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## **CHINA STRATEGIC HOLDINGS LIMITED**

**中策集團有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 235)**

### **ANNOUNCEMENT**

Reference is made to an announcement issued by China Strategic Holdings Limited (the “**Company**”) on 2 September 2009 (the “**Announcement**”). Terms used in this announcement shall, unless otherwise defined, have the same meanings as defined in the Announcement.

The Company noted the decrease in the Company’s shares price today and certain articles in the press today regarding the outcome of the submission by Primus of the Bid for Nan Shan and the Company’s involvement in the Bid.

As at the date of this announcement, the Company has not received any notification or any other information from either Primus or the Seller regarding the final outcome of the Bid. The Company has not authorized any person to comment on, and it will not comment on, any market speculation or rumour relating to the Company, the Bid, the Placing or the Possible Acquisition.

As stated in the Announcement, the Company confirms that the proceeds raised from the Placing will be used for the purpose of the proposed acquisition by the Company (either directly or through an affiliate) of not less than 60% of the Nan Shan Shares and that as an indication of its commitment to the success of the Possible Acquisition, the Company had, on 2 September 2009, entered into the Consortium Letter with PFH Holdings and the Primus Investor. Other than as stated in the Announcement, as at the date hereof, no agreement relating to the Possible Acquisition has been entered into by the Company and the Possible Acquisition may or may not materialise. The

Company will issue further announcements relating to the Placing and the Possible Acquisition as and when necessary. Further details of the Placing and the Possible Acquisition will be disclosed in the circular to be despatched to shareholders of the Company in respect of the Placing.

**Shareholders are reminded to exercise caution when dealing in the shares of the Company.**

The Company will make further announcements as and when necessary in order to keep the market informed.

On behalf of the board of directors of  
**China Strategic Holdings Limited**  
**Yeung Kwok Yu**  
*Director*

Hong Kong 7 September 2009

*As at the date of this announcement, the Board comprises Ms. Chiu Ching Ching, Mr. Yeung Kwok Yu, Mr. Hui Richard Rui, Ms. Chan Ling, Eva, Mr. Lee Sun Man and Mr. Chow Kam Wah as executive Directors of the Company, and Ms. Ma Yin Fan, Mr. Phillip Fei and Mr. Leung Hoi Ying as independent non-executive Directors of the Company.*