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CHINA STRATEGIC HOLDINGS LIMITED

(中策集團有限公司)

(Incorporated in Hong Kong with limited liability)

(Stock Code: 235)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
THE PROPOSED VERY SUBSTANTIAL ACQUISITION**

The Company announces that the despatch date of the circular in relation to the proposed Very Substantial Acquisition will be further postponed to a date on or before 29 November 2013.

This announcement is made pursuant to Rule 14.36A of the Listing Rules.

Reference is made to the announcements of China Strategic Holdings Limited (the “**Company**”) dated 2 September 2013, 24 September 2013 and 18 October 2013 (the “**Announcements**”) in relation to the proposed Very Substantial Acquisition. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As the Company requires additional time to prepare certain information to be included in the Circular, the Company expects that the despatch date of the Circular will be further postponed to a date on or before 29 November 2013.

By order of the Board
China Strategic Holdings Limited
Or Ching Fai
Chairman

Hong Kong, 15 November 2013

As at the date hereof, the Board comprises Mr. Or Ching Fai, Ms. Chiu Ching Ching, Mr. Hui Richard Rui, Ms. Chan Ling, Eva and Mr. Chow Kam Wah as executive directors of the Company and Ms. Ma Yin Fan, Mr. Chow Yu Chun, Alexander and Mr. Leung Hoi Ying as independent non-executive directors of the Company.