

## ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

### SUMMARY

#### OFFER PRICE

- The Offer Price has been determined at HK\$1.26 per H Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%.

#### NET PROCEEDS FROM GLOBAL OFFERING

- Based on the Offer Price of HK\$1.26 per H Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions and other estimated expenses in connection with the Global Offering and assuming no exercise of the Over-allotment Option, is estimated to be approximately HK\$53,422.8 million.

#### APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

- A total of 45,819 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** Service under the **White Form eIPO** for a total of 2,927,592,000 Hong Kong Offer Shares, equivalent to approximately 1.36 times of the total number of 2,155,740,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering. The Offer Shares initially offered under the Hong Kong Public Offering have been slightly over-subscribed. Accordingly, no clawback mechanism has been effected. 2,155,740,000 Offer Shares will be allotted and issued to the applicants under the Hong Kong Public Offering.
- The final number of Offer Shares allocated to the placees under the International Offering is 40,959,060,000 Offer Shares, representing 95% of the total number of the Offer Shares under the Global Offering (before the exercise of the Over-allotment Option). The Offer Shares initially offered under the International Offering have been moderately over-subscribed and an over-allocation of 6,467,220,000 H Shares was made in the International Offering.

## CORNERSTONE INVESTORS

- Pursuant to the Cornerstone Investment Agreements with the Cornerstone Investors, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined. Hillhouse Funds has subscribed for 2,491,554,000 H Shares, OZ Funds has subscribed for 1,868,666,000 H Shares, Darsana Master Fund LP has subscribed for 1,090,054,000 H Shares, Taobao China Holding Limited has subscribed for 622,856,000 H Shares, CNPC Capital Limited has subscribed for 622,888,000 H Shares, Invus Public Equities, L.P. has subscribed for 622,888,000 H Shares, Beijing Haidian District State-owned Capital Operation and Management Center has subscribed for 613,544,000 H Shares, ICBC Asset Management Scheme Nominee (“**ICBC AM**”) has subscribed for 311,444,000 H Shares, Wallong (Hong Kong) Limited has subscribed for 311,444,000 H Shares, SAIC Motor HK Investment Limited has subscribed for 311,444,000 H Shares, in all totalling 8,866,782,000 H Shares representing in aggregate (i) approximately 5.1% of the Company’s total issued share capital following the completion of the Global Offering; and (ii) approximately 20.6% of the number of Offer Shares under the Global Offering, assuming the Over-allotment Option is not exercised. Please refer to the section headed “Cornerstone Investors” in the Prospectus for further details relating to the Cornerstone Investors.
- The Company has applied to the Hong Kong Stock Exchange for, and the Hong Kong Stock Exchange has granted the Company, consents under Paragraph 5(1) of Appendix 6 to the Hong Kong Listing Rules (the “**Placing Guidelines**”) to permit the Company to allocate H Shares in the International Offering to ICBC AM which is a connected client of ICBC International Capital Limited and ICBC International Securities Limited within the meaning of the Placing Guidelines, subject to the conditions disclosed in the section headed “Waivers and Consent under the Hong Kong Listing Rules” in the Prospectus.
- Each of the Cornerstone Investors is an independent third party, independent of each other, not a connected person and not an existing Shareholder of the Company or its associate and will not be a substantial shareholder of the Company under the Hong Kong Listing Rules upon Listing. The Offer Shares to be subscribed for by the Cornerstone Investors will rank *pari passu* in all respects with the other fully paid H Shares in issue upon completion of the Global Offering and will be counted towards the public float of the Company. Immediately following the completion of the Global Offering, none of the Cornerstone Investors will have any board representation in the Company.

Each of the Cornerstone Investors has agreed, covenanted with and undertaken to the Company, the Joint Representatives and/or the Joint Sponsors that, among other things, without the prior written consent of each of the Company, the Joint Representatives and/or the Joint Sponsors, the Investor will not, whether directly or indirectly, at any time during the period of six (6) months from the Listing Date, directly or indirectly, dispose of, in any way, any H Shares to be subscribed by the Cornerstone Investors pursuant to the respective cornerstone investment agreement (the “**Relevant Shares**”) or any interest in any company or entity holding any Relevant Shares; or enter into any transactions directly or indirectly with the same economic effect as any aforesaid transaction.

A Cornerstone Investor may obtain external financing including financing with certain Underwriter(s) or any of its/their affiliates to finance its subscription of H Shares, while no such arrangements have been reached as at the date of this announcement. The loans, if obtained, will be on normal commercial terms after arm’s length negotiations, and none of the Offer Shares to be subscribed for by any Cornerstone Investor seeking such external financing shall be pledged or charged to any third party including the relevant Underwriter(s) or its/their affiliates as security for the financing.

#### **PLACERS WITH THE CONSENT UNDER PARAGRAPH 5(1) OF PLACING GUIDELINE**

- Each of CICC Grandeur (Xiamen) Equity Investment Fund Partnership (L.P.), Best Investment Corporation, ICBCCS HongKong Mid And Small Cap Equity Fund and UBS Asset Management (Singapore) Ltd. is connected with one or more of the Joint Bookrunners and/or the Underwriters as defined in the Placing Guidelines. The Company has applied to the Hong Kong Stock Exchange for, and the Hong Kong Stock Exchange has granted the Company, a consent under the Placing Guidelines to permit the Company to allocate H Shares in the International Offering to each of CICC Grandeur (Xiamen) Equity Investment Fund Partnership (L.P.), Best Investment Corporation, ICBCCS HongKong Mid And Small Cap Equity Fund and UBS Asset Management (Singapore) Ltd.

