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TONIC INDUSTRIES HOLDINGS LIMITED

東力實業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.tonic.com.hk>

(Stock Code: 978)

POLL RESULTS AT THE ANNUAL GENERAL MEETING HELD ON 27 SEPTEMBER 2011

At the annual general meeting (the “AGM”) of Tonic Industries Holdings Limited (“the Company”) held on 27 September 2011, all the proposed resolutions as set out in the notice of the AGM were duly passed by way of poll. The poll results are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To receive the audited consolidated financial statements and the reports of the directors and of the auditors for the year ended 31 March 2011.	750,742,938 (100.00%)	0 (0.00%)
2.	(a) To re-elect Mr. Pang Hon Chung as an independent non-executive director.	750,742,938 (100.00%)	0 (0.00%)
	(b) To re-elect Dr. So Shu Fai as an executive director.	750,742,938 (100.00%)	0 (0.00%)
	(c) To re-elect Mr. Mak Bing Kau as an executive director.	750,742,938 (100.00%)	0 (0.00%)
	(d) To re-elect Mr. Ng Wai Hung as an executive director.	750,742,938 (100.00%)	0 (0.00%)
	(e) To re-elect Mr. Lau Cheuk Lun as an executive director.	750,742,938 (100.00%)	0 (0.00%)
	(f) To authorize the board of directors to fix the respective director’s remuneration.	750,742,938 (100.00%)	0 (0.00%)
3.	To re-appoint Messrs. ANDA CPA Limited as auditors and authorize the board of directors to fix their remuneration.	750,742,938 (100.00%)	0 (0.00%)

* For identification purposes only

Ordinary Resolutions		Number of Votes (%)	
		For	Against
4.	To give a general mandate to the directors to issue additional shares not exceeding 20% of the issued share capital of the Company as at the date of this resolution.	750,738,938 (99.99%)	4,000 (0.01%)
5.	To approve and adopt the 2011 Share Option Scheme of the Company.	750,738,938 (99.99%)	4,000 (0.01%)

As at the date of the AGM, the number of issued shares of the Company was 1,068,468,860 shares, which was the total number of shares entitling the holders to attend and vote for or against the resolutions at the AGM. There were no restrictions on any shareholder to cast votes on any of the proposed resolutions at the AGM.

The Company's branch share registrar, Tricor Tengis Limited, acted as the scrutineer for the poll at the AGM.

On behalf of the Board
Lau Cheuk Lun
Company Secretary

Hong Kong, 27 September 2011

As at the date of this announcement, the Board comprises Dr. So Shu Fai, Mr. Mak Bing Kau, Mr. Ng Wai Hung and Mr. Lau Cheuk Lun as executive directors and Mr. Pang Hon Chung, Mr. Cheng Tsang Wai and Dr. Chung Hing Wah, Paul as independent non-executive directors.