

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA STRATEGIC HOLDINGS LIMITED

(中策集團有限公司)

(Incorporated in Hong Kong with limited liability)

(Stock Code: 235)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO THE PROPOSED VERY SUBSTANTIAL ACQUISITION

The Company announces that the despatch of the circular in relation to the proposed Very Substantial Acquisition will be postponed to no later than 18 October 2013.

This announcement is made pursuant to Rule 14.36A of the Listing Rules.

Reference is made to the announcement of China Strategic Holdings Limited (the “**Company**”) dated 2 September 2013 (the “**Announcement**”) in relation to the proposed Very Substantial Acquisition. Unless the contexts require otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

It was stated in the Announcement that a circular (“**Circular**”) containing, inter alia, (1) further details of the Agreement and the transactions contemplated therein, (2) other disclosures required under the Listing Rules and (3) a notice of the EGM, will be despatched to the Shareholders on or before 30 September 2013.

As the Company requires additional time to prepare the information to be included in the Circular, the despatch of the Circular will be postponed to no later than 18 October 2013.

By order of the Board
China Strategic Holdings Limited
Or Ching Fai
Chairman

Hong Kong, 24 September 2013

As at the date hereof, the Board comprises Mr. Or Ching Fai, Ms. Chiu Ching Ching, Mr. Hui Richard Rui, Ms. Chan Ling, Eva and Mr. Chow Kam Wah as executive directors of the Company and Ms. Ma Yin Fan, Mr. Chow Yu Chun, Alexander and Mr. Leung Hoi Ying as independent non-executive directors of the Company.