Under the Global Offering, (i) 308,324,000 H Shares were allocated to CICC Grandeur (Xiamen) Equity Investment Fund Partnership (L.P.), which is connected with China International Capital Corporation Hong Kong Securities Limited (“**CICC Securities**”), representing approximately 0.7% of the Offer Shares and approximately 0.2% of the total issued share capital of the Company following the completion of the Global Offering assuming the Over-allotment Option is not exercised; (ii) 616,000,000 H Shares were allocated to Best Investment Corporation, which is connected with CICC Securities, ABCI Capital Limited, ABCI Securities Company Limited, BOCI Asia Limited, CCB International Capital Limited, China Securities (International) Corporate Finance Company Limited, ICBC International Capital Limited and ICBC International Securities Limited, representing approximately 1.4% of the Offer Shares and approximately 0.4% of the total issued share capital of the Company following the completion of the Global Offering assuming the Over-allotment Option is not exercised; (iii) 3,000,000 H Shares were allocated to ICBCCS HongKong Mid And Small Cap Equity Fund, which is connected with ICBC International Capital Limited and ICBC International Securities Limited, representing approximately 0.00007% of the Offer Shares and approximately 0.00002% of the total issued share capital of the Company following the completion of the Global Offering assuming the Over-allotment Option is not exercised; and (iv) 450,000,000 H Shares were allocated to UBS Asset Management (Singapore) Ltd (“**UBS AM Singapore**”), which is connected with UBS AG Hong Kong Branch, representing approximately 1.0% of the Offer Shares and approximately 0.3% of the total issued share capital of the Company following the completion of the Global Offering assuming the Over-allotment Option is not exercised.

#### **OVER-ALLOTMENT OPTION**

- Pursuant to the International Underwriting Agreement, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Representatives (on behalf of the International Underwriters) no later than 30 days after the last day for the lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 6,467,220,000 additional H Shares at the Offer Price under the International Offering. There was over-allocation of 6,467,220,000 H Shares. Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred settlement or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made. As of the date of this announcement, the Over-allotment Option has not been exercised.

- The Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be published on or before Tuesday, August 7, 2018 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).

Save as disclosed above and in the Prospectus, the International Offering is in compliance with the Placing Guidelines and no Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Hong Kong Listing Rules) of the Company, or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or to persons as set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that (a) there will not be any new substantial Shareholder (as defined in the Hong Kong Listing Rules) of the Company immediately after the Global Offering, (b) the minimum public float shall be the higher of the public float of the Company immediately following the completion of the Global Offering (assuming that the Over-allotment Option is not exercised) (i.e. 24.99997%), or such percentage of H Shares to be held by the public immediately after the completion of the Global Offering (as increased by the H Shares to be issued upon any exercise of the Over-allotment Option); (c) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules, and (d) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Hong Kong Listing Rules.

## RESULTS OF ALLOCATIONS

- In relation to the Hong Kong Public Offering, the Company announces that the results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:
  - in the announcement posted on the Company's website at [www.china-tower.com](http://www.china-tower.com) and on the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 8:00 a.m. on Tuesday, August 7, 2018;

- from the designated results of allocations website at [www.iporeresults.com.hk](http://www.iporeresults.com.hk) (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Tuesday, August 7, 2018 to 12:00 midnight on Monday, August 13, 2018;
- by telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, August 7, 2018 to Friday, August 10, 2018; and
- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, August 7, 2018, to Thursday, August 9, 2018 at all the receiving banks’ designated branches.

#### **DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES**

- Applicants who apply for 1,000,000 or more Hong Kong Offer Shares using **White Form eIPO** or using **WHITE** Application Forms and have provided all information required may collect their H Share certificates (if any) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712—1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Tuesday, August 7, 2018 or such other date as notified by the Company in the newspapers.
- H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on or before Tuesday, August 7, 2018.
- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712—1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Tuesday, August 7, 2018 or such other date as notified by the Company in the newspapers.

- H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants on Tuesday, August 7, 2018, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Refund cheques for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are so available but are not collected in person, will be dispatched by ordinary post to those entitled at their own risk on or before Tuesday, August 7, 2018.
- For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions (if any) are expected to be dispatched to the application payment account on Tuesday, August 7, 2018. For applicants who have paid the application monies from multi-bank accounts using **White Form eIPO**, refund cheques (if any) are expected to be dispatched by ordinary post at their own risk on or before Tuesday, August 7, 2018.
- Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Tuesday, August 7, 2018.
- H Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, August 8, 2018, provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination as described in the section entitled "Underwriting — Underwriting Arrangements and Expenses — The Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised.

#### **COMMENCEMENT OF DEALINGS**

- Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, August 8, 2018. The H Shares will be traded in board lots of 2,000 H Shares each. The stock code of the H Shares is 0788.

## APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Offer Price has been determined at HK\$1.26 per H Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%. Based on the Offer Price of HK\$1.26 per H Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions and other estimated expenses in connection with the Global Offering and assuming no exercise of the Over-allotment Option, is estimated to be approximately HK\$53,422.8 million. Please refer to the section headed “Future Plans and Use of Proceeds — Use of Proceeds” in the Prospectus for further details in respect of the Company’s use of proceeds from the Global Offering.

The Directors announce that at the close of the application lists at 12:00 noon on Tuesday, July 31, 2018, a total of 45,819 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO**) have been received pursuant to the Hong Kong Public Offering for a total of 2,927,592,000 Hong Kong Offer Shares, equivalent to approximately 1.36 times the total number of 2,155,740,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering. The Offer Shares initially offered under the Hong Kong Public Offering have been slightly over-subscribed. Accordingly, no clawback mechanism has been effected. 2,155,740,000 Offer Shares will be allotted and issued to the applicants under the Hong Kong Public Offering.

Of the 45,819 valid applications on **WHITE** and **YELLOW** Application Forms or to the designated **White Form eIPO** Service Provider through **White Form eIPO** website ([www.eipo.com.hk](http://www.eipo.com.hk)) and by **electronic application instructions** given to HKSCC via CCASS for a total of 2,927,592,000 Hong Kong Offer Shares, a total of 45,731 applications in respect of a total of 2,026,592,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$1.58 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) of HK\$5 million or less (representing approximately 1.88 times of the 1,077,870,000 Hong Kong Offer Shares initially comprised in pool A), and a total of 88 applications in respect of a total of 901,000,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$1.58 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) of more than HK\$5 million (representing approximately 0.84 times of the 1,077,870,000 Hong Kong Offer Shares initially comprised in pool B). Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. 72 multiple applications or suspected multiple applications have



been identified and rejected. 17 applications have been rejected due to bounced cheques. 9 applications have been rejected due to invalid application. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (i.e. more than 1,077,870,000 H Shares) has been identified. The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below.

