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招商局置地有限公司
CHINA MERCHANTS LAND LIMITED

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(Incorporated in the Cayman Islands with limited liability)
(Stock code: 978)

**DELAY IN DESPATCH OF THE CIRCULAR REGARDING
THE MAJOR TRANSACTION:
JOINT VENTURE ARRANGEMENT IN RESPECT OF
DEVELOPMENT OF NANJING 2018G43 LAND**

Reference is made to the announcement (the “**Announcement**”) issued by the Company dated 8 October 2018 in relation to the major transaction in connection with the joint venture arrangement in respect of development of Nanjing 2018G43 Land. Capitalised terms in this announcement shall have the same meaning as they were defined in the Announcement, unless the context otherwise requires.

As set out in the Announcement, a circular containing further details of the Acquisition, the Cooperation Agreement and the transactions contemplated thereunder (the “**Circular**”) will be despatched to the Shareholders in accordance with the Listing Rules for information purposes in due course.

The Circular will be despatched to the Shareholders for their information only, as the Acquisition is exempt from Shareholders’ approval requirements pursuant to Rule 14.33A of the Listing Rules. As additional time is required for the preparation and finalisation of the information to be contained in the Circular, including financial information (such as statement of indebtedness and working capital sufficiency statement) relating to the Group, it is expected that the despatch of the Circular will be postponed to a date on or before 31 December 2018.

On behalf of the Board
China Merchants Land Limited
Xu Yongjun
Chairman

Hong Kong, 30 October 2018

As at the date of this announcement, the Board comprises Mr. XU Yongjun, Mr. HUANG Junlong and Ms. LIU Ning as non-executive Directors; Dr. SO Shu Fai, Mr. YU Zhiliang and Mr. WONG King Yuen as executive Directors and Dr. WONG Wing Kuen, Albert, Ms. CHEN Yanping, Dr. SHI Xinping and Mr. HE Qi as independent non-executive Directors.