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CHINA STRATEGIC HOLDINGS LIMITED

中策集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 235)

ESTABLISHMENT OF EXECUTIVE COMMITTEE AND ESTABLISHMENT OF INVESTMENT & CREDIT COMMITTEE

The Board hereby announces that, with effect from 31 March 2016:

1. the Board has established the Executive Committee. The Board has appointed Dr. Or Ching Fai, Mr. Sue Ka Lok, Ms. Lee Chun Yeung, Catherine and Mr. Chow Kam Wah as members of the Executive Committee. Dr. Or Ching Fai has also been appointed as the Chairman of the Executive Committee; and
2. the Board has established the Investment & Credit Committee. The Board has appointed Dr. Or Ching Fai, Mr. Sue Ka Lok and Mr. Chow Kam Wah as members of the Investment & Credit Committee. Dr. Or Ching Fai has also been appointed as the Chairman of the Investment & Credit Committee.

1. ESTABLISHMENT OF EXECUTIVE COMMITTEE

The Board of Directors (the “Board”) of China Strategic Holdings Limited (the “Company”) is pleased to announce that the Board has established the Executive Committee with effect from 31 March 2016. The Executive Committee is established for the purpose of effective and timely management of the day-to-day activities of the Company and its subsidiaries (the “Group”).

The Executive Committee shall comprise a minimum of two members and the members of the Executive Committee must be Executive Directors of the Company. The Board has appointed Dr. Or Ching Fai, Mr. Sue Ka Lok, Ms. Lee Chun Yeung, Catherine and Mr. Chow Kam Wah as members of the Executive Committee. Dr. Or Ching Fai has also been appointed as the Chairman of the Executive Committee, with effect from 31 March 2016.

2. ESTABLISHMENT OF INVESTMENT & CREDIT COMMITTEE

The Board is also pleased to announce that the Board has established the Investment & Credit Committee with effect from 31 March 2016. The Investment & Credit Committee is established for the purpose of effective and timely management of the day-to-day activities of the securities investment operation and the money lending operation of the Group.

The Investment & Credit Committee shall comprise a minimum of two members and the members of the Investment & Credit Committee must be Executive Directors of the Company. The Board has appointed Dr. Or Ching Fai, Mr. Sue Ka Lok and Mr. Chow Kam Wah as members of the Investment & Credit Committee. Dr. Or Ching Fai has also been appointed as the Chairman of the Investment & Credit Committee, with effect from 31 March 2016.

The terms of reference of the Executive Committee and the Investment & Credit Committee will be published on the websites of the Company (<http://www.irasia.com/listco/hk/chinastrategic/>) and The Stock Exchange of Hong Kong Limited.

By Order of the Board
China Strategic Holdings Limited
Or Ching Fai
Chairman

Hong Kong, 31 March 2016

As at the date of this announcement, the Board comprises four Executive Directors, namely Dr. Or Ching Fai (Chairman and Chief Executive Officer), Mr. Sue Ka Lok, Ms. Lee Chun Yeung, Catherine and Mr. Chow Kam Wah; and three Independent Non-executive Directors, namely Ms. Ma Yin Fan, Mr. Chow Yu Chun, Alexander and Mr. Leung Hoi Ying.