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CHINA STRATEGIC HOLDINGS LIMITED

中策集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 235)

VOLUNTARY ANNOUNCEMENT

COMPLETION OF PLACING OF 2-YEAR NOTES IN THE AGGREGATE PRINCIPAL AMOUNT OF UP TO HK\$1,500,000,000

Placing Agent



結好證券有限公司
GET NICE SECURITIES LIMITED

Reference is made to the announcement of China Strategic Holdings Limited (the “**Company**”) dated 13 December 2016 (the “**Announcement**”) in relation to the placing of 2-year notes (the “**Notes**”) of up to the aggregate principal amount of HK\$1,500,000,000. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that the Notes in the aggregate principal amount of HK\$1,500,000,000 have been successfully placed, and completion of the Placing of the Notes took place and the Notes have been issued on 16 December 2016.

By Order of the Board
China Strategic Holdings Limited
Dr. Or Ching Fai
Chairman

Hong Kong, 16 December 2016

As at the date of this announcement, the Board comprises four Executive Directors, namely Dr. Or Ching Fai (Chairman and Chief Executive Officer), Mr. Sue Ka Lok, Ms. Lee Chun Yeung, Catherine and Mr. Chow Kam Wah; and three Independent Non-executive Directors, namely Ms. Ma Yin Fan, Mr. Chow Yu Chun, Alexander and Mr. Leung Hoi Ying.