## **INTERNATIONAL OFFERING**

The final number of Offer Shares allocated to the places under the International Offering is 40,959,060,000 Offer Shares, representing 95% of the total number of the Offer Shares under the Global Offering (before the exercise of the Over-allotment Option). The Offer Shares initially offered under the International Offering have been moderately over-subscribed and an over-allocation of the 6,467,220,000 H Shares was made in the International Offering.

## Cornerstone Investors

Based on the Offer Price of HK\$1.26 per Offer Share and pursuant to the cornerstone investment agreements with the Cornerstone Investors as disclosed in the section headed “Cornerstone Investors” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined as set out below:

	Number of H Shares subscribed	Approximate Percentage of the Offer Shares*	Approximate Percentage of the total issued share capital of the Company following the completion of the Global Offering*
Hillhouse Funds	2,491,554,000	5.8%	1.4%
OZ Funds	1,868,666,000	4.3%	1.1%
Darsana Master Fund LP	1,090,054,000	2.5%	0.6%
Taobao China Holding Limited	622,856,000	1.4%	0.4%
CNPC Capital Limited	622,888,000	1.4%	0.4%
Invus Public Equities, L.P.	622,888,000	1.4%	0.4%
Beijing Haidian District State-owned Capital Operation and Management Center	613,544,000	1.4%	0.4%
ICBC Asset Management Scheme Nominee	311,444,000	0.7%	0.2%
Wallong (Hong Kong) Limited	311,444,000	0.7%	0.2%
SAIC Motor HK Investment Limited	311,444,000	0.7%	0.2%
<b>Total</b>	<u>8,866,782,000</u>	<u>20.6%</u>	<u>5.1%</u>

\* Assuming that the Over-allotment Option is not exercised.

The Company has applied to the Hong Kong Stock Exchange for, and the Hong Kong Stock Exchange has granted the Company, consents under Paragraph 5(1) of the Placing Guidelines to permit the Company to allocate H Shares in the International Offering to ICBC AM which is a connected client of ICBC International Capital Limited and ICBC International Securities Limited within the meaning of the Placing Guidelines, subject to the conditions disclosed in the section headed “Waivers and Consent under the Hong Kong Listing Rules” in the Prospectus. Under the International Offering, 311,444,000 H Shares were allocated to ICBC AM, representing approximately 0.7% of the Offer Shares and approximately 0.2% of the total issued share capital of the Company following the completion of the Global Offering assuming the Over-allotment Option is not exercised.

The Offer Shares to be subscribed for by the Cornerstone Investors will rank *pari passu* in all respects with the other fully paid H Shares in issue upon completion of the Global Offering and will be counted towards the public float of the Company. Immediately following the completion of the Global Offering, none of the Cornerstone Investors will have any board representation in the Company, nor will any of the Cornerstone Investors become a substantial shareholder of the Company (as defined under the Hong Kong Listing Rules).

Each of the Cornerstone Investors has agreed, covenanted with and undertaken to the Company, the Joint Representatives and/or the Joint Sponsors that, among other things, without the prior written consent of each of the Company, the Joint Representatives and/or the Joint Sponsors, the Investor will not, whether directly or indirectly, at any time during the period of six (6) months from the Listing Date, directly or indirectly, dispose of, in any way, any H Shares to be subscribed by the Cornerstone Investors pursuant to the respective cornerstone investment agreement (the “**Relevant Shares**”) or any interest in any company or entity holding any Relevant Shares; or enter into any transactions directly or indirectly with the same economic effect as any aforesaid transaction.

A Cornerstone Investor may obtain external financing including financing with certain Underwriter(s) or any of its/their affiliates to finance its subscription of H Shares, while no such arrangements have been reached as at the date of this announcement. The loans, if obtained, will be on normal commercial terms after arm’s length negotiations, and none of the Offer Shares to be subscribed for by any Cornerstone Investor seeking such external financing shall be pledged or charged to any third party including the relevant Underwriter(s) or its/their affiliates as security for the financing.

Each of the Cornerstone Investors is an independent third party, independent of each other, not a connected person and not an existing Shareholder of the Company or its associate.

## Placees with the consent from the Hong Kong Stock Exchange

Certain Offer Shares were placed to connected clients of the Joint Bookrunners and/or the Underwriters (the “**Connected Underwriters**”, each a “**Connected Underwriter**”) within the meaning of the Placing Guidelines, details of which are set out below:

Connected Underwriter(s)	Placee	Number of Offer Shares placed	Approximate Percentage of the Offer Shares*	Approximate Percentage of the total issued share capital of the Company following the completion of the Global Offering*	Relationship with the Connected Underwriter(s)
CICC Securities	CICC Grandeur (Xiamen) Equity Investment Fund Partnership (L.P.), which is managed by CICC Capital Management Co., Ltd. (“ <b>CICC Capital</b> ”)	308,324,000	0.7%	0.2%	CICC Securities and CICC Capital are both wholly-owned subsidiaries of China International Capital Corporation. Therefore, CICC Securities and CICC Capital are in the same group of companies.
CICC Securities, ABCI Capital Limited, ABCI Securities Company Limited, BOCI Asia Limited, CCB International Capital Limited, China Securities (International) Corporate Finance Company Limited, ICBC International Capital Limited and ICBC International Securities Limited (together as “ <b>CIC Connected Underwriters</b> ”)	Best Investment Corporation	616,000,000	1.4%	0.4%	As of 30 June 2018, Central Huijin Investment Ltd. directly holds 55.68%, 40.03%, 64.02%, 57.11%, 31.21% and 34.71% of the shares of China International Capital Corporation Limited, Agricultural Bank of China Limited, Bank of China Limited, China Construction Bank Corporation, China Securities Co., Ltd. and Industrial Commercial Bank of China Limited, respectively, which is the controlling shareholder of each of the CIC Connected Underwriters, respectively. China Investment Corporation is the parent company of CIC International as well as Central Huijin Investment Ltd.
ICBC International Capital Limited and (“ <b>ICBCI Capital</b> ”) and ICBC International Securities Limited (“ <b>ICBCI Securities</b> ”)	ICBCCS HongKong Mid And Small Cap Equity Fund (“ <b>ICBCCS</b> ”)	3,000,000	0.00007%	0.00002%	ICBC Credit Suisse Fund Management Co., Ltd. (“ <b>ICBCCS Fund Management</b> ”) is the fund manager of ICBCCS. Industrial and Commercial Bank of China Limited holds 80% of the shares of ICBCCS Fund Management. In addition, each of ICBCI Capital Limited and ICBCI Securities is a subsidiary of Industrial and Commercial Bank of China Limited. Each of ICBC International Capital Limited and ICBC International Securities Limited is a wholly-owned subsidiary of Industrial and Commercial Bank of China Limited. Therefore, ICBCCS Fund Management is a member of the same group of companies as ICBCI Capital and ICBCI Securities.
UBS AG Hong Kong Branch	UBS AM Singapore	450,000,000	1.0%	0.3%	UBS AM Singapore in its capacity is the discretionary fund manager managing assets on behalf of underlying clients. UBS AM Singapore is a member of the same group of companies as UBS AG Hong Kong Branch.

