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CHINA STRATEGIC HOLDINGS LIMITED

中策集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 235)

RESIGNATION OF EXECUTIVE DIRECTOR AND CHANGE OF AUTHORISED REPRESENTATIVE

RESIGNATION OF EXECUTIVE DIRECTOR

The Board announces that Ms. Chan Ling, Eva will resign as an executive director of the Company and will cease to act as the Authorised Representative with effect from 1 June 2014 due to her other personal commitments.

CHANGE OF AUTHORISED REPRESENTATIVE

The Board also announces that Mr. Chow Kim Hang will be appointed as the Authorised Representative with effect from 1 June 2014.

RESIGNATION OF EXECUTIVE DIRECTOR

The board of directors (the “**Board**”) of China Strategic Holdings Limited (the “**Company**”) announces that Ms. Chan Ling, Eva (“**Ms. Chan**”) will resign as an executive director of the Company and will cease to act as one of the authorised representatives of the Company as required under Rule 3.05 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Authorised Representative**”) with effect from 1 June 2014 due to her other personal commitments. Ms. Chan will remain as a director of certain subsidiaries of the Company.

Ms. Chan confirmed that she has no disagreement with the Board and there is no matter in respect of her resignation that needs to be brought to the attention of the shareholders of the Company.

CHANGE OF AUTHORISED REPRESENTATIVE

The Board also announces that, following the resignation of Ms. Chan, Mr. Chow Kim Hang (“**Mr. Chow**”), the Company Secretary of the Company, will be appointed as the Authorised Representative with effect from 1 June 2014.

The Board would like to take this opportunity to express its gratitude to Ms. Chan for her valuable contribution to the Company during her tenure of office and also welcome Mr. Chow on his new appointment.

By Order of the Board
CHINA STRATEGIC HOLDINGS LIMITED
Or Ching Fai
Chairman

Hong Kong, 23 May 2014

As at the date hereof, the Board comprises Mr. Or Ching Fai, Ms. Chiu Ching Ching, Mr. Hui Richard Rui, Ms. Chan Ling, Eva and Mr. Chow Kam Wah as executive directors of the Company and Ms. Ma Yin Fan, Mr. Chow Yu Chun, Alexander and Mr. Leung Hoi Ying as independent non-executive directors of the Company.