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CHINA INVESTMENT AND FINANCE GROUP LIMITED

中國投融資集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1226)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO THE ANNUAL REPORTS
FOR THE YEARS ENDED 31 MARCH 2020 AND 2021**

Reference is made to the annual reports of China Investment and Finance Group Limited (the “Company”, and together with its subsidiaries, the “Group”) for the year ended 31 March 2020 published on 29 July 2020 and the year ended 31 March 2021 published on 28 July 2021 (collectively the “Annual Reports”). Capitalised terms used herein shall have the same meanings as those defined in the Annual Reports unless otherwise specified.

In addition to the information contained in the Annual Reports, the board (the “Board”) of directors of the Company hereby further provides to the shareholders of the Company and the potential investors with the following supplementary information:

SIGNIFICANT INVESTMENTS

In addition to the information of significant investments disclosed in Statement from the Management of the Annual Reports, the Company would like to provide the additional information of the Group's significant investments, which include any investment in an investee company with a fair value of 5% or more of the Group's total assets as at the year end date, as required under paragraph 32(4A)(a) of Appendix 16 of the Listing Rules as follows:

Significant Investments as at 31 March 2020

Significant Investments	Percentage of fair value of significant investments to the Company's total assets as at 31 March 2020	Realised gain/(loss) recognised during the year ended 31 March 2020 <i>HK\$'000</i>	Unrealised gain/(loss) recognised during the year ended 31 March 2020 <i>HK\$'000</i>
Unlisted Equity Investments:			
Peak Zone Group Limited	10.26%	–	(15,875)
Wingate Holdings Limited	5.3%	–	(8,700)
Prominent Alliance Limited	3.9%	–	(168)
Listed Equity Investments:			
China e-Wallet Payment Group Limited	5.3%	(177)	(16,684)
WLS Holdings Limited	7.4%	(190)	(6,983)
Power Financial Group Limited	5.9%	–	(1,320)
Unlisted Debt Investments:			
Hao Wen Holdings Limited	6.8%	–	(1,881)

Significant Investments as at 31 March 2021

Significant Investments	Percentage of fair value of significant investments to the Company's total assets as at 31 March 2021	Realised gain/(loss) recognised during the year ended 31 March 2021 <i>HK\$'000</i>	Unrealised gain/(loss) recognised during the year ended 31 March 2021 <i>HK\$'000</i>
Unlisted Equity Investments:			
Peak Zone Group Limited	6.3%	–	(6,975)
Prominent Alliance Limited	5.0%	–	2,625
Listed Equity Investments:			
China e-Wallet Payment Group Limited	6.5%	–	2,920
WLS Holdings Limited	9.3%	–	4,583
Power Financial Group Limited	5.1%	–	(960)
Unlisted Debt Investments:			
China 33 Media Group Limited	7.2%	–	(930)
Hao Wen Holdings Limited	5.8%	–	(706)

The above supplementary information does not affect the other information contained in the Annual Reports. Save as disclosed above, all other information in the Annual Reports remains unchanged.

By order of the Board
China Investment and Finance Group Limited
CHAN Cheong Yee
Executive Director

Hong Kong, 4 October 2021

As at the date of this announcement, the Board comprises Mr. CHAN Cheong Yee as executive Director, Mr. WU Qi and Mr. FONG On Shek as non-executive Directors, and Mr. LUK Simon, Ms. LIU Xiaoyin and Mr. HON Leung as independent non-executive Directors.