\* Assuming that the Over-allotment Option is not exercised.

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted to the Company consent under paragraph 5(1) of the Placing Guidelines to permit the Company to allocate Offer Shares in the International Offering to each of the connected clients described above. The H Shares placed to each connected client are held by that connected client on behalf of independent third parties and are in compliance with all the conditions under the consent granted by the Hong Kong Stock Exchange.

Save as disclosed above and in the Prospectus, the International Offering is in compliance with the Placing Guidelines and no Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Hong Kong Listing Rules) of the Company, or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or to persons as set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that (a) there will not be any new substantial Shareholder (as defined in the Hong Kong Listing Rules) of the Company immediately after the Global Offering, (b) the minimum public float shall be the higher of the public float of the Company immediately following the completion of the Global Offering (assuming that the Over-allotment Option is not exercised) (i.e. 24.99997%), or such percentage of H Shares to be held by the public immediately after the completion of the Global Offering (as increased by the H Shares to be issued upon any exercise of the Over-allotment Option); (c) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules, and (d) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Hong Kong Listing Rules.

### **Over-allotment Option**

The Company has granted to the International Underwriters the Over-allotment Option exercisable by the Joint Representatives (on behalf of the International Underwriters) no later than 30 days after the last day for the lodging applications under the Hong Kong Public Offering (Thursday, August 30, 2018) to require the Company to allot and issue up to an aggregate of 6,467,220,000 additional H Shares representing approximately 15% of the initial Offer Shares, at the Offer Price under the International Offering, to, among other things, cover over-allocation in the International Offering. The Over-allotment Option has not yet been exercised as of the date of this announcement. If the Over-allotment Option is exercised, an announcement will be made by the Company.

## BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Valid applications made by the public of **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service will be conditionally allotted on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/ BALLOT POOL A	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
2,000	12,605	2,000 Shares	100.00%
4,000	4,518	4,000 Shares	100.00%
6,000	4,897	6,000 Shares	100.00%
8,000	1,437	8,000 Shares	100.00%
10,000	5,474	10,000 Shares	100.00%
12,000	805	12,000 Shares	100.00%
14,000	446	14,000 Shares	100.00%
16,000	739	16,000 Shares	100.00%
18,000	568	18,000 Shares	100.00%
20,000	4,131	20,000 Shares	100.00%
30,000	1,837	24,000 Shares	80.00%
40,000	980	28,000 Shares	70.00%
50,000	1,245	32,000 Shares	64.00%
60,000	776	38,000 Shares	63.33%
70,000	381	44,000 Shares	62.86%
80,000	381	50,000 Shares	62.50%
90,000	155	56,000 Shares	62.22%
100,000	1,883	62,000 Shares	62.00%
200,000	925	114,000 Shares	57.00%
300,000	465	168,000 Shares	56.00%
400,000	139	222,000 Shares	55.50%
500,000	254	276,000 Shares	55.20%
600,000	114	330,000 Shares	55.00%
700,000	87	384,000 Shares	54.86%
800,000	49	438,000 Shares	54.75%
900,000	20	492,000 Shares	54.67%

<b>NO. OF SHARES APPLIED FOR</b>	<b>NO. OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOTMENT/ BALLOT POOL A</b>	<b>APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR</b>
1,000,000	280	542,000 Shares	54.20%
2,000,000	89	940,000 Shares	47.00%
3,000,000	<u>51</u>	1,390,000 Shares	46.33%
	<u>45,731</u>		

<b>NO. OF SHARES APPLIED FOR</b>	<b>NO. OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOTMENT/ BALLOT POOL B</b>	<b>APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR</b>
4,000,000	25	4,000,000 Shares	100.00%
5,000,000	16	5,000,000 Shares	100.00%
6,000,000	12	6,000,000 Shares	100.00%
7,000,000	5	7,000,000 Shares	100.00%
8,000,000	3	8,000,000 Shares	100.00%
10,000,000	13	10,000,000 Shares	100.00%
20,000,000	8	20,000,000 Shares	100.00%
30,000,000	2	30,000,000 Shares	100.00%
40,000,000	2	40,000,000 Shares	100.00%
60,000,000	1	60,000,000 Shares	100.00%
100,000,000	<u>1</u>	100,000,000 Shares	100.00%
	<u>88</u>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 2,155,740,000 H Shares, representing 5% of the Offer Shares in the Global Offering.

The final number of Offer Shares available in the International Offering is 40,959,060,000 H Shares which were allocated in full, representing 95% of the Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

## RESULTS OF ALLOCATIONS

The results of allocations of Hong Kong Offer Shares in the Hong Kong Public Offering, including applications made on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** Service through the designated **White Form eIPO** website and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) will be made available at the times and dates and in the manner specified below:

- in the announcement posted on the Company’s website at [www.china-tower.com](http://www.china-tower.com) and on the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 8:00 a.m. on Tuesday, August 7, 2018;
- from the designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Tuesday, August 7, 2018 to 12:00 midnight on Monday, August 13, 2018;
- by telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, August 7, 2018, to Friday, August 10, 2018; and
- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, August 7, 2018 to Thursday, August 9, 2018 at all the receiving banks’ designated branches.

