

*Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 17, 2014 (the “**Prospectus**”) issued by Colour Life Services Group Co., Limited (the “**Company**”).*

This announcement is for information purposes only and does not constitute an invitation or offer to sell, acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

*This announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). The information contained herein does not, and does not intend to, constitute an offer to sell or an invitation or solicitation of an offer to buy or subscribe for the securities of the Company in the United States. The securities referred to herein may not be offered or sold in the United States absent registration under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”), or an applicable exemption from the registration requirements of the U.S. Securities Act or any applicable state securities laws of the United States. Any public offering of securities in the U.S. will contain detailed information about the Company making the offer and its management and financial statements. The Company does not intend to make any public offering of securities in the United States.*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — The Hong Kong Public Offering — Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Monday, June 30, 2014).



Colour Life Services Group Co., Limited

彩生活服務集團有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

| | | |
|--------------------------------------|---|--|
| Number of Offer Shares | : | 250,000,000 Shares |
| Number of Hong Kong Offer Shares | : | 25,000,000 Shares |
| Number of International Offer Shares | : | 225,000,000 Shares |
| Offer Price | : | HK\$3.78 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%) |
| Nominal Value | : | HK\$0.10 per Share |
| Stock Code | : | 1778 |

Joint Sponsors and Joint Global Coordinators

BofA Merrill Lynch



Joint Bookrunners and Joint Lead Managers

BofA Merrill Lynch



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

- The Offer Price has been determined at HK\$3.78 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$3.78 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$848.1 million. The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Net Proceeds from the Global Offering” in this announcement.
- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed. A total of 1,237 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **White Form eIPO** service (www.eipo.com.hk) for a total of 100,630,000 Hong Kong Offer Shares, representing approximately 4.03 times of the total number of 25,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the over-subscription in the Hong Kong Public Offering is less than 15 times, no reallocation procedure as disclosed in the section headed “Structure of the Global Offering — The Hong Kong Public Offering” in the Prospectus has been applied and no International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering.
- The Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares allocated to the places under the International Offering comprises 225,000,000 Offer Shares, representing 90% of the total number of Offer Shares initially available under the Global Offering.
- A total of 70 valid applications pursuant to the Preferential Offering from Qualifying Fantasia Shareholders on **BLUE** Application Forms and under the **BLUE Form eIPO** service (www.eipo.com.hk) for a total of 7,667,267 Reserved Shares have been received, representing approximately 0.31 times the total number of 25,000,000 Reserved Shares available under the Preferential Offering. 7,667,267 Reserved Shares were allocated to Qualifying Fantasia Shareholders.

- Based on the Offer Price of HK\$3.78 per Offer Share, and pursuant to a cornerstone investment agreement (the “**Cornerstone Investment Agreement**”) with Qihoo 360 Technology Co. Ltd. (the “**Cornerstone Investor**”), the number of Offer Shares allocated to and subscribed by the Cornerstone Investor has now been determined. Pursuant to the Cornerstone Investment Agreement, the total number of Offer Shares allocated to and subscribed by the Cornerstone Investor shall be 20,502,000 Offer Shares, representing approximately (i) 9.1% of the Offer Shares available under the International Offering; and (ii) 2.1% of the Shares in issue upon completion of the Global Offering.

The Cornerstone Investor is independent from the Company, its connected persons and their respective associates. Immediately following the completion of the Global Offering, the Cornerstone Investor will not have any board representation in the Company, nor will the Cornerstone Investor become a substantial shareholder of the Company. The shareholdings of the Cornerstone Investor will be counted towards the public float of the Shares. Further, the Cornerstone Investor will be subject to restrictions on disposals of its Offer Shares during the period of six months following the Listing Date.

Please refer to the section headed “The Cornerstone Investor” in the Prospectus for further details relating to the Cornerstone Investor.

- The indications of level of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the Preferential Offering and the basis of allocation of the Hong Kong Offer Shares and the Reserved Shares are also published on Friday, June 27, 2014 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Company’s website at www.colourlife.hk and the website of the Stock Exchange at www.hkexnews.hk.
- The results of allocations of the Hong Kong Offer Shares and the Reserved Shares under the Hong Kong Public Offering and the Preferential Offering, including applications made under **WHITE**, **YELLOW** and **BLUE** Application Forms and by giving **electronic application instructions** to HKSCC or through the designated **White Form eIPO** and **BLUE Form eIPO** service, which will include the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares and Reserved Shares successfully applied for, will be made available at the times and dates and in the manner specified below:
 - results of allocations will be available on the Stock Exchange’s website at www.hkexnews.hk and on the Company’s website at www.colourlife.hk by no later than 8:00 a.m. on Friday, June 27, 2014;
 - results of allocations will be available on the Company’s designated results of allocations website at www.iporeresults.com.hk on a 24-hour basis from 8:00 a.m. on Friday, June 27, 2014 to 12:00 midnight on Thursday, July 3, 2014. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;

