

IMPORTANT

IF YOU ARE IN ANY DOUBT ABOUT ANY OF THE CONTENTS OF THIS FORM OF APPLICATION FOR THE EXCESS RIGHTS SHARES (THE "EAF"), YOU SHOULD OBTAIN INDEPENDENT PROFESSIONAL ADVICE.

THIS EAF IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR THE EXCESS RIGHTS SHARES IN ADDITION TO THOSE ENTITLED BY HIM/HER/IT/THEM UNDER THE RIGHTS ISSUE. APPLICATIONS MUST BE RECEIVED BY NOT LATER THAN 4:00 P.M. ON THURSDAY, 4 DECEMBER 2014.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited, Hong Kong Securities Clearing Company Limited and the Securities and Futures Commission take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

Terms defined in the prospectus issued by China Strategic Holdings Limited dated 20 November 2014 (the "Prospectus") have the same meanings herein unless the context requires otherwise.

A copy of this EAF, together with a copy of the Prospectus, the PAL and the written consent of Deloitte Touche Tohmatsu, has been registered with the Registrar of Companies in Hong Kong as required by Section 38D of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Registrar of Companies in Hong Kong takes no responsibility as to the contents of any of these documents.

Dealings in the Shares, the Rights Shares in their nil-paid form and fully-paid form may be settled through CCASS and you should consult your stockbroker or other licensed dealer in securities, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

Share registrar and transfer office:

Tricor Standard Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong



CHINA STRATEGIC HOLDINGS LIMITED

中策集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 235)

Registered office and principal place of business:
Rooms 3206-3210, 32/F
China Resources Building
26 Harbour Road
Wanchai
Hong Kong

RIGHTS ISSUE OF 2,219,491,963 RIGHTS SHARES AT HK\$0.08 PER RIGHTS SHARE ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY TWO EXISTING SHARES HELD BY THE QUALIFYING SHAREHOLDERS ON THE RECORD DATE PAYABLE IN FULL ON ACCEPTANCE BY NOT LATER THAN 4:00 P.M. ON THURSDAY, 4 DECEMBER 2014

FORM OF APPLICATION FOR THE EXCESS RIGHTS SHARES

Name(s) and address of the Qualifying Shareholder(s)

Application can only be made by the Qualifying Shareholder(s) named here.

To: The Directors
China Strategic Holdings Limited

Dear Sirs and Madams,

I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for _____ excess Rights Share(s) at the Subscription Price of HK\$0.08 per Rights Share under the Rights Issue, in respect of which I/we enclose a separate remittance by cheque or cashier's order in favour of "China Strategic Holdings Limited – EAF" and crossed "Account Payee Only" issued for HK\$ _____ being the payment in full on application for the above number of the excess Rights Shares.

I/We hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificates for the number of excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any application monies returnable to me/us. I/We understand that allotments in respect of this application shall be at the discretion of the Directors on a fair and equitable basis set out in the paragraph headed "Application for excess Rights Shares" contained in the "Letter from the Board" of the Prospectus. I/We acknowledge that I am/we are not guaranteed to be allotted any of the excess Rights Shares applied for.

I/We hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the memorandum of association and the bye-laws of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such excess Rights Shares.

(1) _____ (2) _____ (3) _____ (4) _____

Signature(s) of applicant(s) (all joint applicants must sign)

Date: _____ 2014

Contact telephone no. _____

This EAF should be completed and lodged, together with payment of HK\$0.08 per Rights Share for the number of excess Rights Shares applied for by a cheque or cashier's order, with the Share Registrar and Transfer Office, Tricor Standard Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, so as to be received by not later than 4:00 p.m. on Thursday, 4 December 2014. All remittances must be made in Hong Kong dollars and cheques must be drawn on a bank account with, and cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "China Strategic Holdings Limited – EAF" and crossed "Account Payee Only".

Completion and return of this EAF together with a cheque or cashier's order in payment for the excess Rights Shares which are the subject of this form will constitute a warranty by the applicant(s) that the cheques or cashier's orders will be honoured on first presentation. All cheques and cashier's orders will be presented for payment following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. If the cheque or cashier's order is not honoured on first presentation, this EAF is liable to be rejected.

You will be notified of any allotment of the excess Rights Shares made to you. If no excess Rights Shares are allotted to you, it is expected that the amount tendered on application will be refunded to you in full without interest by means of a cheque despatched by ordinary post to you on or around Monday, 15 December 2014, at your own risk. If the number of excess Rights Shares allotted to you is less than that applied for, a cheque for the amount of the surplus application monies will also be refunded to you without interest and despatched by ordinary post to you, on or around Monday, 15 December 2014, at your own risk. Any such cheque will be drawn in favour of the applicant(s) named on this form. It is expected that share certificate in respect of the Rights Shares will be despatched by ordinary post on or around Monday, 15 December 2014 to those entitled thereto at their own risk.

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION.
NO RECEIPT WILL BE GIVEN.
(For office use only)**

| Application number | Number of excess Rights Shares applied for | Amount paid on application | Balance refunded |
|--------------------|--|----------------------------|------------------|
| | | HK\$ | HK\$ |