

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA STRATEGIC HOLDINGS LIMITED

(中策集團有限公司)

(Incorporated in Hong Kong with limited liability)

(Stock Code : 235)

ANNOUNCEMENT

Reference is made to the announcement of China Strategic Holdings Limited (the “Company”) dated 31 October 2008 in respect of the appointment of Mr. Yeung Kwok Yu (“Mr. Yeung”) as an executive director of the Company.

The board of directors of the Company wishes to clarify that in or about February 2000, due to the failure by Wonson International Holdings Limited (which shares are listed in the main board of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”)) to keep its shareholders and the Stock Exchange timely informed of a change in the use of proceeds relating to its initial public offering, Mr. Yeung was publicly censured by the Stock Exchange for the breach of his Declarations and Undertakings with regard to the Directors given by him to the Stock Exchange.

By Order of the Board
China Strategic Holdings Limited
Chow Kam Wah
Director

Hong Kong, 20 February 2009

As at the date hereof, the board of directors of the Company comprises Ms. Chiu Ching Ching, Mr. Wong Ah Chik, Mr. Yeung Kwok Yu, Mr. Hui Richard Rui, Ms. Chan Ling, Eva, Mr. Lee Sun Man and Mr. Chow Kam Wah as executive directors of the Company, and Ms. Ma Yin Fan, Mr. Phillip Fei and Mr. Leung Hoi Ying as independent non-executive directors of the Company.