

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | _31/05/2017 | |
|------------------------------------|----------------------------------|--|
| To : Hong Kong Exchar | nges and Clearing Limited | |
| Name of Issuer | China Unicom (Hong Kong) Limited | |
| Date Submitted | 01/06/2017 | |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>N/A</u> Descrip | otion : | | |
|--|--------------------------------------|----------------------------------|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : No. of ordinary shares | | Authorised share capital <i>(State currency)</i> |
| (2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month | No. of ordinary shares | (State currency) | capital (State currency) |
| | No. of ordinary shares | (State currency) | capital (State currency) |

2. Preference Shares

| Stock code : | N/A | Descripti | on : | | |
|------------------|--------------|-----------|--------------------------------|----------------------------------|--|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close | of preceding | g month | | | |
| Increase/(decrea | ase) | _ | | - | |
| Balance at close | of the month | n _ | | | |

3. Other Classes of Shares

| Stock code : | N/A | _Descript | tion : | | |
|-----------------|---------------|-----------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at clos | e of precedir | ig month | | | |
| Increase/(decre | ease) | - | | - | |
| Balance at clos | e of the mon | th | | | |

Total authorised share capital at the end of the month (*State* N/A *currency*):

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other | | |
|--|----------------|-----------|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 23,947,081,083 | N/A | N/A | <u>N/A</u> | | |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A_ | | |
| Balance at close of the month | 23,947,081,083 | N/A_ | N/A | N/A_ | | |

III. Details of Movements in Issued Share Capital

| Share Options (und | er Share Opt | ion Schemes of | f the Issuer) | | | |
|--|---------------|------------------|---------------|------------|---|----------------------------------|
| Particulars of share option scheme | | | | | issuer issued during the month pursuant | |
| including EGM | Ν | Movement durin | ig the month | | thereto | thereto as at close of the month |
| approval date (dd/mm/yyyy) and | | | | | | the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| | | | | | | |
| <u>(/ /)</u> shares | | | | | | |
| (Note 1) | | | | | | |
| 2 | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| <u>3.</u> | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | | - /- | | | |
| | | Total | A. (Ordina | | | |
| | | | | ce shares) | N/A N/A | |
| Total funda raiaad d | uring the mou | oth from overoid | • | her class) | N/A | |
| Total funds raised d of options (State cu | | nin from exercis | | N/A | | |

| Warrants to Issue Shares of the | Issuer which | are to be | Listed | | | | |
|---|---------------------------------|-------------------------------------|--------------|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal at clos precec mon | e of ling | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 2. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / |) | | | | | |
| | | | | | | | |
| Out a sain tion mains | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| | (/ / |) | | | | | |
| 4. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| | | | | | | | |
| Subscription price | | | | | | | |
| (if applicable) | | | | | | | |
| | (/ / |) | | | | | |
| | | | Total D | (Oralia - | ny observe) | N I / A | |
| | | | Total B. | (Uraina (Preferen | ary shares) ce shares) | N/A N/A | |
| | | | | (N) | ther class) | N/A | |
| | | | | , U | | 11/7 | - |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer which | are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3.</u> | | | | | | |
| | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | _ | | | | | |
| | _ | | | | | |
| | — | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | Т | otal C. (Ordina | ary shares) | N/A | |
| | | | | ce shares) | | |
| | | | ,0 | | 13/73 | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes) | | |
|---|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | |
| | | |
| | 1 | |
| | 1 | |
| shares (Note 1) | | |
| | | |
| 2. | | |
| Ζ | - | |
| | 4 | |
| | 4 | |
| | 4 | |
| shares (Note 1) | | |
| | | |
| 3 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | IN/A | |
| | | |

| | ner Movements i | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|-----------------|------------|-------------------|--|-----|---|---|---|---|
| | Type of Issue | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | <u> </u> | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 2. | Open offer | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | <u> </u> | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | <u>N/A</u> | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | N1/A | |
| | | | | | | | | N/A | |

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-----------------------|--|-------|---|---|---|
| | Type of Issue | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | |
| | | | | | | | N/A | |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | <u> </u> | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u> </u> | |
| | | | | | | | | |

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--------------------------------------|-------------------|--|---|---|
| | Type of Issue | | | | |
| | | | Class of shares issuable (Note 1) | | |
| 9. | Capital reorganisation | | Issue and allotment (/ /) date:(dd/mm/yyyy) | | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | (dd/mm/yyyy) | N/A | <u> </u> |
| | | | | | |
| | | | Class of shares issuable (Note 1) | | |
| 10. | Other (Please specify) At price : | State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | <u>.</u> |
| | | | Total E. (Ordina | 1717 | |
| | | | share | s)N/A | |
| | | | (Preference share) (Other clas | | |

| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to N/A N/A | Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | Nil |
|---|---|--------------|
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to N/A | (2) | N/A |
| | Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| | Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | Issued Share |

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| Remarks (if any): |
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| |
| Submitted by: Yung Shun Loy Jacky |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.