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## **CHINA INVESTMENT AND FINANCE GROUP LIMITED**

**中國投融資集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1226)**

### **POSITIVE PROFIT ALERT**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Cap 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders and potential investors of the Company that the Group is expected to report a turn from loss to profit for the year ended 31 March 2015 as compared to the year ended 31 March 2014.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by China Investment and Finance Group Limited (the “**Company**”, together with its subsidiaries, (the “**Group**”)) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Cap 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders and potential investors of the Company that the Group is expected to report a turn from loss to profit for the year ended 31 March 2015 as compared to the year ended 31 March 2014. Such change in the Group’s performance is mainly due to the recognition of impairment loss on available-for-sale financial assets of approximately HK\$55.3 million and loss on derecognition of derivative financial instrument of approximately HK\$18.9 million in the year ended 31 March 2014, while the Group recorded overall profit on its investments during the year ended 31 March 2015. However, shareholders and potential

investors of the Company should note that the annual results of the Group for the year ended 31 March 2015 will also include, among other things, other items of costs and expenses.

As the Company is still in the process of finalizing its annual results for the year ended 31 March 2015, the information contained in this announcement is only based on the preliminary assessment by the Company's management according to the management accounts of the Group and is neither based on figures nor information that has been reviewed by the Company's audit committee. Detailed financial information and performance of the Group for the year ended 31 March 2015 are expected to be announced in June 2015.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**China Investment and Finance Group Limited**  
**Chan Cheong Yee**  
*Executive Director*

Hong Kong, 26 May 2015

*As at the date of this announcement, the Board comprises Mr. CHAN Cheong Yee as executive Director; Mr. LIAO Jintian, Mr. ZHOU Han Jie and Ms. LEE Kar Ying as non-executive Directors; and Mr. HA Tak Kong, Mr. TSANG Hin Man Terence, Mr. LUK Simon and Ms. LIU Xiaoyin as independent non-executive Directors.*