

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	OSCO Pacific Limited September 2014				
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : <u>1199</u> D	Description :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th <u>4,000,000,000</u>	HK\$0.10	HK\$400,000,000.00		
Increase/(decrease)	Nil		Nil		
()					
Balance at close of the month	4,000,000,000	HK\$0.10	HK\$400,000,000.00		
(2) Stock code : <u>N/A</u> D	Description:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th				
Increase/(decrease)					
Balance at close of the month					

31 / 08 / 2014

Stock code:	N/A	Descript	tion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth _			
Increase/(decrea	se)	-	-		_
Balance at close	of the month	-			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descript	tion:		
		Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A	_ `	No. of other	(State	_
Stock code:	N/A of preceding n	_ `	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,938,780,325	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,938,780,325	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde		n Schemes of th	e Issuer)			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM					-	issued pursuant thereto
approval date		Movement d	uring the month	n	thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares			~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Options						
Scheme						
Exercise Price:						
HK\$13.75						
(23 / 05 / 2003)						
Ordinary share	Nil	Nil	Nil	Nil	Nil	13,336,000
(<i>Note 1</i>)						
(1,000 1)						
2. Share						
Options						
Scheme						
Exercise Price:						
HK\$19.30						
(23 / 05 / 2003)						
Ordinary share	Nil	Nil	Nil	Nil	Nil	13,260,000
(Note 1)						
3.						
(<i>Note 1</i>)		_				-
(Ivoie 1)			Total A (O	dinory choros)	N;1	
				dinary shares)	Nil	
			(Pref	Ference shares)	N/A	
				(Other class)	N/A	
Total funds raised d		th from exercise				
options (State curren	ncy)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u></u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)					
3.						
						
						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	 .	T. (1.0 (0. "			
				nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N}{A}$		_
				Other class) N/A		_
				<u> </u>		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	11/11	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>y</i> ,			Class of shares issuable				
				(Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		NI/A
								<u>N/A</u>
				Class of shares issuable				
		At	State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)				N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)				N/A

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
5.	Scrip dividend	At price :	State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
				AGM approval date: (dd/mm/yyyy)	(/ /)		N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
								11/11

For Main Board and GEM listed issuers

			FOI Maili Do	Jaiu ai	iu GEW IIS	eu issueis
					lo. of new	No. of new
					shares of	shares of
						issuer which
				C	luring the	may be
					month pursuant	issued pursuant
					thereto	thereto as at
					uncreto	close of the
	Type of Issue					month
	Type of Issue					
			Class of shares issuable	_		
			(Note 1)			
9.	Capital		Issue and allotment (/ /)		
	reorganisation		date : (dd/mm/yyyy)			
			FGM approval date: (/ /)		
			Edivi approvar date.	,		
			(dd/mm/yyyy)			N/A
				_		11/A
			Class of shares issuable			
			(Note 1)	-		
10	Other	A4 S4-4-				
10.	Other (Please specify)	At State price : currency	Issue and allotment (/ /)		
	(I lease speerly)	price. currency	date: (dd/mm/yyyy)			
			FGM approval date: (/ /	`		
			EGIVI approvar date.)		27/4
			(dd/mm/yyyy)	_		N/A
			Total E. (Ordinary sha			_
			(Preference sha			=
			(Other cl	iass) <u>N</u>	N/A	_
Т	otal increase / (decre	ase) in ordinary shares durir	ng the month (i.e. Total of A to E):	(1)	Nil	
	((((((((((((((((((((,,	-8 (((-)		
				(2)	N/A	
	.4.1 : / (1) :	wing the month (i.e. Total of A to E)		NT/A	
10	otai increase / (decre	ase) in preference snares du	ring the month (i.e. Total of A to E):		N/A	
Т	ntal increase / (decre	ase) in other classes of share	es during the month (i.e. Total of A to F):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):
Submitted by: WANG Haimin
Title: Executive Director & Deputy Managing Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.