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CHINA STRATEGIC HOLDINGS LIMITED

(中策集團有限公司)

(Incorporated in Hong Kong with limited liability)

(Stock Code : 235)

CLARIFICATION ANNOUNCEMENT

Reference is made to an announcement issued by China Strategic Holdings Limited (the “**Company**”) on 2 September 2009 (the “**Announcement**”). Terms used in this announcement shall, unless otherwise defined, have the same meaning as defined in the Announcement.

The Company notes certain articles in the press today regarding the outcome of the submission by Primus of the Bid for Nan Shan and the proposed signing of an agreement with the Seller.

As at the date of this announcement, the Company has not received any formal notification from either Primus or the Seller regarding the final outcome of the Bid or entered into any exclusive arrangement with the Seller for the Possible Acquisition. The Company has not authorized any person to comment on, and it will not comment on, any market speculation or rumour relating to the Company, the Bid, the Placing or the Possible Acquisition.

Shareholders are reminded to exercise caution when dealing in the shares of the Company.

The Company will make further announcements as and when necessary in order to keep the market informed.

On behalf of the board of directors of
China Strategic Holdings Limited
Yeung Kwok Yu
Director

Hong Kong, 6 October 2009

As at the date of this announcement, the Board comprises Ms. Chiu Ching Ching, Mr. Yeung Kwok Yu, Mr. Hui Richard Rui, Ms. Chan Ling, Eva, Mr. Lee Sun Man and Mr. Chow Kam Wah as executive Directors of the Company, and Ms. Ma Yin Fan, Mr. Phillip Fei and Mr. Leung Hoi Ying as independent non-executive Directors of the Company.