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COSCO Pacific Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 1199)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 29TH NOVEMBER 2012

CONTINUING CONNECTED TRANSACTIONS

The Board is pleased to announce that all the ordinary resolutions proposed at the SGM held on 29th November 2012 were duly passed by way of poll.

Reference is made to the circular of COSCO Pacific Limited (the “**Company**”) dated 5th November 2012 (the “**Circular**”) and the notice of the special general meeting of the same date as set out in the Circular (the “**Notice**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SGM

At the SGM of the Company held on 29th November 2012, a poll was demanded by the Chairman of the meeting for voting on all ordinary resolutions as set out in the Notice. The Board is pleased to announce that all the ordinary resolutions proposed at the SGM were duly passed by way of poll.

As at the date of the SGM, the total number of issued and fully paid up shares of the Company was 2,786,052,002 shares, which was the total number of shares entitling the holders to attend and vote for or against the ordinary resolutions no. 4 to 7 at the SGM.

In view of the interests of COSCO and China COSCO in the COSCO Shipping Services and Terminal Services Master Agreement, the China COSCO Shipping Services and Terminal Services Master Agreement and/or the Finance Leasing Master Agreement, COSCO Pacific Investment Holdings Limited and COSCO Investments Limited (both being subsidiaries of COSCO and China COSCO), which together, in aggregate, were interested in 1,203,731,136 shares as at the date of the SGM, representing an aggregate of approximately 43.21% of the total issued share capital of the Company, and the other associates of COSCO and China COSCO were required under the Listing Rules to abstain and did abstain from voting on the ordinary resolutions no. 1 to 3 at the SGM. Accordingly, the total number of shares entitling the Independent Shareholders to attend the SGM and vote for or against the ordinary

resolutions no. 1 to 3 was 1,582,320,866 shares.

Save as disclosed above, there were no shares entitling the holders to attend and abstain from voting in favour of the ordinary resolutions at the SGM as set out in Rule 13.40 of the Listing Rules and there were no shares requiring the holders to abstain from voting at the SGM under the Listing Rules. There were no shares entitling the holders to attend and vote only against the ordinary resolutions at the SGM.

The poll results of the ordinary resolutions are set out as follows:

Ordinary Resolutions		Number of Votes (%)		
		For	Against	Abstained
1.	To approve, ratify and/or confirm the entering into of the Finance Leasing Master Agreement and the transactions contemplated thereunder, the proposed annual caps, the execution of the documents and the transactions thereunder	734,269,595 (100%)	0 (0%)	0 (0%)
2.	To approve, ratify and/or confirm the entering into of the COSCO Shipping Services and Terminal Services Master Agreement and the transactions contemplated thereunder, the proposed annual caps, the execution of the documents and the transactions thereunder	734,269,595 (100%)	0 (0%)	0 (0%)
3.	To approve, ratify and/or confirm the entering into of the China COSCO Shipping Services and Terminal Services Master Agreement and the transactions contemplated thereunder, the proposed annual caps, the execution of the documents and the transactions thereunder	734,269,595 (100%)	0 (0%)	0 (0%)
4.	To approve, ratify and/or confirm the entering into of the APM Shipping Services Master Agreement and the transactions contemplated thereunder, the proposed annual caps, the execution of the documents and the transactions thereunder	1,938,000,731 (100%)	0 (0%)	0 (0%)
5.	To approve, ratify and/or confirm the entering into of the Florens-APM Container Purchasing and Related Services Master Agreement and the transactions contemplated thereunder, the proposed annual caps, the execution of the documents and the transactions thereunder	1,938,000,731 (100%)	0 (0%)	0 (0%)

Ordinary Resolutions		Number of Votes (%)		
		For	Against	Abstained
6.	To approve, ratify and/or confirm the entering into of the Nansha Container Terminal Services Master Agreement and the transactions contemplated thereunder, the proposed annual caps, the execution of the documents and the transactions thereunder	1,938,000,731 (100%)	0 (0%)	0 (0%)
7.	To approve, ratify and/or confirm the entering into of the Yangzhou Terminal Services Master Agreement and the transactions contemplated thereunder, the proposed annual caps, the execution of the documents and the transactions thereunder	1,938,000,731 (100%)	0 (0%)	0 (0%)

Note: The full text of the above ordinary resolutions is set out in the Notice.

As more than 50% of the votes were cast in favour of each of the above ordinary resolutions, the said resolutions were duly passed as ordinary resolutions of the Company.

Tricor Secretaries Limited, the Branch Share Registrar and Transfer Office of the Company in Hong Kong, was appointed as scrutineer for the voting process at the SGM.

By Order of the Board
COSCO Pacific Limited
WANG Xingru
Vice Chairman & Managing Director

Hong Kong, 29th November 2012

As at the date of this announcement, the Board comprises Mr. LI Yunpeng² (Chairman), Dr. WANG Xingru¹ (Vice Chairman and Managing Director), Mr. WAN Min², Mr. HE Jiale¹, Mr. FENG Jinhua¹, Mr. FENG Bo¹, Mr. WANG Haimin², Mr. WANG Wei², Dr. WONG Tin Yau, Kelvin¹, Mr. YIN Weiyu¹, Mr. CHOW Kwong Fai, Edward³, Mr. Timothy George FRESHWATER³, Dr. FAN HSU Lai Tai, Rita³, Mr. Adrian David LI Man Kiu³ and Mr. IP Sing Chi³.

¹ Executive Director

² Non-executive Director

³ Independent Non-executive Director