

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): <u>31/01/2013</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Strategic Holdings Limited
Date Submitted	1 February 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>235</u> Description	ption : China Strategic Holdings Limited				
	No. of ordinary shares	Par value HK\$	Authorised share capital HK\$		
Balance at close of preceding month	200,000,000,000	0.10	20,000,000,000		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	200,000,000,000	0.10	20,000,000,000		
(2) Stock code : <u>N/A</u> Descri	ption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

# 2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedir	ng month			
Increase/(decreas	se)				
Balance at close	of the mon	th			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 20,000,000

### II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,699,183,927	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	3,699,183,927	N/A	N/A	N/A	

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
						at close of the month
	Granted	Exercised	Cancelled	Lapsed		uit moni-
<u>1. Share Option Scheme adopted</u> on 10 June 2011.						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2. N/A						
( / / ) shares						
(Note 1)						
3. N/A						
( / / )						
(Note 1) shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	NIL	
				ence shares)	N/A	
			((	Other class)	N/A	
Total funds raised during the month fro currency)	m exercise of o	options (State		N/A		

#### For Main Board and GEM listed issuers

Warrants to Issue Shares of the Is	ssuer which are to	be Listed (	N/A)				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of 1 nominal value	Nominal val close of preceding m	f du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_						
	_						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date							
(if applicable)		``					
(dd/mm/yyyy)	( / /	)					
	_						
							<u> </u>
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)3.	( / / - -	)					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
(if applicable)	( / /	)					
<u>4.</u>		,					
( / / )							<u>-</u>
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.		nary shares)	NIL	-
					ence shares)		-
				(	Other class)	N/A	-

Convertibles (i e	e Convertible into	Shares of the Issuer	which are to be Listed)	
Convertibles (1.	c. convertible into	onares of the issuer	which are to be Listed)	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A						
Stock code (if listed) Class of shares issuable (Note 1)Subscription price EGM approval date (if applicable) (dd/mm/yyyy)3.N/A		)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		  )				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	)		Drdinary shares)		
			(Pre	eference shares) (Other class)		

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
( / / ) shares (Note 1)		
2.		
( / / ) shares (Note 1)		
3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(***********		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1. Rights issue       At price : State currency       Class of shares issuable (// / )         1. Rights issue       At price : State currency       Issue and allotment (/ / )         2. Open offer       At price : State currency       Class of shares issuable (// )         2. Open offer       At price : State currency       Issue and allotment (/ / )         3. Placing       At price : State currency       Issue and allotment (/ / )         3. Placing       At price : State currency       Issue and allotment (/ / )         4. Bonus issue       Class of shares issuable (// )       N/A         4. Bonus issue       Issue and allotment (/ / )       Issue and allotment (/ / )			Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ $(///)$ Issue and allotment date : $(d/mm/yyyy)$ $(///)$ N/A		Type of Issue						month
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         2. Open offer       At price : State currency       Issue and allotment (dd/mm/yyyy)         2. Open offer       At price : State currency       Issue and allotment (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         3. Placing       At price : State currency       Issue and allotment (dd/mm/yyyy)         State       Issue and allotment (dd/mm/yyyy)         (dd/mm/yyyy)       N/A         4. Bonus issue       Class of shares issuable (dd/mm/yyyy)         EGM approval date: $(//)$ Issue and allotment (Note 1) $(//)$ 4. Bonus issue       Issue and allotment (dd/mm/yyyy)								
$\frac{(dd/mm/yyyy)}{(dd/mm/yyyy)} = \frac{N/A}{N/A} = \frac{(dd/mm/yyyy)}{(N/A)}$ 2. Open offer At price : State currency = Class of shares issuable (// / ) (//	1.	Rights issue			( / /	)		
2. Open offer       At price : State currency       Class of shares issuable (Note 1)					( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $( / / )$ EGM approval date: (dd/mm/yyyy) $( / / )$ N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price : State currency       Issue and allotment (Note 1) $( / / )$ Bonus issue       Class of shares issuable currency       N/A         Issue and allotment (Note 1) $( / / )$ N/A         Issue and allotment (dd/mm/yyyy) $( / / )$ N/A         Issue and allotment (Note 1) $( / / )$ N/A         Issue and allotment (Note 1) $( / / )$ Issue and allotment (Note 1)         Issue and allotment (Note 1) $( / / )$ Issue and allotment (Note 1)         Issue and allotment (dd/mm/yyyy) $( / / )$ Issue and allotment (dd/mm/yyyy)							N/A	N/A
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       N/A	-							
EGM approval date: (//) (d/mm/yyyy) = N/A	2.	Open offer		Issue and allotment	( / /	)		
3. Placing       At price : State currency       Issue and allotment (///)         Glass of shares issuable       (///)         Issue and allotment (///)       (///)         EGM approval date: (///)       N/A         (dd/mm/yyyy)       N/A         Issue and allotment (///)       N/A         Issue and allotment (///)       Issue and allotment (///)				EGM approval date:	( / /	)	NT/ A	
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Bonus issue       EGM approval date: $( / / )$ Class of shares issuable       N/A         Issue and allotment $( / / )$ Issue and allotment $( / / )$ EGM approval date: $( / / )$ Issue and allotment $( / / )$ Issue and allotment $( / / )$ EGM approval date: $( / / )$ EGM approval date: $( / / )$ EGM approval date: $( / / )$							<u>N/A</u>	N/A
3. Placing       At pirce : currency       date : (dd/mm/yyyy)         date : (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)								
Image: Note and in the provided and image: (dd/mm/yyyy)       N/A	3.	Placing	At price : State		( / /	)		
4. Bonus issue       Class of shares issuable					( / /	)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: ( / / ) (dd/mm/yyyy) \end{array} $							<u>N/A</u>	<u>N/A</u>
4. Bonus issue EGM approval date: (//) (d/mm/yyyy)								
EGM approval date: (//) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	( / /	)		
N/A				EGM approval date:	( / /	)		
							N/A	N/A

	Type of Issue		T		Boal	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT / A	NT / A
						<u>N/A</u>	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		<b>N</b> T/A
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b></b>	
						N/A	N/A

				For Main Board	<u>l and GEM lis</u>	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	ole		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issual ( <i>Note 1</i> ) — Issue and allotment date : (dd/mm/yyyy)	ole		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary shares) (Preference shares) (Other class)	s) N/A	-

Total increase in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Komarks (II ally)	Remarks	(if	any)	:
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Submitted by:	Chow Kam Wah	
Title:	Director	_
(Director,	Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.