- results of allocations will be available from the Company’s Hong Kong Public Offering allocation results telephone enquiry hotline. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares and/or Reserved Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Friday, June 27, 2014 to Monday, June 30, 2014; and
- special allocation results booklets setting out the results of allocations will be available for inspection during the opening hours of individual branches from Friday, June 27, 2014 to Monday, June 30, 2014 at all the receiving bank branches at the addresses set out in the paragraph headed “Results of allocation” below.
- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more or for 1,000,000 Reserved Shares or more and are successfully or partially successfully allocated Hong Kong Offer Shares or Reserved Shares and have provided all information required by their **WHITE** or **BLUE** Application Forms, and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more or for 1,000,000 Reserved Shares or more through the **White Form eIPO** or **BLUE Form eIPO** service by submitting electronic applications through the designated website www.eipo.com.hk and whose applications are wholly or partially successful, may collect their share certificate(s) (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, June 27, 2014 or such other date as notified by the Company in the newspapers.
- Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** service, or Reserved Shares using **BLUE** Application Forms or **BLUE Form eIPO** service, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on Friday, June 27, 2014.
- Wholly or partially successful applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in the **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Friday, June 27, 2014.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

- Applicants using **WHITE, YELLOW** or **BLUE** Application Forms who have applied for 1,000,000 Hong Kong Offer Shares or more or for 1,000,000 Reserved Shares or more and have provided all information required by their **WHITE, YELLOW** or **BLUE** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, June 27, 2014 or such other date as notified by the Company in the newspapers.
- Refund cheque(s) for wholly or partially successful or unsuccessful applicants using **WHITE, YELLOW** or **BLUE** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Friday, June 27, 2014. No interest will be paid thereon.
- For applicants who have applied for the Hong Kong Offer Shares or Reserved Shares through the **White Form eIPO** or **BLUE Form eIPO** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. For applicants who have applied for the Hong Kong Offer Shares or Reserved Shares through the **White Form eIPO** or **BLUE Form eIPO** service and paid the application monies through multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **White Form eIPO** or **BLUE Form eIPO** applications in the form of refund cheque(s) by ordinary post and at their own risk.
- Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank accounts or the designated bank accounts of their broker or custodian on Friday, June 27, 2014.
- Share certificates issued in respect of the Hong Kong Offer Shares will only become valid certificates of title at 8:00 a.m. on Monday, June 30, 2014 provided that the Global Offering has become unconditional in all respects and the right of termination as described in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — The Hong Kong Public Offering — Grounds for termination” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares or Reserved Shares. No receipt will be issued for application monies received.
- Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Monday, June 30, 2014. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 1778.

OFFER PRICE

The Offer Price has been determined at HK\$3.78 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$3.78 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$848.1 million. The Company intends to apply such net proceeds for the following purposes:

- approximately 60%, or HK\$508.9 million, allocated to acquisition of regional property management companies;
- approximately 20%, or HK\$169.6 million, allocated to purchase hardware equipment used for upgrading the communities under our engineering services business segment;
- approximately 10%, or HK\$84.8 million, allocated to fund the sales and marketing activities and investment of information technology software to further develop our community leasing, sales and other services platform; and
- approximately 10%, or HK\$84.8 million, for working capital and general corporate purposes.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Company announces that at the close of the application lists at 12:00 noon on Friday, June 20, 2014, a total of 1,237 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **White Form eIPO** service (www.eipo.com.hk) for a total of 100,630,000 Hong Kong Offer Shares were received, representing approximately 4.03 times of the total number of 25,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

- 1,233 valid applications in respect of a total of 78,130,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$4.60 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 6.25 times of the 12,500,000 Hong Kong Offer Shares initially comprised in Pool A; and
- Four valid applications in respect of a total of 22,500,000 Hong Kong Offer Shares for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$4.60 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing 1.80 times of the 12,500,000 Hong Kong Offer Shares initially comprised in Pool B.

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. No multiple application or suspected multiple application has been identified and rejected. No application has been rejected due to bounced cheques or rejection of electronic payment instructions. No application has been rejected due to invalid applications. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 12,500,000 Hong Kong Offer Shares) has been identified.

As the over-subscription in the Hong Kong Public Offering is less than 15 times, no reallocation procedure as disclosed in the section headed “Structure of the Global Offering — The Hong Kong Public Offering” in the Prospectus has been applied and no International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allocation under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING

The Company further announces that the Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares allocated to the places and Qualifying Fantasia Shareholders under the International Offering comprises 225,000,000 Offer Shares (including 25,000,000 Reserved Shares initially offered under the Preferential Offering), representing 90% of the total number of Offer Shares initially available under the Global Offering.

As at the close of the application lists at 12:00 noon on Friday, June 20, 2014, a total of 70 valid applications pursuant to the Preferential Offering from Qualifying Fantasia Shareholders on **BLUE** Application Forms and under the **BLUE Form eIPO** service (www.eipo.com.hk) and for a total of 7,667,267 Reserved Shares have been received, representing approximately 0.31 times the total number of 25,000,000 Reserved Shares available under the Preferential Offering. 7,667,267 Reserved Shares were allocated to Qualifying Fantasia Shareholders. A total of 17,332,733 unsubscribed Reserved Shares have been re-allocated to the International Offering.

The Offer Shares offered in the Preferential Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allocation under the Preferential Offering” below.

Based on the Offer Price of HK\$3.78 per Offer Share, and pursuant to a cornerstone investment agreement (the “**Cornerstone Investment Agreement**”) with Qihoo 360 Technology Co. Ltd. (the “**Cornerstone Investor**”), the number of Offer Shares allocated to and subscribed by the Cornerstone Investor has now been determined. Pursuant to the Cornerstone Investment Agreement, the total number of Offer Shares allocated to and subscribed by the Cornerstone Investor shall be 20,502,000 Offer Shares, representing approximately (i) 9.1% of the Offer Shares available under the International Offering; and (ii) 2.1% of the Shares in issue upon completion of the Global Offering.

