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**CHINA INVESTMENT AND FINANCE GROUP LIMITED**

中國投融資集團有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock code: 1226)

**CLARIFICATION ANNOUNCEMENT  
IN RESPECT OF  
ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2013**

Reference is made to the Annual Report for the year ended 31 March 2013 (the “Annual Report”) of China Investment and Finance Group Limited (the “Company”). Unless otherwise defined herein, terms used in this announcement shall have the same meaning as defined in the Annual Report.

The Board would like to clarify that the particulars of the 10 largest investments as at 31 March 2013 are as follows:

Name of investee companies	Cost	Fair value	Dividend/ Interest received	Dividend cover	Underlying earnings	Net assets attributable to investment
	HK\$'000	HK\$'000	HK\$'000			
Double Sky Holding Limited (Note 1)	80,000	80,048	400	N/A	N/A	N/A
IGO Seating Limited (Note 1)	50,000	52,818	-	N/A	N/A	N/A
Yuet Join Industrial Limited (Note 1)	50,000	52,230	-	N/A	N/A	N/A
Plexson Limited (Note 2)	45,000	44,567	-	-	5,732	44,325
Forest Investment Company Limited (Note 2)	34,800	37,352	-	-	4,468	42,789
Hidili Industry International Development Limited (Note 3)	18,720	17,164	-	N/A	N/A	N/A
Winsway Coking Coal Holdings Limited (Note 3)	8,214	8,112	-	N/A	N/A	N/A

Tencent Holdings Limited (Note 4)	5,715	5,182	-	0.12	N/A	592
China Mobile Limited (Note 4)	1,443	1,397	-	0.43	N/A	755
Longfor Properties Company Limited (Note 4)	1,396	1,284	-	0.17	N/A	739

*Notes:*

1. *Unlisted convertible debt securities.*
2. *Unlisted equity securities.*
3. *Listed debt securities.*
4. *Listed equity securities.*

By order of the Board  
**China Investment and Finance Group Limited**  
*Executive Director*  
**Chan Cheong Yee**

Hong Kong, 26 September 2013

*As at the date of this announcement, the Board comprises Mr. CHAN Cheong Yee as the executive Directors, Mr. LIAO Jintian, Mr. ZHOU Weiquan and Mr. ZHOU Han Jie as the non-executive Directors, and Mr. HA Takkong, Mr. LO Chi Ming and Mr. LEUNG Kwong Kin as the independent non-executive Directors.*