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CHINA STRATEGIC HOLDINGS LIMITED

(中策集團有限公司)

(Incorporated in Hong Kong with limited liability)

(Stock Code: 235)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of China Strategic Holdings Limited (the “Company”) dated 13 October 2009 (the “**Announcement**”) in relation to the signing of a sale and purchase agreement for the acquisition of 97.57% of the issued share capital of Nan Shan Life Insurance Company, Ltd from American International Group, Inc.

The board of directors of the Company (the “**Board**”) noted that there was a typo in the Chinese version of the Announcement whereby the date of the Announcement was mistakenly stated as 9 October 2009. The Board wishes to clarify that the Announcement was issued by the Company on 13 October 2009 and not 9 October 2009.

On behalf of the board of directors of
China Strategic Holdings Limited
Yeung Kwok Yu
Director

Hong Kong, 13 October 2009

As at the date of this announcement, the Board comprises Ms. Chiu Ching Ching, Mr. Yeung Kwok Yu, Mr. Hui Richard Rui, Ms. Chan Ling, Eva, Mr. Lee Sun Man and Mr. Chow Kam Wah as executive Directors of the Company, and Ms. Ma Yin Fan, Mr. Phillip Fei and Mr. Leung Hoi Ying as independent non-executive Directors of the Company.