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CK HUTCHISON HOLDINGS LIMITED

長江和記實業有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0001)

NOTICE IS HEREBY GIVEN that an extraordinary general meeting of CK Hutchison Holdings Limited (the “**Company**”) will be held at the Grand Ballroom, 1st Floor, Harbour Grand Kowloon, 20 Tak Fung Street, Hung Hom, Kowloon, Hong Kong on **Monday, 20 April 2015** at 11:00 a.m. (or in the event that a black rainstorm warning signal or a tropical cyclone warning signal no. 8 or above is in force in Hong Kong at 9:00 a.m. on that day, at the same time and place on Tuesday, 21 April 2015) for the purpose of considering and, if thought fit, passing, with or without amendments, the following resolution as an ordinary resolution of the Company:

Ordinary Resolution

“THAT:

- (A) (i) the Hutchison Proposal made by the Hutchison Proposal Offeror which involves the cancellation of all the ordinary shares in the issued share capital of Hutchison (other than those held by the Relevant CKH Holdings Subsidiaries) in exchange for the issue of 0.684 of a Share for every Hutchison Scheme Share to be effected by way of a scheme of arrangement of Hutchison under the Companies Ordinance, subject to and conditional upon the conditions set out, and as described, in the circular of the Company dated 31 March 2015 (the “**Circular**”, a copy of which has been produced to the meeting marked “A” and initialled by the chairman of the meeting for identification purposes and terms defined in which shall have the same meanings when used in this resolution) be and is hereby approved, confirmed and ratified; and (ii) the issue of Shares to the Hutchison Scheme Shareholders pursuant to the Hutchison Scheme, subject to and conditional upon the conditions set out, and as described, in the Circular, be and is hereby approved and confirmed;
- (B) the issue of Shares to the Husky Sale Shares Vendor (or as it may direct) contemplated under the Husky Share Exchange and the letter of undertaking dated 9 January 2015 by the Company to the Husky Sale Shares Purchaser, subject to and conditional upon the conditions set out, and as described, in the Circular, be and is hereby approved and confirmed; and

(C) the Directors, acting collectively and individually, be and are hereby authorised, for and on behalf of the Company, to do all such acts and things and to sign, execute, seal (where required) and deliver all such documents and to take all such steps as the Directors in their discretion may consider necessary, appropriate, desirable or expedient to give effect to implement or in connection with or incidental to the Matters For Approval and any and all of the transactions contemplated thereunder.”

By Order of the Board
CK Hutchison Holdings Limited
Eirene YEUNG
Company Secretary

Hong Kong, 31 March 2015

Notes:

1. Unless otherwise defined in this notice or the context requires otherwise, terms defined in the Circular shall have the same meanings when used in this notice.
2. Voting on the above resolution will be taken by poll.
3. Any member entitled to attend and vote at the meeting is entitled to appoint more than one proxy to attend and on a poll, vote in his stead. A proxy need not be a member of the Company.
4. To be valid, the proxy form together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority must be lodged with the Company's principal place of business in Hong Kong at 7th Floor, Cheung Kong Center, 2 Queen's Road Central, Hong Kong not less than 48 hours before the time appointed for holding the meeting or any adjournment thereof (as the case may be).
5. Completion and return of the proxy form will not preclude a member from attending and voting at the meeting or any adjournment thereof (as the case may be) should the member so desires.
6. The register of members of the Company will be closed from Wednesday, 15 April 2015 to Monday, 20 April 2015, both days inclusive, during which period no transfer of Shares will be effected. In order to determine the entitlement to attend and vote at the meeting, all share certificates with completed transfer forms, either overleaf or separately, must be lodged with the Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not later than 4:30 p.m. on Tuesday, 14 April 2015.
7. If a black rainstorm warning signal or tropical cyclone warning signal no. 8 or above is in force at 9:00 a.m. on Monday, 20 April 2015, the meeting will not be held on that day but will be automatically postponed and, by virtue of this notice, be held at the same time and place on Tuesday, 21 April 2015 instead.

The meeting will be held as scheduled when an amber or red rainstorm warning signal is in force.

Members who have any queries concerning the alternative meeting arrangements, please call the Company at (852) 2128 8888 during business hours from 9:00 a.m. to 5:00 p.m. on Mondays to Fridays, excluding public holidays.

Members should make their own decision as to whether they would attend the meeting under bad weather conditions bearing in mind their own situation and if they should choose to do so, they are advised to exercise care and caution.

8. In the case of joint holders of a share, any one of such joint holders may vote at the above meeting, either in person or by proxy, in respect of such share as if he/she/it were solely entitled thereto. If more than one of such joint holders are present at the above meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders. For this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.
9. The translation into Chinese language of this notice is for reference only. In case of any inconsistency, the English version shall prevail.

The Directors of the Company as at the date of this document are Mr. LI Ka-shing (*Chairman*), Mr. LI Tzar Kuoi, Victor (*Managing Director and Deputy Chairman*), Mr. KAM Hing Lam (*Deputy Managing Director*), Mr. IP Tak Chuen, Edmond (*Deputy Managing Director*), Mr. CHUNG Sun Keung, Davy, Ms. PAU Yee Wan, Ezra, Ms. WOO Chia Ching, Grace and Mr. CHIU Kwok Hung, Justin as Executive Directors; Mr. LEUNG Siu Hon, Mr. FOK Kin Ning, Canning, Mr. Frank John SIXT, Mr. CHOW Kun Chee, Roland, Mr. George Colin MAGNUS and Mr. LEE Yeh Kwong, Charles as Non-executive Directors; and Mr. KWOK Tun-li, Stanley, Mr. YEH Yuan Chang, Anthony, Mr. Simon MURRAY, Mr. CHOW Nin Mow, Albert, Ms. HUNG Siu-lin, Katherine, Dr. WONG Yick-ming, Rosanna (*also Alternate Director to Mr. Simon MURRAY*) and Mr. CHEONG Ying Chew, Henry as Independent Non-executive Directors.