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## **CHINA STRATEGIC HOLDINGS LIMITED**

**(中策集團有限公司)**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 235)**

### **PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that the Group expects to record a greater loss for its six-month period ended 30 June 2012 than the loss for the corresponding period ended 30 June 2011.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by China Strategic Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

After a preliminary review of the management accounts of the Group, the board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that the Group expects to record a greater loss for its six-month period ended 30 June 2012 than the loss for the corresponding period ended 30 June 2011. The Board considers that the expected increased loss is mainly attributable to a loss on financial assets at fair value through profit or loss for the six-month period ended 30 June 2012 as compared to the gain on financial assets at fair value through profit or loss recorded by the Group for the corresponding period ended 30 June 2011 as the result of the unstable global economic and investment market conditions.

The information contained in this announcement is only based on the preliminary review on the management accounts of the Group, which has not been confirmed nor audited by the Company's auditors.

The Company is in the process of finalizing the interim results of its continuing operations for the six-month period ended 30 June 2012. The overall financial results of the Group for the six-month period ended 30 June 2012 will be ascertained when these results are finalised. Details of the Group's performance will be disclosed in the interim results announcement of the Group before the end of August 2012.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

On behalf of the Board  
**China Strategic Holdings Limited**  
**Or Ching Fai**  
*Chairman*

Hong Kong, 18 July 2012

*As at the date hereof, the board of directors of the Company comprises Mr. Or Ching Fai, Ms. Chiu Ching Ching, Mr. Yau Wing Yiu, Ms. Chan Ling, Eva, Mr. Hui Richard Rui and Mr. Chow Kam Wah as executive directors of the Company and Ms. Ma Yin Fan, Mr. Chow Yu Chun, Alexander and Mr. Leung Hoi Ying as independent non-executive directors of the Company.*