

IMPORTANT

THIS FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR EXCESS RIGHTS SHARES IN ADDITION TO THOSE ENTITLED BY HIM/HER/THEM/IT UNDER THE RIGHTS ISSUE. APPLICATIONS MUST BE RECEIVED BY THE REGISTRAR NO LATER THAN 4:00 P.M. ON WEDNESDAY, 12 AUGUST 2015. IF YOU ARE IN ANY DOUBT AS TO ANY CONTENTS OF THIS FORM OF APPLICATION FOR THE EXCESS RIGHTS SHARES (THE "EAF"), YOU SHOULD OBTAIN INDEPENDENT PROFESSIONAL ADVICE. **Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.** Terms defined in the prospectus dated 29 July 2015 issued by China Strategic Holdings Limited (the "Company") (the "Prospectus") have the same meanings when used herein unless the context otherwise requires. A copy of each of the Prospectus Documents and the documents mentioned in the paragraph headed "Documents delivered to the Registrar of Companies" in appendix III to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 38D of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the laws of Hong Kong). Neither the Securities and Futures Commission nor the Registrar of Companies in Hong Kong takes any responsibility for the contents of any of the Prospectus Documents. Dealings in the Shares and the Rights Shares in both nil-paid and fully-paid forms may be settled through CCASS and you should consult a licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests. This EAF and any application made on it are governed by and shall be construed in accordance with the laws of Hong Kong.



CHINA STRATEGIC HOLDINGS LIMITED

中策集團有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 235)

**RIGHTS ISSUE OF 3,329,237,945 RIGHTS SHARES
ON THE BASIS OF ONE (1) RIGHTS SHARE
FOR EVERY TWO (2) SHARES HELD ON THE RECORD DATE
AT HK\$0.15 PER RIGHTS SHARE
BY QUALIFYING SHAREHOLDERS
PAYABLE IN FULL ON ACCEPTANCE
FORM OF APPLICATION FOR EXCESS RIGHTS SHARES**

Share registrar and transfer office:
Tricor Standard Limited
Level 22
Hopewell Centre
183 Queen's Road East
Hong Kong

Registered office:
Room 3206-3210, 32nd Floor
China Resource Building
26 Harbour Road
Wanchai
Hong Kong
29 July 2015

Name(s) and address of Qualifying Shareholder(s)

[Empty box for Name(s) and address of Qualifying Shareholder(s)]

Application can only be made by the registered Qualifying Shareholder(s) named here.

To: the Directors
CHINA STRATEGIC HOLDINGS LIMITED

Dear Sirs,

I/We, being the registered holder(s) named above of the Shares, hereby irrevocably apply for excess Rights Shares at the Subscription Price of HK\$0.15 per Rights Share, in respect of which

I/we enclose a separate remittance by cheque or cashier's order in favour of "CHINA STRATEGIC HOLDINGS LIMITED – EAF A/C" for HK\$ _____ and crossed "ACCOUNT PAYEE ONLY" being the payment in full on application for the above number of excess Rights Shares.

I/We hereby request you to allot such excess Rights Shares applied for, or any smaller number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our certificate(s) for the number of excess Rights Shares as may be allotted on a pro rata basis to me/us in respect of this application and/or a cheque for any surplus application monies returnable to me/us. I/We understand that allotments in respect of this application shall be at the sole discretion of the Directors. I/We acknowledge that I am/we are not guaranteed to be allotted all or any of the excess Rights Shares applied for.

I/We hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the articles of association of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such Rights Shares.

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) of applicant(s) (all joint applicants must sign)

Date: _____ 2015

Contact Telephone No.: _____

This EAF should be completed and lodged, together with payment of HK\$0.15 per Rights Share for the number of excess Rights Shares applied for, with the Company's Share Registrar and Transfer Office, Tricor Standard Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, so as to be received by no later than 4:00 p.m. on Wednesday, 12 August 2015. All remittances must be made in Hong Kong dollars. All remittances must be made by either cheque drawn on a bank account with or by a cashier's order issued by, a licensed bank in Hong Kong and made payable to "China Strategic Holdings Limited – EAF A/C" and crossed "Account Payee Only". All enquiries in connection with this form of application for excess Rights Shares should be directed to the Registrar, Tricor Standard Limited, at the above address or by phone at (852) 2980-1333.

The Prospectus Documents have not been and will not be registered under the applicable securities legislation of any jurisdiction other than Hong Kong. Accordingly, no person receiving this form of application for excess Rights Shares in any territory outside Hong Kong may treat it as an offer or an invitation to apply for Rights Shares, unless in a territory where such an offer or invitation could lawfully be made without compliance with any registration or other legal and regulatory requirements thereof. It is the responsibility of anyone outside Hong Kong wishing to make an application for the excess Rights Shares to satisfy himself/herself/itself as to the full observance of the laws and regulations of all relevant territories or jurisdiction, including the obtaining of any governmental or other consents, and to pay any taxes, duties and other amounts required to be paid in such territories or jurisdiction in connection therewith. The Company reserves the right to refuse to accept any application for excess Rights Shares if it believes that doing so would violate the applicable securities or other laws or regulations of any jurisdiction.

Completion and return of this form of application for excess Rights Shares together with a cheque or a cashier's order in payment for the excess Rights Shares applied for which are the subject of this form will constitute a warranty by the applicant that the cheque or the cashier's order will be honoured on first presentation. All cheques and cashier's orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. If any cheque or cashier's order accompanying this application is dishonoured on first presentation, without prejudice to the other rights of the Company in respect thereof, the Company reserves the rights to reject this form of application for excess Rights Shares.

It should be noted that the Underwriting Agreement in respect of the Rights Issue contains provisions entitling the Underwriter to terminate the Underwriting Agreement by notice in writing to the Company at any time prior to the Latest Time for Termination, details of which are disclosed in the Prospectus and the PAL.

You will be notified by the Registrar of any allotment of the excess Rights Shares made to you. If no excess Rights Share is allotted to you, it is expected that the amount tendered on application will be posted to you by ordinary post in full without interest at your own risk on or before Thursday, 20 August 2015. If the number of the excess Right Shares allotted to you is less than that applied for, it is expected that the surplus application monies will be posted to you by ordinary post without interest at your own risk to your registered address on or before Thursday, 20 August 2015. Any such cheque will be drawn in favour of the person named on this form or, in the case of joint application, the first named person on this EAF. It is expected that share certificates in respect of the fully-paid Rights Shares will be posted by ordinary post on or before Thursday, 20 August 2015 to those entitled thereto at their own risk. You will receive one share certificate for all the fully-paid Rights Shares issued to you.

A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION. NO RECEIPT WILL BE GIVEN.
(For official use only)

Application number	Number of excess Rights Shares applied for	Amount paid on application	Balance refunded
		HK\$	HK\$