



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer CHINA MOTOR BUS COMPANY, LIMITED

Date Submitted 05/06/2014

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 26 Description : Ordinary Shares

|                                     | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
|-------------------------------------|------------------------|----------------------------------------|-------------------------------------------------------|
| Balance at close of preceding month | <u>N/A</u>             | <u>N/A</u>                             | <u>N/A</u>                                            |
| Increase/(decrease)                 | <u>N/A</u>             |                                        | <u>N/A</u>                                            |
| Balance at close of the month       | <u>N/A</u>             | <u>N/A</u>                             | <u>N/A</u>                                            |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
|-------------------------------------|------------------------|----------------------------------------|-------------------------------------------------------|
| Balance at close of preceding month | _____                  | _____                                  | _____                                                 |
| Increase/(decrease)                 | _____                  |                                        | _____                                                 |
| Balance at close of the month       | _____                  | _____                                  | _____                                                 |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code : <u>  N/A  </u>         | Description : _____         |                                            |                                                          |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                       | _____                                      | _____                                                    |
| Balance at close of the month       | _____                       | _____                                      | _____                                                    |

## 3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code : <u>  N/A  </u>         | Description : _____               |                                            |                                                          |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                             | _____                                      | _____                                                    |
| Balance at close of the month       | _____                             | _____                                      | _____                                                    |

Total authorised share capital at the end of the month (*State  
currency*) :

N/A

\_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>45,594,656</u>      | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>N/A</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>45,594,656</u>      | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |  |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|--|
|                                                                                                          | Granted                   | Exercised | Cancelled                  | Lapsed |                                                                      |                                                                                           |  |
| 1.<br>_____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)                                     |                           |           |                            |        |                                                                      |                                                                                           |  |
| 2.<br>_____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)                                     |                           |           |                            |        |                                                                      |                                                                                           |  |
| 3.<br>_____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)                                     |                           |           |                            |        |                                                                      |                                                                                           |  |
|                                                                                                          |                           |           | Total A. (Ordinary shares) |        |                                                                      | _____                                                                                     |  |
|                                                                                                          |                           |           | (Preference shares)        |        |                                                                      | _____                                                                                     |  |
|                                                                                                          |                           |           | (Other class)              |        |                                                                      | _____                                                                                     |  |
| Total funds raised during the month from exercise of options (State currency)                            | _____                     |           |                            |        |                                                                      |                                                                                           |  |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                             | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--------------------------------------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1.<br>_____<br>_____                                                                 | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| ( / / )                                                                              |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed) _____                                                         |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price _____                                                             |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                           | ( / / )                         |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 2.<br>_____<br>_____                                                                 | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| ( / / )                                                                              |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed) _____                                                         |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price _____                                                             |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                           | ( / / )                         |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 3.<br>_____<br>_____                                                                 | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| ( / / )                                                                              |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed) _____                                                         |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price _____                                                             |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                           | ( / / )                         |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 4.<br>_____<br>_____                                                                 | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| ( / / )                                                                              |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed) _____                                                         |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price _____                                                             |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                           | ( / / )                         |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                                                                                                        | Currency of amount outstanding           | Amount at close of preceding month | Converted during the month | Amount at close of the month                                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|------------------------------------|----------------------------|--------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.<br>_____<br>_____<br>_____                                                                                                                |                                          |                                    |                            |                                                                                      |                                                                      |                                                                                           |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |                                                                                      |                                                                      |                                                                                           |
| 2.<br>_____<br>_____<br>_____                                                                                                                |                                          |                                    |                            |                                                                                      |                                                                      |                                                                                           |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |                                                                                      |                                                                      |                                                                                           |
| 3.<br>_____<br>_____<br>_____                                                                                                                |                                          |                                    |                            |                                                                                      |                                                                      |                                                                                           |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |                                                                                      |                                                                      |                                                                                           |
| 4.<br>_____<br>_____<br>_____                                                                                                                |                                          |                                    |                            |                                                                                      |                                                                      |                                                                                           |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |                                                                                      |                                                                      |                                                                                           |
|                                                                                                                                              |                                          |                                    |                            | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |                                                                      |                                                                                           |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |                                                                      |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |                                                                                                                                             | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )                                                              | ( / / )                                                                                   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )                                                              | ( / / )                                                                                   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )                                                              | ( / / )                                                                                   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )                                                              | ( / / )                                                                                   |

For Main Board and GEM listed issuers

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto                                                                                            | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|---------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|-------|
| 5.            | Scrip dividend       | At price : State currency _____ | <p>Class of shares issuable _____<br/>(<i>Note 1</i>)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | _____                                                                                     | _____ |
| 6.            | Repurchase of shares |                                 | <p>Class of shares repurchased (<i>Note 1</i>) _____</p> <p>Cancellation date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>         | _____                                                                                     | _____ |
| 7.            | Redemption of shares |                                 | <p>Class of shares redeemed (<i>Note 1</i>) _____</p> <p>Redemption date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>              | _____                                                                                     | _____ |
| 8.            | Consideration issue  | At price : State currency _____ | <p>Class of shares issuable _____<br/>(<i>Note 1</i>)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | _____                                                                                     | _____ |



For Main Board and GEM listed issuers

| Type of Issue              |                                                                                                                                                                                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____                                    | ( / / )                                                              | ( / / )                                                                                   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )                                                              | ( / / )                                                                                   |
| Total E.                   |                                                                                                                                                                                | (Ordinary shares) _____                                              | (Preference shares) _____                                                                 |
|                            |                                                                                                                                                                                | (Other class) _____                                                  |                                                                                           |

|                                                                                                 |     |     |
|-------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1) | Nil |
|                                                                                                 | (2) | Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |     | Nil |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |     | Nil |

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

Remarks (if any):

Multiple horizontal lines for entering remarks.

Submitted by: Kwok Pun Tak

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.