### Bank of China (Hong Kong) Limited

District	Branch Name	Address
Hong Kong Island	Shek Tong Tsui Branch	534 Queen’s Road West, Shek Tong Tsui
	Wan Chai (Wu Chung House) Branch	213 Queen’s Road East, Wan Chai
Kowloon	Lam Tin Branch	Shop 12, 49 Kai Tin Road, Lam Tin
	Tsim Sha Tsui Branch	24-28 Carnarvon Road, Tsim Sha Tsui



<b>New Territories</b>	City One Sha Tin Branch	Shop Nos.24-25, G/F, Fortune City One Plus, No.2 Ngan Shing Street, ShaTin
	Tuen Mun San Hui Branch	G13-G14 Eldo Court, Heung Sze Wui Road, Tuen Mun

### **Industrial and Commercial Bank of China (Asia) Limited**

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Happy Valley Branch	23 King Kwong Street, Happy Valley
	Causeway Bay Branch	Shop A on G/F, 1/F, Hennessy Apartments, 488 & 490 Hennessy Road
<b>Kowloon</b>	Shamshuipo Branch	G/F, 290 Lai Chi Kok Road, Shamshuipo
	Hung Hom Branch	Shop 2A, G/F, Hung Hom Shopping Mall, 2-34E Tak Man Street, Hung Hom
<b>New Territories</b>	Kwai Fong Branch	C63A-C66, 2/F, Kwai Chung Plaza, Kwai Fong
	Yuen Long Branch	G/F, 197-199 Castle Peak Road, Yuen Long

### **Wing Lung Bank Limited**

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Head Office	45 Des Voeux Road Central
	Johnston Road Branch	118 Johnston Road
	North Point Branch	361 King's Road
<b>Kowloon</b>	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road
	Tsim Sha Tsui Branch	4 Carnarvon Road
<b>New Territories</b>	Tsuen Wan Branch	251 Sha Tsui Road

## Standard Chartered Bank (Hong Kong) Limited

District	Branch Name	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	Hennessy Road Branch	399 Hennessy Road, Wanchai
	Causeway Bay Branch	G/F to 2/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
Kowloon	68 Nathan Road Branch	Basement, Shop B1, G/F Golden Crown Court, 66-70 Nathan Road, Tsimshatsui
New Territories	Tseung Kwan O Branch	Shop No. E037-E040, G/F, East Wing of TKO Gateway, Hau Tak Estate, Tseung Kwan O, New Territories
	Fotan Branch	Shop No.3, 1/F, Shatin Galleria, 18-24 Shan Mei Street, Fo Tan, Shatin

Applicants who wish to obtain their results of allocations are encouraged to make use of the Company's Hong Kong Public Offering allocation results enquiry line or to use the Company's Hong Kong Public Offering website [www.iporesults.com.hk](http://www.iporesults.com.hk) (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>).

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Tuesday, August 7, 2018 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

We set out below a summary of allotment results under the International Offering:

- Top 1, 5, 10 and 25 of the placees out of the International Offering, total Offer Shares and total share capital in issue of the Company upon Listing:

Placee	Subscription	Shares held upon Listing	Subscription as % of International Offering (assuming no exercise of Over-allotment Option)	Subscription as % of International Offering (assuming full exercise of Over-allotment Option)	Subscription as % of total Offer Shares (assuming no exercise of Over-allotment Option)	Subscription as % of total Offer Shares (assuming full exercise of Over-allotment Option)	% of total share capital in issue (assuming no exercise of Over-allotment Option)	% of total share capital in issue (assuming full exercise of Over-allotment Option)
Top 1	3,000,000,000	3,000,000,000	7.32%	6.33%	6.96%	6.05%	1.74%	1.68%
Top 5	11,206,120,000	11,206,120,000	27.36%	23.63%	25.99%	22.60%	6.50%	6.26%
Top 10	18,091,674,000	18,091,674,000	44.17%	38.15%	41.96%	36.49%	10.49%	10.11%
Top 25	30,539,880,000	30,539,880,000	74.56%	64.39%	70.83%	61.59%	17.71%	17.07%

- Top 1, 5, 10 and 25 of all the Shareholders out of the total International Offering, total Offer Shares and total share capital in issue of the Company upon Listing:

Shareholder	Subscription	Shares held upon Listing	Subscription as % of International Offering (assuming no exercise of Over-allotment Option)	Subscription as % of International Offering (assuming full exercise of Over-allotment Option)	% of total share capital in issue (assuming no exercise of Over-allotment Option)	% of total share capital in issue (assuming full exercise of Over-allotment Option)
Top 1	—	49,150,953,709	0.00%	0.00%	28.50%	27.47%
Top 5	3,000,000,000	132,344,615,024	7.32%	6.33%	76.74%	73.97%
Top 10	12,930,120,000	142,274,735,024	31.57%	27.26%	82.50%	79.52%
Top 25	28,064,592,000	157,409,207,024	68.52%	59.18%	91.27%	87.97%

*Note: The number of H Shares under subscription includes over-allocated H Shares, while the number of H Shares in the International Offering and the number of total Offer Shares do not take into account the H Shares to be allotted and issued upon the exercise of the Over-allotment Option.*

