



**SOMERLEY CAPITAL LIMITED**

20/F., China Building, 29 Queen's Road Central, Hong Kong

Telephone: 2869 9090 Fax: 2526 2032 E-Mail: somerley@somerley.com.hk

The Board of Directors  
**Coolpad Group Limited**  
44/F, Office Tower, Convention Plaza  
1 Harbour Road  
Wanchai, Hong Kong

23 November 2021

Dear Sirs,

**CONNECTED TRANSACTION INVOLVING  
PROPOSED ISSUE OF NEW SHARES TO SUBSTANTIAL SHAREHOLDER**

We refer to the circular issued by Coolpad Group Limited (the "**Company**"), together with its subsidiaries, the "**Group**") on the even date in relation to, among others, the captioned matters (the "**Circular**"). Capitalised terms used in this letter shall have the same meanings as those defined in the Circular, unless the context requires otherwise.

We hereby confirm that as of the Latest Practicable Date,

- (i) we have no shareholding in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group;
- (ii) we have given and have not withdrawn our written consent to the issue of the Circular with the inclusion of our letter and references to our name in the form and context in which they appear respectively; and
- (iii) we have no direct or indirect interests in any assets which have been, since 31 December 2020, being the date to which the latest published audited accounts of the Company were made up, acquired or disposed of by or leased to any member of the Group, or proposed to be acquired or disposed of by or leased to any member of the Group.

We further consent to our letter of advice and this letter to be made available for public inspection as described in the paragraph headed "12. DOCUMENTS ON DISPLAY" in the Appendix to the Circular.

Yours faithfully,  
for and on behalf of  
**SOMERLEY CAPITAL LIMITED**

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Felix Chau  
Director