The Cornerstone Investor is independent from the Company, its connected persons and their respective associates. Immediately following the completion of the Global Offering, the Cornerstone Investor will not have any board representation in the Company, nor will the Cornerstone Investor become a substantial shareholder of the Company. The shareholdings of the Cornerstone Investor will be counted towards the public float of the Shares. Further, the Cornerstone Investor will be subject to restrictions on disposals of its Offer Shares during the period of six months following the Listing Date.

Please refer to the section headed “The Cornerstone Investor” in the Prospectus for further details relating to the Cornerstone Investor.

The Directors confirm that no Offer Share has been allocated to applicants who are connected persons, directors or existing shareholders of the Company or their associates within the meaning of the Listing Rules. The International Offering is in compliance with the placing guidelines for equity securities in the Listing Rules (the “**Placing Guidelines**”). No Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any connected person (as such term is defined in the Listing Rules) of the Company or any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. None of the placees under the International Offering will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Offering and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service will be conditionally allocated on the basis set out below:

| NUMBER OF HONG KONG OFFER SHARES APPLIED FOR | NUMBER OF VALID APPLICATIONS | BASIS OF ALLOTMENT/BALLOT | APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NUMBER OF HONG KONG OFFER SHARES APPLIED FOR |
|---|------------------------------------|---|--|
| POOL A | | | |
| 1,000 | 210 | 105 out of 210 to receive 1,000 Shares | 50.00% |
| 2,000 | 92 | 65 out of 92 to receive 1,000 Shares | 35.33% |
| 3,000 | 108 | 1,000 Shares | 33.33% |
| 4,000 | 50 | 1,000 Shares plus 12 out of 50 to receive additional 1,000 Shares | 31.00% |
| 5,000 | 47 | 1,000 Shares plus 24 out of 47 to receive additional 1,000 Shares | 30.21% |
| 6,000 | 30 | 1,000 Shares plus 22 out of 30 to receive additional 1,000 Shares | 28.89% |
| 7,000 | 17 | 2,000 Shares | 28.57% |
| 8,000 | 11 | 2,000 Shares plus 3 out of 11 to receive additional 1,000 Shares | 28.41% |
| 9,000 | 15 | 2,000 Shares plus 7 out of 15 to receive additional 1,000 Shares | 27.41% |
| 10,000 | 105 | 2,000 Shares plus 71 out of 105 to receive additional 1,000 Shares | 26.76% |
| 15,000 | 25 | 4,000 Shares | 26.67% |
| 20,000 | 83 | 5,000 Shares | 25.00% |
| 25,000 | 31 | 6,000 Shares | 24.00% |
| 30,000 | 40 | 7,000 Shares | 23.33% |
| 35,000 | 9 | 8,000 Shares | 22.86% |
| 40,000 | 25 | 9,000 Shares | 22.50% |
| 45,000 | 6 | 10,000 Shares | 22.22% |
| 50,000 | 44 | 11,000 Shares | 22.00% |
| 60,000 | 17 | 12,000 Shares | 20.00% |
| 70,000 | 7 | 13,000 Shares | 18.57% |
| 80,000 | 41 | 14,000 Shares | 17.50% |
| 90,000 | 18 | 15,000 Shares | 16.67% |
| 100,000 | 88 | 16,000 Shares | 16.00% |
| 200,000 | 22 | 30,000 Shares | 15.00% |
| 300,000 | 41 | 44,000 Shares | 14.67% |
| 400,000 | 7 | 58,000 Shares | 14.50% |
| 500,000 | 13 | 71,000 Shares | 14.20% |
| 600,000 | 5 | 82,000 Shares | 13.67% |
| 700,000 | 3 | 95,000 Shares | 13.57% |
| 800,000 | 5 | 108,000 Shares | 13.50% |
| 900,000 | 7 | 119,000 Shares | 13.22% |
| 1,000,000 | 11 | 130,000 Shares | 13.00% |
| | 1,233 | | |

| NUMBER OF HONG KONG OFFER SHARES APPLIED FOR | NUMBER OF VALID APPLICATIONS | BASIS OF ALLOTMENT/BALLOT | APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NUMBER OF HONG KONG OFFER SHARES APPLIED FOR |
|--|------------------------------|---------------------------|---|
| POOL B | | | |
| 2,000,000 | 1 | 1,200,000 Shares | 60.00% |
| 3,000,000 | 1 | 1,740,000 Shares | 58.00% |
| 5,000,000 | 1 | 2,800,000 Shares | 56.00% |
| 12,500,000 | 1 | 6,760,000 Shares | 54.08% |
| | 4 | | |

The final number of Offer Shares comprised in the Hong Kong Public Offering is 25,000,000 Offer Shares, representing 10% of the total number of the Offer Shares initially available under the Global Offering.

BASIS OF ALLOCATION UNDER THE PREFERENTIAL OFFERING

The final number of Reserved Shares allotted to Qualifying Fantasia Shareholders in the Preferential Offering is 7,667,267. 17,332,733 unsubscribed Reserved Shares have been re-allocated to the International Offering.

