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CHINA INVESTMENT AND FINANCE GROUP LIMITED

中國投融資集團有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock code: 1226)

INSIDE INFORMATION NOTICE OF DISCONTINUANCE

This announcement is made by China Investment and Finance Group Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Listing Rules.

Reference is made to the announcement of the Company dated 9 June 2014 and 16 June 2014 (the “Announcements”) in relation to the Originating Summons issued on 12 June 2014 by Mr. Wei Zhuofu (the “Plaintiff”) against (i) the Company as 1st defendant; and (ii) six Directors, namely, Mr. Chan Cheong Yee, Mr. Liao Jintian, Mr. Zhou Han Jie, Mr. Ha Tak-Kong, Mr. Leung Kwong Kin (resigned on 2 July 2014) and Mr. Tsang Hin Man Terence as 2nd to 7th defendants, seeking a permanent injunction restraining the Company from proceeding with the Open Offer of 290,790,000 Shares of the Company to existing Qualifying Shareholders of the Company which scheduled on 11 July 2014.

The Board of the Company wishes to announce that on 2 July 2014, a notice of discontinuance (the “Notice of Discontinuance”) has been filed by the Plaintiff with the High Court of the Hong Kong Special Administrative Region of the People’s Republic of China, whereby the Plaintiffs wholly discontinued the action in relation to the Originating Summons taken against the Company and six Directors, namely, Mr. Chan Cheong Yee, Mr. Liao Jintian, Mr. Zhou Han Jie, Mr. Ha Tak Kong, Mr. Leung Kwong Kin (resigned on 2 July 2014) and Mr. Tsang Hin Man Terence.

By order of the Board
China Investment and Finance Group Limited
Executive Director
Chan Cheong Yee

Hong Kong, 2 July 2014

As at the date of this announcement, the board of the Company consists of Mr. CHAN Cheong Yee as executive director, Mr. LIAO Jintian, Mr. ZHOU Weiquan (duties, rights and position suspended from 4 June 2014) and Mr. ZHOU Han Jie as non-executive directors and Mr. HA Tak Kong, Mr. Mr. TSANG Hin Man Terence and Mr. LUK Simon as independent non-executive directors.