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
12585575	24000	A7002036	24000	A9333463	4000	B853672A	62000
14589482	2000	A7021634	20000	A9336853	542000	B8573609	6000
14694623	2000	A7030056	20000	A9349424	20000	B8810562	32000
65564411	2000	A7035899	20000	A9419082	32000	B8981839	2000
A0010297	4000	A7065739	10000	A9506457	4000	B9066816	2000
A0244360	4000	A7083346	24000	A9508115	18000	B9163358	10000
A0783369	2000	A7100526	4000	A9511396	6000	B938768A	2000
A1219483		A7112842	20000	A9531699	2000	B9636345	10000
A4689820	8000	A7238080	2000	A9532970	4000	B9668271	2000
A1271108	222000	A7248981	2000	A9540310	62000	B9723825	24000
A1406992	2000	A7307376	6000	A9555245	2000	B9799961	32000
A1462809	10000	A7341051	2000	A957293A	38000	B9896851	20000
A1513969	2000	A7345782	62000	A957942A	20000	B9934303	56000
A1640944	6000	A7491738	20000	A9613253	10000	B9990300	222000
A1805102	24000	A7593964	8000	A9614225	2000	C0654122	4000
A2000795	2000	A7702089	2000	A9629117	2000	C2116039	2000
A2160504	10000	A7745217	32000	A9629265	2000	C2158289	114000
A2254479	20000	A7810574	2000	A9703112	4000	C2261578	2000
A2339407	10000	A7825490	6000	A9708254	2000	C2283555	10000
A2391107	2000	A7844851	2000	A9711522	114000	C2344325	2000
A2433470	4000	A7867487	2000	A9731795	2000	C2389701	10000
A2437077	114000	A7971217	32000	A9743505	2000	C2440502	2000
A2634190	2000	A7987016	20000	A9765622	10000	C2492421	20000
A2685283	24000	A7987784	32000	A9784163	4000	C2540507	2000
A2901873	20000	A8016421	10000	A981545A	4000	C254555A	10000
A2908347	2000	A8026486	6000	A9815506	276000	C2555849	6000
A2937533	2000	A8036899	4000	A9869061	8000	C2602065	10000
A2978469	2000	A8084605	20000	A9875363	2000	C2624573	2000
A3045350	10000	A8144993	2000	A9887183	4000	C2686986	20000
A3113712	4000	A8182143	4000	A9888384	10000	C2689780	4000
A3117904	4000	A8190766	20000	A9891296	4000	C2713843	12000
A3411896	24000	A8194672	4000	A9898517	114000	C2771169	2000
A3513974	2000	A8259359	10000	A9931794	20000	C2784333	24000
A3535838	20000	A8264360	8000	A9943202	2000	C2814801	12000
A3536230	2000	A8287603	12000	A9965230	8000	C2830068	6000
A3878751	2000	A8321127	6000	A998961A	2000	C2850476	2000
A3881485	24000	A8322514	2000	B0092059	114000	C2864833	6000
A3888110	12000	A8359698	6000	B0260253	4000	C295655A	2000
A3954873	10000	A8394418	6000	B0291884	24000	C2980493	20000
A4379988	114000	A8399789	20000	B0435215	28000	C2980612	20000
A4598876	24000	A8439209	2000	B0907176	20000	C3084181	4000
A4621169	2000	A8455832	2000	B1234582	28000	C3087512	4000
A4829851	16000	A8459951	6000	B1431787	2000	C3171114	2000
A4870525	20000	A848090A	10000	B1513694	2000	C3174504	24000
A4891670	4000	A8484948	12000	B1796491	2000	C3203261	2000
A4893843	384000	A8487637	24000	B1800871	4000	C3275912	2000
A4902508	168000	A8498248	10000	B227717A	2000	C3292418	4000
A4916460	2000	A8533116	2000	B2395717	20000	C3325049	8000
A5000915	438000	A8536115	330000	B2523685	10000	C3405956	2000
A5071480	4000	A856433A	20000	B2529624	20000	C3419469	62000
A5113485	24000	A860241A	2000	B255050A	12000	C3423660	62000
A5177955	12000	A8632424	2000	B2700560	62000	C3453608	2000
A5556026	6000	A8633412	2000	B3136227	24000	C3462747	2000
A5556484	28000	A8638147	20000	B3168692	4000	C3513376	2000
A569030A	2000	A8668445	24000	B3528664	4000	C3523665	10000
A5742458	542000	A8692850	6000	B3555416	168000	C3540853	14000
A5777480	4000	A8694233	32000	B3640774	4000	C3557489	38000
A5785653	2000	A8697887	32000	B3721839	62000	C3577064	114000
A5794725	2000	A8738745	2000	B3981415	4000	C3600570	2000
A5832031	12000	A8741363	6000	B5079689	10000	C3603391	2000
A5945898	32000	A8741916	38000	B5352202	2000	C3626979	32000
A5961060	10000	A8746853	2000	B583052A	4000	C3675856	16000
A5968499	56000	A8751016	2000	B6055961	10000	C3694303	4000
A599015A	2000	A8767478	20000	B613831A	10000	C3702810	10000
A6041658	2000	A878173A	10000	B631598A	10000	C3737711	12000
A6263286	542000	A8801110	2000	B6343452	32000	C3829616	24000
A6307755	10000	A8829457	2000	B6463040	6000	C3862494	2000
A6313240	2000	A8861563	20000	B6928965	4000	C3904928	4000
A6325222	6000	A8923895	62000	B7003019	10000	C3939012	2000
A6325745	20000	A8944280	62000	B7106381	2000	C395089A	12000
A6335384	6000	A8953581	32000	B720846A	2000	C3959501	2000
A6378245	10000	A8959490	2000	B7479595	114000	C3997985	4000
A6403991	24000	A898004A	2000	B7494802	2000	C4027785	6000
A6428188	10000	A8995268	24000	B7545733	2000	C4056777	2000
A645992A	20000	A9018584	114000	B7672972	20000	C4058672	10000
A6562925	2000	A9035845	4000	B781419A	8000	C4065202	4000
A6617223	12000	A9071094	20000	B7832031	4000	C4086587	8000
A6626699	10000	A9112521	20000	B7852091	4000	C4100881	24000
A6714091	4000	A9146620	10000	B7892387	2000	C4101837	6000
A6741587	20000	A9151845	6000	B8035720	6000	C4106219	6000
A6777298		A9164904	4000	B8064844	6000	C4141375	4000
D5130981	4000	A9167695	10000	B8152778	2000	C4197680	18000
A6795962	4000	A9230729	2000	B817075A	4000	C4203699	4000
A6808622	168000	A929459A	10000	B8215664	10000	C4222138	38000
A6850009	32000	A930000A	2000	B8274008	28000	C4246339	10000
A6930002	12000	A932295A	38000	B8309014	16000	C4256709	2000
A6954025	114000	A932328A	20000	B8481038	62000	C426079A	8000
A6981669	10000	A9331304	12000	B8489632	10000	C4275622	32000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
C4307435	168000	D0284735	62000	D205849A	2000	D3962971	20000
C4308962	2000	D0298736	2000	D207407A	50000	D3966780	
C4324011	4000	D0303322	2000	D2176883	6000	H1359071	62000
C4351698		D0312968	62000	D2185556	4000	D3966810	2000
K1366653	940000	D0340783	20000	D2192498	10000	D3986226	4000