No preferential treatment was given to any of the Qualifying Fantasia Shareholders in the allocation of the Reserved Shares applied for by them under the Preferential Offering and such allocation of Reserved Shares under the Preferential Offering was made in accordance with the allocation basis described in the Prospectus.

RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Offer Shares and the Reserved Shares under the Hong Kong Public Offering and the Preferential Offering, including applications made under **WHITE**, **YELLOW** and **BLUE** Application Forms and by giving **electronic application instructions** to HKSCC or through the designated **White Form eIPO** and **BLUE Form eIPO** service, which will include the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares and Reserved Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- results of allocations will be available on the Stock Exchange's website at www.hkexnews.hk and on the Company's website at www.colourlife.hk by no later than 8:00 a.m. on Friday, June 27, 2014;

- results of allocations will be available on the Company’s designated results of allocations website at www.iporesults.com.hk on a 24-hour basis from 8:00 a.m. on Friday, June 27, 2014 to 12:00 midnight on Thursday, July 3, 2014. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- results of allocations will be available from the Company’s Hong Kong Public Offering allocation results telephone enquiry hotline. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares and/or Reserved Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Friday, June 27, 2014 to Monday, June 30, 2014; and
- special allocation results booklets setting out the results of allocations will be available for inspection during the opening hours of individual branches from Friday, June 27, 2014 to Monday, June 30, 2014 at all the branches of Bank of China (Hong Kong) Limited at the addresses set out below:

Bank of China (Hong Kong) Limited

| | Branch Name | Address |
|------------------|---|--|
| Hong Kong Island | Bank of China Tower Branch | 3/F, 1 Garden Road |
| | Sheung Wan Branch | 252 Des Voeux Road Central |
| | King’s Road Branch | 131–133 King’s Road, North Point |
| Kowloon | Yau Ma Tei Branch | 471 Nathan Road, Yau Ma Tei |
| | Hung Hom (Eldex Industrial Building) Branch | 21 Ma Tau Wai Road, Hung Hom |
| | Kwai Chung Plaza Branch | A18–20, G/F Kwai Chung Plaza, 7–11 Kwai Foo Road, Kwai Chung |
| New Territories | Castle Peak Road (Yuen Long) Branch | 162 Castle Peak Road, Yuen Long |

The indications of level of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the Preferential Offering and the basis of allocation of the Hong Kong Offer Shares and the Reserved Shares are also published on Friday, June 27, 2014 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Company’s website at www.colourlife.hk and the website of the Stock Exchange at www.hkexnews.hk.

| Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 |
|---|--------------------------------|---|--------------------------------|---|--------------------------------|---|--------------------------------|
| B6401800 | 1000 | | | | | | |
| C3862494 | 1000 | | | | | | |
| C395089A | 1000 | | | | | | |
| E3212363 | 3000 | | | | | | |
| E4906490 | 3000 | | | | | | |
| E6323875 | 2000 | | | | | | |
| G0849188 | 3000 | | | | | | |
| G1682597 | 3000 | | | | | | |
| G1894349 | 1000 | | | | | | |
| G255794A | 1000 | | | | | | |
| G4776622 | 1000 | | | | | | |
| G5616092 | 1000 | | | | | | |
| G637629A | 1000 | | | | | | |
| G6660605 | 1000 | | | | | | |
| G6893545 | 1000 | | | | | | |
| G6985881 | 1000 | | | | | | |
| G8144426 | 1000 | | | | | | |
| K0403369 | 1000 | | | | | | |
| K3319962 | 1000 | | | | | | |
| K3447243 | 2000 | | | | | | |
| K4829867 | 3000 | | | | | | |
| K4911431 | 1000 | | | | | | |
| K6435742 | 1000 | | | | | | |
| K7616988 | 5000 | | | | | | |
| K954321A | 1000 | | | | | | |
| P8207295 | 1000 | | | | | | |
| Z0605914 | 2000 | | | | | | |
| Z1638433 | 1000 | | | | | | |
| Z9088823 | 1000 | | | | | | |

| Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 |
|--|--------------------------------|--|--------------------------------|--|--------------------------------|--|--------------------------------|
| 16492996 | 16000 | | | | | | |
| 16492996 | 7000 | | | | | | |
| 16492996 | 5000 | | | | | | |
| 16492996 | 4000 | | | | | | |
| 16492996 | 4000 | | | | | | |
| 16492996 | 2000 | | | | | | |
| 16492996 | 2000 | | | | | | |
| 16492996 | 2000 | | | | | | |
| 16492996 | 2000 | | | | | | |
| 16492996 | 1000 | | | | | | |
| 16492996 | 2000 | | | | | | |
| 16492996 | 1000 | | | | | | |
| A482860A | 16000 | | | | | | |
| A9995881 | 8000 | | | | | | |
| C3698716 | 3000 | | | | | | |
| D4512856 | 2000 | | | | | | |
| D6306145 | 1000 | | | | | | |
| G3602310 | 2000 | | | | | | |
| V0570141 | 2000 | | | | | | |
| Y1889395 | 1000 | | | | | | |

| Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 |
|--|--------------------------------|--|--------------------------------|--|--------------------------------|--|--------------------------------|
| 002192643 | 2000 | 262065022 | 15000 | 312157471 | 2000 | 430421198 | 10000 |
| 002201854 | 1000 | 262065023 | 15000 | 330302198 | 44000 | 430421571 | 11000 |
| 003105024 | 1000 | 262065024 | 15000 | 330606201 | 2000 | 430421580 | 11000 |
| 006105277 | 1000 | 262065025 | 15000 | 330724197 | 3000 | 430421830 | 12000 |
| 006281228 | 1000 | 262065026 | 15000 | 340604195 | 1000 | 430422195 | 2000 |
| 007047914 | 1000 | 262065027 | 15000 | 340604195 | 1000 | 440104198 | 1000 |
| 007243428 | 1000 | 262065028 | 15000 | 340604198 | 1000 | 440105197 | 1000 |
| 008126000 | 1000 | 262065029 | 15000 | 350810190 | 2000 | 440106194 | 12000 |
| 008140029 | 1000 | 262065030 | 15000 | 357325943 | 2000 | 440106197 | 9000 |
| 008163312 | 2000 | 262065031 | 15000 | 360306202 | 1000 | 440107197 | 1000 |
| 008210612 | 1000 | 262065032 | 15000 | 370213711 | 1000 | 440111197 | 1000 |
| 009160623 | 1000 | 262065033 | 15000 | 370612198 | 16000 | 440301197 | 130000 |
| 009219500 | 1000 | 262065034 | 15000 | 370631195 | 16000 | 440301561 | 1000 |
| 011020017 | 2000 | 262065035 | 15000 | 370631195 | 16000 | 440621194 | 1000 |
| 01110432X | 1000 | 262065036 | 15000 | 374117372 | 2000 | 440924197 | 1000 |
| 012291226 | 1000 | 262065037 | 16000 | 375238136 | 3000 | 441302197 | 30000 |
| 0454151 | 4000 | 262065038 | 16000 | 388021974 | 1000 | 441421197 | 1000 |
| 0486556 | 3000 | 262065039 | 16000 | 388483001 | 119000 | 441822197 | 11000 |
| 0524078 | 8000 | 262065040 | 16000 | 388483002 | 119000 | 450903241 | 2000 |
| 101240010 | 2000 | 262065041 | 16000 | 388483003 | 119000 | 46362 | 71000 |
| 10198237 | 5000 | 262065042 | 16000 | 388483004 | 119000 | 490517242 | 2000 |
| 102090021 | 1000 | 262065043 | 16000 | 388483005 | 44000 | 500701571 | 1000 |
| 102185275 | 1000 | 262065044 | 16000 | 388483006 | 44000 | 503180012 | 1000 |
| 103026275 | 1000 | 262065045 | 16000 | 388483007 | 44000 | 50324164X | 1000 |
| 103086266 | 1000 | 262065046 | 16000 | 388483008 | 44000 | 504253429 | 1000 |
| 103290944 | 1000 | 262065047 | 16000 | 388483009 | 44000 | 507115411 | 1000 |
| 105185326 | 1000 | 262065048 | 16000 | 388483010 | 44000 | 508260026 | 1000 |
| 108034073 | 3000 | 262065049 | 16000 | 388483011 | 44000 | 508284310 | 1000 |
| 108254344 | 1000 | 262065050 | 16000 | 388483012 | 44000 | 50836475 | 1000 |
| 109141529 | 2000 | 262065051 | 16000 | 388483013 | 44000 | 509189566 | 1000 |
| 109300036 | 2000 | 262065052 | 16000 | 388483014 | 44000 | 510302195 | 2000 |
| 110060650 | 1000 | 262065053 | 16000 | 388483015 | 44000 | 510304195 | 1000 |
| 110105195 | 16000 | 262065054 | 16000 | 388483016 | 44000 | 512925193 | 1000 |
| 11010619 | 16000 | 262065055 | 16000 | 388483017 | 44000 | 590222621 | 2000 |
| 110295268 | 1000 | 262065056 | 16000 | 388483018 | 44000 | 590607407 | 3000 |
| 116346 | 1000 | 262065057 | 16000 | 388483019 | 44000 | 601022001 | 1000 |
| 118018 | 2000 | 262065058 | 16000 | 388483020 | 44000 | 601107100 | 2000 |
| 119895 | 1000 | 262065059 | 16000 | 388483021 | 44000 | 602104073 | 1000 |
| 120438 | 1000 | 262065060 | 16000 | 388483022 | 44000 | 602135519 | 1000 |
| 123608 | 1000 | 262065061 | 16000 | 388483023 | 44000 | 603100371 | 1000 |
| 130503197 | 2000 | 262065062 | 16000 | 388483024 | 44000 | 605141019 | 1000 |
| 130622195 | 2000 | 262065063 | 16000 | 388483025 | 44000 | 607012448 | 2000 |
| 130622196 | 1000 | 262065064 | 16000 | 388483026 | 44000 | 608200029 | 1000 |
| 130622196 | 2000 | 262065065 | 16000 | 388483027 | 44000 | 60918003X | 3000 |
| 130622198 | 2000 | 262065066 | 16000 | 388483028 | 44000 | 609210329 | 1000 |
| 130622198 | 3000 | 262065067 | 16000 | 388483029 | 44000 | 609305429 | 1000 |
| 131352 | 1000 | 262065068 | 16000 | 388483030 | 44000 | 610102198 | 11000 |
| 131748 | 1000 | 262065069 | 16000 | 388483031 | 44000 | 610160656 | 1000 |
| 132636 | 1000 | 262065070 | 16000 | 388483032 | 44000 | 611112448 | 1000 |
| 134090 | 1000 | 262065071 | 16000 | 388483033 | 14000 | 611212023 | 1000 |
| 1542475 | 16000 | 262065072 | 16000 | 388483034 | 14000 | 630612002 | 2000 |
| 166393920 | 7000 | 262065073 | 16000 | 388483035 | 14000 | 681201303 | 1000 |
| 203081234 | 1000 | 262065074 | 30000 | 388483036 | 14000 | 701052038 | 1000 |
| 204094324 | 1000 | 262065075 | 30000 | 388483037 | 14000 | 704241310 | 2000 |
| 205030024 | 2000 | 262065076 | 30000 | 388483038 | 14000 | 705052620 | 1000 |
| 205200011 | 2000 | 262065077 | 30000 | 388483039 | 14000 | 705173256 | 1000 |
| 208207862 | 1000 | 262065078 | 30000 | 388483040 | 14000 | 707200026 | 1000 |
| 212010827 | 2000 | 262065079 | 44000 | 388483041 | 14000 | 707284215 | 1000 |
| 213196096 | 1000 | 262065080 | 44000 | 388483042 | 14000 | 708290019 | 2000 |
| 222511834 | 3000 | 262065081 | 58000 | 388483043 | 14000 | 710205269 | 1000 |
| 222580383 | 4000 | 262065082 | 71000 | 388483044 | 14000 | 711063248 | 1000 |
| 232203026 | 1000 | 262065083 | 95000 | 388483045 | 14000 | 71130261X | 2000 |
| 232552992 | 1000 | 262065084 | 119000 | 388483046 | 14000 | 721113191 | 1000 |
| 240125278 | 9000 | 262065085 | 119000 | 388483047 | 14000 | 762202315 | 71000 |
| 240340547 | 12000 | 262065086 | 130000 | 388483048 | 14000 | 766095806 | 7000 |
| 241555978 | 1000 | 262065087 | 2800000 | 388483049 | 14000 | 771218856 | 3000 |
| 259580090 | 1000 | 269255972 | 5000 | 388483050 | 14000 | 773556840 | 30000 |
| 262065001 | 8000 | 275275774 | 2000 | 388483051 | 14000 | 802172682 | 3000 |
| 262065002 | 10000 | 290248855 | 5000 | 388483052 | 14000 | 804172636 | 2000 |
| 262065003 | 10000 | 290303C | 1000 | 388483053 | 14000 | 806050747 | 1000 |
| 262065004 | 11000 | 291195C | 71000 | 388483054 | 14000 | 806252028 | 1000 |
| 262065005 | 11000 | 291233C | 3000 | 388483055 | 14000 | 806280339 | 1000 |
| 262065006 | 11000 | 292274C | 1000 | 388483056 | 14000 | 811133257 | 1000 |
| 262065007 | 12000 | 292612C | 1000 | 388483057 | 14000 | 812293415 | 1000 |
| 262065008 | 12000 | 292737C | 1000 | 388483058 | 14000 | 903242927 | 1000 |
| 262065009 | 13000 | 292815C | 1000 | 388483059 | 14000 | 904160010 | 1000 |
| 262065010 | 13000 | 296214745 | 1000 | 40212472X | 3000 | 904171525 | 2000 |
| 262065011 | 13000 | 30319123X | 2000 | 404243182 | 1000 | 905281556 | 1000 |
| 262065012 | 14000 | 304252416 | 1000 | 409241017 | 1000 | 910112012 | 1000 |
| 262065013 | 14000 | 30428842X | 1000 | 409253420 | 1000 | 91103543X | 1000 |
| 262065014 | 14000 | 305277483 | 2000 | 411202030 | 1000 | 912245020 | 1000 |
| 262065015 | 14000 | 306165029 | 2000 | 411302612 | 1000 | 912313243 | 2000 |
| 262065016 | 14000 | 308041024 | 1000 | 412722196 | 10000 | A4651270 | 2000 |
| 262065017 | 14000 | 309190013 | 1000 | 430104197 | 82000 | A819334A | 1000 |
| 262065018 | 14000 | 310112197 | 11000 | 43020219 | 1000 | A9400705 | 1000 |
| 262065019 | 14000 | 310115197 | 16000 | 430421196 | 9000 | C1053386 | 1000 |
| 262065020 | 14000 | 310221194 | 3000 | 430421196 | 9000 | C4065970 | 1000 |
| 262065021 | 14000 | 312094129 | 2000 | 430421198 | 9000 | C4938281 | 2000 |

| Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 |
|--|--------------------------------|--|--------------------------------|--|--------------------------------|--|--------------------------------|
| C5912928 | 2000 | P004379A | 1000 | | | | |
| C642245 | 11000 | P564550A | 130000 | | | | |
| C653359 | 1000 | P6490771 | 16000 | | | | |
| D1933567 | 2000 | P718979A | 1000 | | | | |
| D2632986 | 6000 | P7566771 | 13000 | | | | |
| D3532144 | 4000 | P7702306 | 6000 | | | | |
| D447248A | 3000 | P7995923 | 1000 | | | | |
| D6667776 | 3000 | P8385118 | 6000 | | | | |
| D8093378 | 1000 | P9168528 | 1000 | | | | |
| D8467936 | 1000 | P9876778 | 6000 | | | | |
| D8542903 | 10000 | QA620492 | 5000 | | | | |
| E2898512 | 16000 | R1079661 | 14000 | | | | |
| E3450183 | 1000 | R1647252 | 2000 | | | | |
| E3613708 | 1000 | R4429922 | 6000 | | | | |
| E4721571 | 3000 | R5369095 | 1000 | | | | |
| E5775365 | 6000 | R7355741 | 1000 | | | | |
| E605033A | 1000 | R7729048 | 2000 | | | | |
| E6301138 | 13000 | V022572A | 1000 | | | | |
| E6756437 | 3000 | V0436674 | 1000 | | | | |
| E677134 | 1000 | V077247A | 7000 | | | | |
| E751261 | 3000 | V099202A | 6000 | | | | |
| E7891567 | 1000 | V1280929 | 1000 | | | | |
| E806446A | 1000 | V1455540 | 1000 | | | | |
| E824644 | 14000 | W30952105 | 1000 | | | | |
| E8978747 | 1000 | W34300832 | 5000 | | | | |
| E9463899 | 1000 | W52878477 | 1000 | | | | |
| G0229775 | 1000 | W60678605 | 1000 | | | | |
| G1573038 | 3000 | W65044458 | 9000 | | | | |
| G1667113 | 1000 | Y0041066 | 1000 | | | | |
| G29149396 | 16000 | Y007181A | 1000 | | | | |
| G3439762 | 11000 | Y0225027 | 1000 | | | | |
| G34645969 | 130000 | Y0297958 | 1000 | | | | |
| G3502618 | 1000 | Y033442A | 1000 | | | | |
| G3738824 | 1000 | Y0396751 | 1000 | | | | |
| G52996841 | 2000 | Y0399548 | 1000 | | | | |
| G55541836 | 3000 | Y0517079 | 1000 | | | | |
| G55724002 | 58000 | Y0601142 | 1000 | | | | |
| G6053164 | 2000 | Y0636426 | 1000 | | | | |
| G6556824 | 1000 | Y0760437 | 1000 | | | | |
| G9039138 | 1000 | Y110925A | 1000 | | | | |
| GS037790B | 44000 | Y2043821 | 1000 | | | | |
| GS075032B | 1000 | Y2911696 | 11000 | | | | |
| GS075086B | 1000 | Y3606277 | 1000 | | | | |
| GS080069B | 2000 | Z0051749 | 2000 | | | | |
| H0199364 | 1000 | Z041342A | 1000 | | | | |
| H079392 | 3000 | Z1637496 | 5000 | | | | |
| IS1143359 | 1000 | Z1799348 | 1000 | | | | |
| IS1210772 | 1000 | Z213624 | 1000 | | | | |
| IS1467556 | 1000 | Z3386717 | 1000 | | | | |
| IS1560862 | 3000 | Z3790216 | 7000 | | | | |
| IS2869400 | 1000 | Z4091451 | 6000 | | | | |
| IS3279925 | 1000 | Z4417543 | 7000 | | | | |
| IS3430518 | 1000 | Z4498225 | 5000 | | | | |
| IS3677231 | 1000 | Z480654A | 6000 | | | | |
| IS3895932 | 1000 | Z5092990 | 1000 | | | | |
| IS4300401 | 1000 | Z6285458 | 71000 | | | | |
| IS4550708 | 2000 | Z724982A | 1000 | | | | |
| IS4704749 | 1000 | Z7254270 | 1000 | | | | |
| IS4792039 | 3000 | Z7617306 | 1000 | | | | |
| IS5413224 | 7000 | Z7859946 | 1000 | | | | |
| IS5683230 | 2000 | Z8052418 | 1000 | | | | |
| IS6192680 | 1000 | Z8290238 | 1000 | | | | |
| IS6281343 | 1000 | Z9124331 | 1000 | | | | |
| IS6396873 | 1000 | Z9189336 | 1000 | | | | |
| IS6947061 | 1000 | Z9219839 | 1000 | | | | |
| IS7113313 | 1000 | Z9471953 | 1000 | | | | |
| IS7195236 | 1000 | Z985223A | 1000 | | | | |
| IS7353584 | 2000 | | | | | | |
| IS7620605 | 1000 | | | | | | |
| IS7753042 | 9000 | | | | | | |
| IS7910021 | 1000 | | | | | | |
| IS8151425 | 1000 | | | | | | |
| IS8399525 | 1000 | | | | | | |
| IS8889447 | 3000 | | | | | | |
| IS9306286 | 3000 | | | | | | |
| K0797669 | 5000 | | | | | | |
| K090799 | 1000 | | | | | | |
| K1955497 | 14000 | | | | | | |
| K271618 | 2000 | | | | | | |
| K4357353 | 1000 | | | | | | |
| K646631 | 2000 | | | | | | |
| K7205023 | 1000 | | | | | | |
| K857944A | 1000 | | | | | | |
| K9295585 | 9000 | | | | | | |
| K9429964 | 6000 | | | | | | |
| K9725032 | 2000 | | | | | | |
| M1162514 | 1000 | | | | | | |
| OS200025 | 2000 | | | | | | |

| Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 |
|---|--------------------------------|---|--------------------------------|---|--------------------------------|---|--------------------------------|
| 15382398 | 3801240 | | | | | | |
| 20046177 | 3754782 | | | | | | |
| 705443 | 2000 | | | | | | |
| A6040503 | 19 | | | | | | |
| A746451A | 19 | | | | | | |
| A7503515 | 2000 | | | | | | |
| A8235727 | 2130 | | | | | | |
| A9254008 | 1000 | | | | | | |
| A9866887 | 1006 | | | | | | |
| B7958892 | 3000 | | | | | | |
| C3930082 | 6 | | | | | | |
| C442581 | 2006 | | | | | | |
| C5635037 | 13 | | | | | | |
| C6132632 | 1000 | | | | | | |
| D000404A | 2 | | | | | | |
| D000404A | 6 | | | | | | |
| D0371441 | 1000 | | | | | | |
| D115939A | 13 | | | | | | |
| D1859618 | 1000 | | | | | | |
| D2886724 | 26 | | | | | | |
| D2960053 | 13 | | | | | | |
| D3303528 | 2000 | | | | | | |
| D4836678 | 8 | | | | | | |
| D8306576 | 1502 | | | | | | |
| E0343742 | 2000 | | | | | | |
| E2337561 | 1006 | | | | | | |
| E364750 | 3000 | | | | | | |
| E646987A | 7006 | | | | | | |
| E7293732 | 5000 | | | | | | |
| E8222758 | 6 | | | | | | |
| G075005A | 6000 | | | | | | |
| G085367 | 2006 | | | | | | |
| G1265880 | 1000 | | | | | | |
| G1560963 | 1000 | | | | | | |
| G6466876 | 2000 | | | | | | |
| G6817296 | 35032 | | | | | | |
| H0173012 | 2000 | | | | | | |
| H3699120 | 2000 | | | | | | |
| H3790993 | 2000 | | | | | | |
| K0805599 | 1013 | | | | | | |
| K411121 | 3000 | | | | | | |
| K8429650 | 6 | | | | | | |
| P6942796 | 286 | | | | | | |
| Z453938A | 1013 | | | | | | |
| Z7382457 | 10000 | | | | | | |

