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CHINA INVESTMENT AND FINANCE GROUP LIMITED

中國投融資集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1226)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Inside Information Provisions under Part XIVA of the SFO and Rule 13.09(2) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment of the Group's unaudited management accounts for the six months ended 30 September 2021 and information currently available to the Board, the Board expected that Group's unaudited financial results would change from consolidated loss for the six months ended 30 September 2020 to consolidated profit for the six months ended 30 September 2021.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Investment and Finance Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”) and Rule 13.09(2) of the Listing Rules.

The board (the “**Board**”) of directors of the Company wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment of the Group's unaudited management accounts for the six months ended 30 September 2021 (the “**Interim Period**”) and information currently available to the Board, the Board expected that the Group's unaudited financial results would change from consolidated net loss for the six months ended 30 September 2020 to consolidated net profit for the Interim Period.

Based on the preliminary assessment of the unaudited consolidated management accounts of the Group and the information currently available to the Board, the Group has recorded net gain on listed equity investments of approximately HK\$21.0 million for the Interim Period (six months ended 30 September 2020: loss of approximately HK\$9.4 million). No material fair value change of the Group's unlisted equity investments is expected for the Interim Period.

As at the date hereof, the Group is still in the process of finalising its unaudited consolidated financial results for the Interim Period. The information contained in this announcement is only based on the preliminary assessment of the consolidated management accounts of the Group made by the Board with reference to the information currently available to the Board and is not based on any figure or information which has been audited or reviewed by the auditors of the Company or reviewed by the audit committee of the Board and may be subject to adjustments where necessary. The finalised interim results for the Interim Period are expected to be published in November 2021.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Investment and Finance Group Limited
CHAN Cheong Yee
Executive Director

Hong Kong, 13 October 2021

As at the date of this announcement, the Board comprises Mr. CHAN Cheong Yee as executive Director, Mr. WU Qi and Mr. FONG On Shek as non-executive Directors, and Mr. LUK Simon, Ms. LIU Xiaoyin and Mr. HON Leung as independent non-executive Directors.