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CHINA STRATEGIC HOLDINGS LIMITED

中策集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 235)

APPOINTMENT OF EXECUTIVE DIRECTOR

The Board of Directors (the “Board”) of China Strategic Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) is pleased to announce that Mr. Sue Ka Lok (“Mr. Sue”) has been appointed as an Executive Director of the Company with effect from 1 December 2014.

Set out below are the biographical details of Mr. Sue:

Mr. Sue, aged 49, joined the Group in November 2014 and is a director of various subsidiaries of the Company. He holds a Bachelor of Economics degree from The University of Sydney in Australia and a Master of Science in Finance degree from the City University of Hong Kong. Mr. Sue is a fellow member of the Hong Kong Institute of Certified Public Accountants, a certified practising accountant of the CPA Australia, a fellow member of both The Hong Kong Institute of Chartered Secretaries and the Institute of Chartered Secretaries and Administrators and an ordinary member of the Hong Kong Securities and Investment Institute. He has extensive experience in corporate management, finance, accounting and company secretarial practice. Mr. Sue is an executive director of BEP International Holdings Limited (“BEP International”) (stock code: 2326) and was the chief executive officer of BEP International until 10 January 2014. Mr. Sue was the chairman and a non-executive director of China Tycoon Beverage Holdings Limited (stock code: 209) until 4 November 2014 and 27 November 2014 respectively. Mr. Sue was an executive director and the chief executive officer of Mission Capital Holdings Limited (formerly known as Poly Capital Holdings Limited) (stock code: 1141) until 31 October 2014 and was also an executive director and the chairman of Sunlink International Holdings Limited (stock code: 2336) until 3 June 2014. All the shares of the above companies are listed on The Stock Exchange of Hong Kong Limited.

Save as disclosed above, Mr. Sue has not held any other directorship in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the three years prior to the date of this announcement.

As at the date of this announcement, Mr. Sue does not have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Mr. Sue does not have any relationship with any directors, senior management, substantial shareholders or controlling shareholders of the Company.

There is an employment letter entered into between a subsidiary of the Company and Mr. Sue. According to the employment letter, Mr. Sue is not appointed for any specific length or proposed length of service and his term of service shall continue unless and until terminated by either party by giving to the other two months' prior notice in writing. The directorship of Mr. Sue will be subject to retirement by rotation and re-election pursuant to the Company's articles of association. Mr. Sue is entitled to receive a remuneration of HK\$110,000 per month and a year-end double-pay payment equivalent to one month's remuneration upon completion of one full year service (pro-rata adjusted for any period shorter than a year). The remuneration of Mr. Sue has been recommended by the Remuneration Committee of the Company (the "Remuneration Committee") and approved by the Board based on his qualifications, experience, level of responsibilities undertaken and prevailing market conditions. Mr. Sue may also be entitled to receive discretionary bonuses or other benefits as may be decided by the Remuneration Committee and the Board having regard to the Company's and his performance. The remuneration of Mr. Sue will be subject to annual review by the Remuneration Committee and the Board.

Save as disclosed above, there are no other matters that need to be brought to the attention of the shareholders of the Company in connection with Mr. Sue's appointment and there is no other information to be disclosed pursuant to Rule 13.51(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Board would like to extend its warmest welcome to Mr. Sue for joining the Board.

By Order of the Board
China Strategic Holdings Limited
Or Ching Fai
Chairman

Hong Kong, 1 December 2014

As at the date of this announcement, the Board comprises four Executive Directors, namely Mr. Or Ching Fai (Chairman and Chief Executive Officer), Mr. Sue Ka Lok, Mr. Hui Richard Rui and Mr. Chow Kam Wah; and three Independent Non-executive Directors, namely Ms. Ma Yin Fan, Mr. Chow Yu Chun, Alexander and Mr. Leung Hoi Ying.