class of shares issuable (<i>Note 1</i>)</del>						
<del>Subscription price</del>						
<del>EGM approval date (if applicable) (dd/mm/yyyy)</del>						
<del>4. N/A</del>						
<del>Stock code (if listed)</del>						
<del>Class of shares issuable (<i>Note 1</i>)</del>						
<del>Subscription price</del>						
<del>EGM approval date (if applicable) (dd/mm/yyyy)</del>						
					Total C. (Ordinary shares)	-
					(Preference shares)	-
					(Other class)	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ ( / / ) shares (Note 1)		
2. _____ _____ _____ ( / / ) shares (Note 1)		
3. _____ _____ _____ ( / / ) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

## Other Movements in Issued Share Capital

Other Movements in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1. Rights issue		Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy)	( / / )	
	At price : State currency _____		EGM approval date: (dd/mm/yyyy)	( / / )	
2. Open offer		Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy)	( / / )	
	At price : State currency _____		EGM approval date: (dd/mm/yyyy)	( / / )	
3. Placing		Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy)	( / / )	
	At price : State currency _____		EGM approval date: (dd/mm/yyyy)	( / / )	
4. Bonus issue		Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy)	( / / )	
			EGM approval date: (dd/mm/yyyy)	( / / )	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	Class of shares issuable <i>(Note 1)</i> _____ ( / / ) At price : State currency _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) _____		
6. Repurchase of shares	Class of shares repurchased <i>(Note 1)</i> _____ ( / / ) Cancellation date : (dd/mm/yyyy) _____ ( / / ) EGM approval date: (dd/mm/yyyy) _____		
7. Redemption of shares	Class of shares redeemed <i>(Note 1)</i> _____ ( / / ) Redemption date : (dd/mm/yyyy) _____ ( / / ) EGM approval date: (dd/mm/yyyy) _____		
8. Consideration issue	Class of shares issuable <i>(Note 1)</i> _____ ( / / ) At price : State currency _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) _____		



Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable <i>(Note 1)</i> _____  Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
10. Other (Please specify)	At price : State currency _____ Class of shares issuable <i>(Note 1)</i> _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
Total E.		(Ordinary shares) _____	_____
		(Preference shares) _____	_____
		(Other class) _____	_____

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	14,601,448
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

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Submitted by: Wong Shuk Han, Dorothy

Title: Secretary  
 (Director, Secretary or other duly authorised officer)

*Notes :*

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1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*