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## **CHINA INVESTMENT AND FINANCE GROUP LIMITED**

**中國投融資集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1226)**

### **CLARIFICATION ANNOUNCEMENT PROPOSED AND COMPLETION OF ISSUE OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcements of China Investment and Finance Group Limited dated 21 May 2015 (the “**Initial Announcement**”) and 2 June 2015 (the “**Completion Announcement**”) (collectively the “**Announcements**”) in relation to, among other things, the proposed issue of Subscription Shares under General Mandate and its completion. Unless otherwise defined, capitalized terms used herein shall have the same meaning as defined in the Announcements.

The Board wishes to clarify that the Subscriber under the heading of EFFECT OF SHAREHOLDING STRUCTURE OF THE COMPANY on page 5 of the Initial Announcement and under the heading of SHAREHOLDING STRUCTURE OF THE COMPANY on page 2 of the Completion Announcement should be a substantial shareholder (as defined in the Listing Rules) immediately after completion of the Subscription, instead of a public shareholder.

Save as disclosed above, all other information in the Announcements remains unchanged.

By order of the Board  
**China Investment and Finance Group Limited**  
**Chan Cheong Yee**  
*Executive Director*

Hong Kong, 4 June 2015

*As at the date of this announcement, the Board comprises Mr. CHAN Cheong Yee as executive Director; Mr. LIAO Jintian and Ms. LEE Kar Ying as non-executive Directors; and Mr. HA Tak Kong, Mr. TSANG Hin Man Terence, Mr. LUK Simon and Ms. LIU Xiaoyin as independent non-executive Directors.*