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CHINA STRATEGIC HOLDINGS LIMITED

(中策集團有限公司)

(Incorporated in Hong Kong with limited liability)

(Stock Code: 235)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that the Group expects to record a greater loss for its six-month period ended 30 June 2013 than the loss for the corresponding period ended 30 June 2012.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Strategic Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “SFO”).

After a preliminary review of the management accounts of the Group, the board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that the Group expects to record a greater loss for its six-month period ended 30 June 2013 than the loss for the corresponding period ended 30 June 2012. The Board considers that the expected increased loss is mainly attributable to a greater loss on financial assets at fair value through profit or loss for the six-month period ended 30 June 2013 as compared with the loss on financial assets at fair value through profit or loss recorded by the Group for the corresponding period ended 30 June 2012 as the result of the unstable global economic and investment market conditions.

The information contained in this announcement is only based on the preliminary review on the management accounts of the Group, which has not been confirmed nor audited by the Company's auditors.

The Company is in the process of finalising the interim results of its continuing operations for the six-month period ended 30 June 2013. The overall financial results of the Group for the six-month period ended 30 June 2013 will be ascertained when these results are finalised. Details of the Group's performance will be disclosed in the interim results announcement of the Group before the end of August 2013.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares in the Company.

On behalf of the Board
China Strategic Holdings Limited
Or Ching Fai
Chairman

Hong Kong, 19 July 2013

As at the date hereof, the Board comprises Mr. Or Ching Fai, Ms. Chiu Ching Ching, Mr. Hui Richard Rui, Ms. Chan Ling, Eva and Mr. Chow Kam Wah as executive directors of the Company and Ms. Ma Yin Fan, Mr. Chow Yu Chun, Alexander and Mr. Leung Hoi Ying as independent non-executive directors of the Company.