C4358102	16000	D0351092	10000	D2196434	6000	D4026471	24000
C4402764	2000	D0355780	4000	D2215471	6000	D4027265	2000
C4442561	6000	D0364720	2000	D2251168	10000	D4033753	12000
C4544836	62000	D0383717	62000	D2251273	6000	D4034555	38000
C4562303	10000	D0385973	44000	D2307228	10000	D4051689	10000
C4656413	8000	D0391353	28000	D2324319	24000	D4080441	2000
C4692525	10000	D0403564	20000	D2341175	4000	D4105487	10000
C4743251	4000	D0427862	4000	D2354560	10000	D4126301	4000
C4769048	14000	D0428974	2000	D2429706	10000	D4162456	2000
C4789758	10000	D042927A	4000	D2462673	4000	D4165293	4000
C4806008	2000	D043611A	2000	D2469643	10000	D4189346	38000
C4811311	4000	D0441806	4000	D2480728	20000	D4201990	2000
C482264A	10000	D0451607	8000	D250175A	10000	D4218435	10000
C4835997	2000	D0481824	2000	D2520541	2000	D4224400	4000
C489148A	4000	D0486931	10000	D2523885	4000	D4258372	24000
C4956190	2000	D0516180	20000	D2553318	2000	D4275706	4000
C4962107	4000	D0520730	38000	D2572444	168000	D4301227	4000
C4973281	4000	D0524035	62000	D2595525	4000	D4310579	4000
C4981942	2000	D0538907	2000	D2630304	38000	D4311710	4000
C4995749	2000	D0556050	2000	D2649420	2000	D4332998	20000
C5076100	2000	D0622770	62000	D2697158	8000	D4342012	2000
C5160403	10000	D0680134	6000	D2768926	10000	D4345046	20000
C5162716	2000	D0693333	6000	D2782015	2000	D435066A	2000
C5165502	2000	D0694089	4000	D2790794	32000	D4362897	20000
C522228A	10000	D0695336	4000	D2821290	28000	D4372280	4000
C5232803	4000	D0700828	12000	D2869048	2000	D4373503	2000
C5262117	2000	D0736741	10000	D2894204	62000	D4378572	20000
C5267046	4000	D0803686	38000	D2896487	2000	D4396503	10000
C5343362	62000	D0845702	4000	D2904099	10000	D4403151	2000
C5358394	114000	D0871312	10000	D2971675	4000	D4425244	16000
C5360488	4000	D0873307	62000	D2991811	2000	D4436114	2000
C5365668	12000	D0873781	4000	D2994314	2000	D4488351	62000
C5380020	2000	D0891364	2000	D299912A	62000	D4496826	2000
C5395966	8000	D0910644	2000	D3000878	2000	D4519605	4000
C5439726	20000	D0936708	168000	D3009255	10000	D4526032	2000
C5495103	2000	D095465A	4000	D3051685	2000	D4537646	18000
C5520787	10000	D0974723	2000	D3075029	6000	D4538707	6000
C554077A	20000	D1014472	38000	D3128211	2000	D4542054	2000
C5545305	24000	D1016556	2000	D3133487	4000	D4565518	20000
C558968A	4000	D1084721	6000	D3134599	10000	D4569440	20000
C5632798	2000	D1100204	24000	D3136079	2000	D457598A	8000
C563992A	18000	D1102657	8000	D3170668	6000	D4580843	10000
C5644567	12000	D1179897	10000	D3175538	10000	D4604599	2000
C5650575	4000	D1186729	32000	D3179363	24000	D4605005	4000
C5680334	4000	D1194225	2000	D3208428	32000	D4613156	10000
C5760338	18000	D1214374	10000	D3226809	2000	D4625332	2000
C5786639	10000	D1217004	62000	D3285392	20000	D4640099	8000
C5812842	20000	D125841A	4000	D3333044	10000	D4646445	114000
C5824492	12000	D1267575	44000	D3336973	4000	D4664214	62000
C5847212	32000	D1292685	20000	D3342019	6000	D4670699	2000
C5881453	10000	D1346289	4000	D3358373	2000	D4679912	10000
C5922745	10000	D1359240	62000	D3415199	20000	D4687532	38000
C5928506	2000	D1366220	10000	D3457584	10000	D4691092	4000
C5964065	2000	D1378695	10000	D3459668	10000	D4701969	4000
C5970464	2000	D1413067	12000	D3470416	32000	D4716362	18000
C5999942	24000	D1421221	2000	D3477747	6000	D4718217	542000
C6045764	4000	D1422147	12000	D3490018	114000	D4722052	10000
C6132632	2000	D1429095	10000	D3491316	4000	D4741626	28000
C6134880	38000	D1436539	6000	D352320A	12000	D4775814	2000
C6169382	10000	D1466551	32000	D3563589	4000	D4788118	8000
C619302A	32000	D1473256	24000	D3571816	114000	D4793529	2000
C6203718	4000	D1483219	168000	D3610897	14000	D4811586	2000
C6246476	10000	D1500938	4000	D3614396	10000	D4842147	2000
C6266531	10000	D1502132	20000	D3635040	10000	D4843623	20000
C6270385	2000	D1514793	4000	D3691412	16000	D4853173	2000
C6319538	2000	D1517490	6000	D3718175	20000	D4855419	10000
C6336823	2000	D152909A	62000	D3775284	6000	D4872607	2000
C6443638	2000	D1573447	4000	D3775942	20000	D4892004	4000
C6486450	62000	D1615239	32000	D3789609	4000	D4901232	2000
C6488526	28000	D1639170	10000	D379548A	32000	D4907753	222000
C6499285	24000	D1677897	10000	D3806295	2000	D4941927	2000
C6503525	2000	D1704398	10000	D3806643	10000	D501941A	4000
C654437A	2000	D1735943	62000	D3818633	8000	D5055718	24000
C6547255	20000	D1736354	24000	D3823521	10000	D510848A	2000
D0034933	6000	D1782917	2000	D3824463	24000	D5108501	2000
D0059324	10000	D1793161	24000	D3854184	114000	D5117330	4000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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I31271	2000	I31372	10000	I31474	2000	I32170	2000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Z8090948	4000	Z9215906	6000				
Z8103608	2000	Z9226053	6000				
Z8112240	4000	Z923837A	2000				
Z812696	14000	Z9248499	2000				
Z8139742	2000	Z9287990	20000				
Z8145033	4000	Z9337378	10000				
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Z8165549	2000	Z9340158	38000				
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Z8469750	6000	Z9538578	2000				
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Z8522694	6000	Z959707	38000				
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Z8538892	2000	Z9602527	20000				
Z8548995	20000	Z9611097	2000				
Z8553794	2000	Z961262A	2000				
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Z8811467	20000	Z9747916	8000				
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Z8870102	6000	Z9769073	2000				
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Z9104861	32000						
Z9109839	20000						
Z911431A	2000						
Z9114433	2000						
Z9120247	2000						

