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## **CHINA HAIDIAN HOLDINGS LIMITED**

**中國海澱集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 256)**

### **DESPATCH OF THE CIRCULAR IN RELATION TO THE PROPOSED OFF-MARKET SHARE BUY-BACK**

Reference is made to the announcement of the Company dated 13 February 2014 (the “**Announcement**”) in relation to the proposed off-market Share buy-back by the Company (the “**Share Buy-back**”). Terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

The circular (the “**Circular**”) containing, among other things, details of the Share Buy-back, the letter of recommendation from the Independent Board Committee to the Independent Shareholders on the Share Buy-back, the letter of advice from the independent financial adviser to the Independent Board Committee and the notice of EGM was despatched to the Shareholders on 6 March 2014.

Independent Shareholders are advised to read the Circular, in particular, the letter of recommendation from the Independent Board Committee to the Independent Shareholders on the Share Buy-back and the letter of advice from the independent financial adviser to the Independent Board Committee carefully before making a decision on the voting of the relevant resolution to be proposed at the EGM.

By order of the Board  
**China Haidian Holdings Limited**  
**Hon Kwok Lung**  
*Chairman*

Hong Kong, 6 March 2014

*As at the date of this announcement, the Board comprises Mr. Hon Kwok Lung, Mr. Shang Jianguang, Mr. Shi Tao, Mr. Lam Toi Man, Mr. Bi Bo and Ms. Sit Lai Hei as the executive Directors; and Mr. Fung Tze Wa, Dr. Kwong Chun Wai, Michael and Mr. Li Qiang as the independent non-executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*