

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Strategic Holdings Limited
Date Submitted	2 October 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>235</u> Description	ption : <u>China Str</u>	ategic Holding	gs Limited
	No. of ordinary shares	Par value HK\$	Authorised share capital HK\$
Balance at close of preceding month	200,000,000,000	0.10	20,000,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	200,000,000,000	0.10	20,000,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Descripti	on :		
		I	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decreas	se)	_			
Balance at close	of the mont	ih			

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 20,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,699,183,927	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	3,699,183,927	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement during the month			No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued
(dd/mm/yyyy) and class of shares issuable					pursuant thereto	pursuant thereto as
						at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Share Option Scheme adopted</u> on 10 June 2011.						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
<u>2. N/A</u>						
( / / ) shares						
(Note 1)						
<u>3. N/A</u>						
( / / ) shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	NIL	
				ence shares)	N/A	
			((	Other class)	N/A	
Total funds raised during the month fro currency)	om exercise of o	options (State		N/A		

#### For Main Board and GEM listed issuers

Warrants to Issue Shares of the Is	ssuer which are to	o be Listed (1	N/A)				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val close of preceding m	du	xercised tring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_						
	_						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
2.		)					
	-						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>		)					
( / / )							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable)							
	( / /	)					
4.	-						
( / / )							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
· · · · · · · · · · · · · · · · · · ·	<u> </u>	,			•		
			Total B.		nary shares)		-
					Other class)		-
				```	·		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares shares of issuer of issuer which issued during the may be issued pursuant thereto month pursuant Amount at Converted thereto as at close of the Currency of close of Amount at amount preceding during the close of the month Class and description outstanding month month month N/A 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A 2. Stock code (if listed) Class of shares issuable (*Note* 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )N/A 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) N/A 4. Stock code (if listed) Class of shares issuable (*Note* 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A	-	
shares (Note 1)		
2		
	-	
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	( / /	)		
		currency	date : (dd/mm/yyyy) EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 7/4	
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 7(1)	
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

S. Scrip dividend       At price : State currency       Class of shares issuable (// / )         S. Scrip dividend       At price : State currency       Issue and allotment (// / )         ECM approval date:       (// / )         (d/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares means       N/A         7. Redemption of shares       Class of shares means       N/A         7. Redemption of shares       Class of shares means       N/A         8. Consideration issue       At price : State currency       Issue and allotment (// )       N/A         8. Consideration issue       At price : State currency       Issue and allotment (// )       N/A       N/A		Type of Issue	<u>F</u>	⊰or Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A       N/A         6. Repurchase of shares       Class of shares (dd/mm/yyyy)       ( / / )       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       M/A       N/A         8. Consideration issue At price:       State currency       Class of shares issuable (Note 1)       ( / / )         8. Consideration issue At price:       State currency       Issue and allotment (Note 1)       ( / / )         8. Consideration issue At price:       State currency       Issue and allotment (Mote 1)       ( / / )         8. Consideration issue At price:       State currency       Issue and allotment (Mote 1)       ( / / )							
5. Scrip dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(/ / )$ (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares memory (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Cancellation date : (/ / )       N/A       N/A         7. Redemption of shares       Class of shares memory (dd/mm/yyyy)       N/A       N/A         7. Redemption of shares       Class of shares memory (dd/mm/yyyy)       N/A       N/A         7. Redemption of shares       Class of shares (// / )       N/A       N/A         8. Consideration issue At price : State       Class of shares issuable (// / )       N/A       N/A         8. Consideration issue At price : State (urrency —							
EGM approval date: (//)  EGM approval date: (//)  N/A N/A N/A N/A N/A N/A N/A N/A N/A  Class of shares	5.	Scrip dividend		( / /	)		
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (//)         (d/mm/yyyy)       EGM approval date: (//)         (d/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Shares       Class of shares issuable (///)         (d/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         State       State         (d/mn/yyyy)       EGM approval date: (//)         EGM approval date: (//)       (//)         EGM approval date: (//)       (//)			EGM approval date:	( / /	)	NI/A	N/A
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares						<u>IN/A</u>	
shares $(dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A $N/AN/A$ $N/A$ $N/AN/A$ $N/A$ $N/AN/A$ $N/A$ $N/AN/A$ $N/A$ $N/AN/A$ $N/A$ $N/A$							
Image: Consideration issue At price :       State currency       N/A       N/A         N/A       N/A       N/A       N/A         N/A       N/A       N/A       N/A         N/A       N/A       N/A       N/A         Redemption of shares       Redemption date :       ( / / )         Redemption date :       ( / / )       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         N/A       N/A       N/A         N/A       N/A       N/A         N/A       N/A       N/A         N/A       N/A       N/A         Redemption date :       ( / / )       )         Kore I)       N/A       N/A         State       Issue and allotment       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         EGM approval date:       ( / / )       )         EGM approval date:       ( / / )       )	6.	Repurchase of shares		( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment (//) date : $(//)$ EGM approval date: $(//)$ Issue and allotment (//) date : $(//)$ 8. Consideration issue At price : State currency       Issue and allotment (//) date : $(//)$ EGM approval date: $(//)$ Issue and allotment (//) (//) dd/mm/yyyy)				( / /	)	NT / A	NT/ A
7. Redemption of shares       Redemption date : $(//)$ 7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         N/A       N/A         8. Consideration issue At price : State currency       Issue and allotment (//)         Issue and allotment (//)       EGM approval date: (//)         (dd/mm/yyyy)       EGM approval date: (//)						N/A	N/A
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$							
Bown upportant date:       (dd/mm/yyyy)         N/A       N/A	7.		Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State Class of shares issuable B. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)				( / /	)	NI/A	N/A
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)						<u>N/A</u>	
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		( / /	)		
<u>N/A</u> <u>N/A</u>				( / /	)	<b>N</b> T / A	<b>N</b> T / A
						N/A	N/A

				For Main Board	d and GEM lis	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual ( <i>Note 1</i> ) Issue and allotment	ole		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
			Class of shares issuab (Note 1)	ole		
10.	Other (Please specify)	At price : State	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> <li>EGM approval date: (dd/mm/yyyy)</li> </ul>	(//)	N/A	N/A
			Total E.	(Ordinary share) (Preference share) (Other class	s) N/A	- - -

Total increase in ordinary shares during the month (i.e. Total of A to E).	(1)		
Total increase in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)	):
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Submitted by:	Chow Kam Wah	
Title:	Director	
(Director,	Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*