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CHINA STRATEGIC HOLDINGS LIMITED

中策集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 235)

SUSPENSION OF TRADING

At the request of China Strategic Holdings Limited (the “Company”), trading in the shares of the Company will be suspended with effect from 10:00a.m. on Thursday, 23 August 2007 pending the release of an announcement in relation to placing of new shares and convertible notes of the Company, both of which are price sensitive in nature.

On behalf of the board of directors of
China Strategic Holdings Limited
Chow Kam Wah
Director

Hong Kong, 23 August 2007

As at the date of this announcement, the board of directors of the Company comprises Mr. Gao Yang, Mr. Kwok Ka Lap, Alva, Ms. Chan Ling, Eva and Mr. Chow Kam Wah as executive directors, and Mr. Wong King Lam, Joseph, Mr. Sin Chi Fai and Mr. Chan Sek Nin, Jackey as independent non-executive directors.