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COLOUR LIFE SERVICES GROUP CO., LIMITED

彩生活服務集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1778)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent

UOB Kay Hian

UOB Kay Hian (Hong Kong) Limited

Reference is made to the announcement of Colour Life Services Group Co., Limited (the “**Company**”) dated 20 December 2017 (the “**Announcement**”) in relation to the placing of up to 87,246,000 new shares of the Company (the “**Shares**”) by the Placing Agent. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

COMPLETION OF PLACING

The directors of the Company is pleased to announce that all the conditions precedent of the Placing Agreement had been satisfied and Completion took place on 5 January 2018.

An aggregate of 87,246,000 new Shares were placed to not less than six independent individuals, corporate and/or institutional places.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the placeses and their respective ultimate beneficial owners are not connected persons of Fantasia or the Company, and are third parties independent of Fantasia or the Company and their respective connected persons.

The net proceeds from the Placing is approximately HK\$434.7 million and will be used as general working capital of the Company and future expansion of the business of the Company.

EFFECT ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

The effect on the shareholding structure of Company as a result of the Placing will be as follows:

Shareholders	Shareholding before completion of the Placing		Shareholding after completion of the Placing	
	Shares	% of shareholding	Shares	% of shareholding
Fantasia	720,988,259	72.41%	720,988,259	66.57%
Zeng Jie, Baby	1,343,000	0.13%	1,343,000	0.12%
Sub-total	722,331,259	72.54%	722,331,259	66.69%
The placees	–	–	87,246,000	8.06%
Other public shareholders	273,409,741	27.46%	273,409,741	25.25%
Total	<u>995,741,000</u>	<u>100.00%</u>	<u>1,082,987,000</u>	<u>100.00%</u>

By Order of the Board
Colour Life Services Group Co., Limited
 彩生活服務集團有限公司
TANG Xuebin
Executive Director and Chief Executive Officer

Hong Kong, 5 January 2018

As at the date of this announcement, the board of directors of the Company comprises Mr. TANG Xuebin and Mr. DONG Dong as executive directors; Mr. PAN Jun, Mr. LAM Kam Tong and Mr. ZHOU Hongyi as non-executive directors; and Mr. TAM Chun Hung, Anthony, Dr. LIAO Jianwen and Mr. XU Xinmin as independent non-executive directors.