## COLLECTION/POSTING OF H SHARE CERTIFICATES

Applicants who apply for 1,000,000 or more Hong Kong Offer Shares and are wholly or partially successful using **White Form eIPO** or those using **WHITE** Application Forms and have provided all information required may collect their share certificates in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Tuesday, August 7, 2018 or such other date as notified by the Company in the newspapers. Applicants being individuals who are eligible for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which are eligible for personal collection must attend by sending their authorised representatives each bearing a letter of authorisation from their corporation stamped with their corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the H Share Registrar. H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on or before Tuesday, August 7, 2018.

Wholly or partially successful applicants who applied on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS will have H Share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them in respect of applications which are wholly or partially successful on Tuesday, August 7, 2018, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, August 7, 2018 or such other date as shall be determined by HKSCC or HKSCC Nominees.

## REFUND OF APPLICATION MONIES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Tuesday, August 7, 2018. Refund cheques (if any) which are either not available for personal collection, or which are available but are not collected in person, will be dispatched by ordinary post to the address as specified in the **WHITE** or **YELLOW** Application Forms at the applicant's own risk on or before Tuesday, August 7, 2018.

For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions (if any) are expected to be dispatched to the application payment account on Tuesday, August 7, 2018. For applicants who have paid the application monies from multi-bank accounts using **White Form eIPO**, refund cheques are expected to be dispatched by ordinary post at their own risk on or before Tuesday, August 7, 2018.

Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Tuesday, August 7, 2018.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their broker or custodian on Tuesday, August 7, 2018.

For applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS) as CCASS Investor Participants, they can also check their new account balance and the amount of refund (if any) payable to them (by giving **electronic application instructions** to HKSCC via CCASS only) via the CCASS Phone System or the CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Offer Shares to their stock account on Tuesday, August 7, 2018. HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC via CCASS) the refund amount credited to their respective designated bank accounts (if any).

## **NET PROCEEDS OF THE GLOBAL OFFERING**

After deducting the underwriting commissions and other estimated expenses in connection with the Global Offering, we estimate that the net proceeds of the Global Offering to us will be approximately HK\$53,422.8 million assuming the Over-allotment Option is not exercised. Please refer to the section headed “Future Plans and Use of Proceeds — Use of Proceeds” in the Prospectus for further details in respect to the Company’s use of proceeds from the Global Offering.

## **PUBLIC FLOAT**

The Hong Kong Stock Exchange has granted the Company a waiver that the minimum public float requirement under Rule 8.08(1) of the Hong Kong Listing Rules. Therefore, our minimum public float shall be the higher of:

- (i) the public float of the Company immediately following the completion of the Global Offering (assuming that the Over-allotment Option is not exercised) (i.e. 24.99997%);
- (ii) such percentage of H Shares to be held by the public immediately after the completion of the Global Offering (as increased by the H Shares to be issued upon any exercise of the Over-allotment Option), provided that the higher of (i) and (ii) above is below the minimum public requirement of 25% under Rule 8.08(1) of the Hong Kong Listing Rules.

Immediately following completion of the Global Offering and before the exercise of the Over-allotment Option, the number of H Shares in public hands represents approximately 24.99997% of the total issued share capital of the Company which satisfies the minimum percentage prescribed in the conditions imposed in the waiver granted by the Hong Kong Stock Exchange from strict compliance with Rule 8.08(1) of the Hong Kong Listing Rules.



## COMMENCEMENT OF DEALINGS IN THE H SHARES

No temporary documents of title will be issued and no receipt will be issued for application monies received.

H Share certificates will only become valid at 8:00 a.m. on Wednesday, August 8, 2018 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination as described in the section headed “Underwriting — Underwriting Arrangements and Expenses — The Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised.

Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, August 8, 2018. The H Shares will be traded in board lots of 2,000 H Shares each. The stock code of the H Shares is 0788.

**In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of shares traded, and should exercise extreme caution when dealing in the H Shares.**

On behalf of the Board of Directors  
**China Tower Corporation Limited**  
**Tong Jilu**  
*Chairman*

Hong Kong, August 7, 2018

*As at the date of this announcement, the board of directors of the Company comprises Mr. Tong Jilu as an executive Director, Mr. Dong Xin, Mr. Shao Guanglu and Mr. Zhang Zhiyong as non-executive Directors, and Mr. Su Li, Mr. Fan Cheng and Mr. Tse Yung Hoi as independent non-executive Directors.*

*Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).*