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more or for 1,000,000 Reserved Shares or more and are successfully or partially successfully allocated Hong Kong Offer Shares or Reserved Shares and have provided all information required by their **WHITE** or **BLUE** Application Forms, and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more or for 1,000,000 Reserved Shares or more through the **White Form eIPO** or **BLUE Form eIPO** service by submitting electronic applications through the designated website www.eipo.com.hk and whose applications are wholly or partially successful, may collect their share certificate(s) (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, June 27, 2014 or such other date as notified by the Company in the newspapers.

Applicants being individuals who opt for personal collection cannot authorise any other person to make the collection on their behalf. Corporate applicants which opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations’ chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** service, or Reserved Shares using **BLUE** Application Forms or **BLUE Form eIPO** service which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on Friday, June 27, 2014.

Wholly or partially successful applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in the **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Friday, June 27, 2014.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Friday, June 27, 2014 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS may also check the number of Hong Kong Offer Shares allocated to them and the amount of refund

monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Offer Shares to the CCASS Investor Participant stock accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

Applicants using **WHITE, YELLOW** or **BLUE** Application Forms who have applied for 1,000,000 Hong Kong Offer Shares or more or for 1,000,000 Reserved Shares or more and have provided all information required by their **WHITE, YELLOW** or **BLUE** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, June 27, 2014 or such other date as notified by the Company in the newspapers.

Refund cheque(s) for wholly or partially successful or unsuccessful applicants using **WHITE, YELLOW** or **BLUE** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Friday, June 27, 2014. No interest will be paid thereon.

For applicants who have applied for the Hong Kong Offer Shares or Reserved Shares through the **White Form eIPO** or **BLUE Form eIPO** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. For applicants who have applied for the Hong Kong Offer Shares or Reserved Shares through the **White Form eIPO** or **BLUE Form eIPO** service and paid the application monies through multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **White Form eIPO** or **BLUE Form eIPO** applications in the form of refund cheque(s) by ordinary post and at their own risk.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Friday, June 27, 2014.

Share certificates issued in respect of the Hong Kong Offer Shares will only become valid certificates of title at 8:00 a.m. on Monday, June 30, 2014 provided that the Global Offering has become unconditional in all respects and the right of termination as described in the paragraph headed "Underwriting — Underwriting Arrangements and Expenses — The Hong Kong Public Offering — Grounds for termination" in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares or Reserved Shares. No receipt will be issued for application monies received.

PUBLIC FLOAT

Immediately following the completion of the Global Offering, approximately 27.6% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Monday, June 30, 2014, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, June 30, 2014. Shares will be traded in board lots of 1,000 Shares. The stock code of the Shares is 1778.

By order of the Board of Directors
Colour Life Services Group Co., Limited
Tang Xuebin
Executive Director and Chief Executive Officer

Hong Kong, June 27, 2014

As at the date of this announcement, the Board of Directors of the Company comprises Tang Xuebin, Dong Dong and Zhou Qinwei, as executive Directors; Pan Jun, Lam Kam Tong and Zeng Liqing, as non-executive Directors; Tam Chun Hung, Anthony, Liao Jianwen and Xu Junda, as independent non-executive Directors.

*Please also refer to the published version of this announcement in **South China Morning Post** (in English) and **Hong Kong Economic Times** (in Chinese).*