

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/3/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Strategic Holdings Limited
Date Submitted	1 April 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : 235 Descr	iption : <u>China S</u>	China Strategic Holdings Limited			
	No. of ordinary shares	Par value HK\$	Authorised share capital HK\$		
Balance at close of preceding month	200,000,000,000	N/A	N/A		
Increase/(decrease)	NIL	_	N/A		
Balance at close of the month	200,000,000,000	N/A	N/A		
(2) Stock code : <u>N/A</u> Descr	iption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		_			
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedii	ng month			
Increase/(decreas	se)	-			
Balance at close	of the mon	uth			

3. Other Classes of Shares

Stock code : \underline{N}	V/A I	escription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of J	preceding mor	ih		
Increase/(decrease)			_	
Balance at close of t	he month			

Total authorised share capital at the end of the month (HK\$): N/A

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	16,987,713,835	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	16,987,713,835	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

(dd/mm/yyyy) and class of shares issuable pursuant pursuant pursuant issuable thereto thereto thereto Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 10 June 2011.	Particulars of share option scheme including EGM approval date		Movement duri	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued		
at clos the model Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted Ordinary shares NIL NIL </td <td>(dd/mm/yyyy) and class of shares</td> <td></td> <td></td> <td></td> <td></td> <td>pursuant</td> <td>pursuant thereto as</td>	(dd/mm/yyyy) and class of shares					pursuant	pursuant thereto as
1. Share Option Scheme adopted on 10 June 2011. NIL							at close of the month
on 10 June 2011. NIL NIL <td></td> <td>Granted</td> <td>Exercised</td> <td>Cancelled</td> <td>Lapsed</td> <td></td> <td></td>		Granted	Exercised	Cancelled	Lapsed		
Ordinary shares NIL							
2. N/A (/ / /) shares (Note 1) 3. N/A (/ / /) shares (Note 1) Shares (Note 1) Shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State	Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
Image: shares	(Note 1)						
(Note 1) 3. N/A (///) (///) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State	2. N/A						
(Note 1) 3. N/A (///) (///) shares (Note 1) Total A. (Ordinary shares) (NIL) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State	(/ /)						
3. N/A (///) (///) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State							
Image: Constraint of the second state Image: Constraint of the second state Image: Constraint of the second state Image: Constraint of the second state Image: Constraint of the second state Image: Constraint of the second state Image: Constraint of the second state Image: Constraint of the second state Image: Constraint of the second state Image: Constraint of the second state Image: Constraint of the second state Image: Constraint of the second state Image: Constraint of the second state Image: Constraint of the second state Image: Constraint of the second state Image: Constraint of the second state Image: Constraint of the second state Image: Constraint of the second state Image: Constraint of the second state Image: Constraint of the second state Image: Constraint of the second state Image: Constraint of the second state Image: Constraint of the second state Image: Constraint of the second state Image: Constraint of the second state Image: Constraint of the second state Image: Constraint of the second state Image: Constraint of the second state Image: Constraint of the second state Image: Constraint of the second state Image: Constraint of the second state Image: Constraint of the second state Image: Constrai	(Note 1)						
(Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State	3. N/A						
(Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State	(/ /)						
Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State	shares						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State	(Note 1)						
(Other class) N/A Total funds raised during the month from exercise of options (State			То	otal A. (Ordin	ary shares)	NIL	
Total funds raised during the month from exercise of options (State				(Prefere	ence shares)	N/A	
				((Other class)	N/A	
currency) N/A	•	om exercise of	options (State				
	currency)				N/A		

No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) ____ ____ / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

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	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A						
Stock code (if listed) Class of shares issuable (Note 1)Subscription price EGM approval date (if applicable) (dd/mm/yyyy)3.)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))		Drdinary shares		
			(Pre	eference shares) (Other class)		

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
2		
shares (Note 1)		
3.		
S		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Other Class)	1 1/ 2 1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ot	her Movements in	Issued Shar	e Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of issue							
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						Board and GEM No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe or 18540							
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(5555)			<u>N/A</u>	N/A
				Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

				For Main Board and	
				No. of r	
				shares	
				issuer iss	
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	T (1				close of the month
	Type of Issue				monu
				Class of shares	
				issuable (Note 1)	
9.	Capital reorganisation			Issue and allotment (/ /) date : (dd/mm/yyyy)	
	8				
				EGM approval date: (/ /) (dd/mm/yyyy)	
				(dd/mm/yyyy) N/A	N/A
				Class of sharesissuable (<i>Note 1</i>)	
10.	Other (Please specify)	At price :	State	Issue and allotment (/ /) date : (dd/mm/yyyy)	
				EGM approval date: (/ /)	
				(dd/mm/yyyy) N/A	N/A
				· · · · · · · · · · · · · · · · · · ·	
				Total E. (Ordinary shares) N/A	
				(Preference shares) N/A	
				(Other class) N/A	<u> </u>

Total increase in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Komarks (II ally)	Remarks	(if	any)	:
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Submitted by:	Chow Kam Wah	
	Director	
(Director, 2	Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.