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COURAGE INVESTMENT GROUP LIMITED

勇利投資集團有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1145)

(Singapore Stock Code: CIN)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made by Courage Investment Group Limited (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, which requires a listed issuer to announce any information released to any other stock exchange on which its securities are listed at the same time as the information is released to that other exchange. Please refer to the attached document which has been published by the Company on the Singapore Exchange Securities Trading Limited on 18 November 2020.

By Order of the Board
Courage Investment Group Limited
Sue Ka Lok
Chairman

Hong Kong, 19 November 2020

As at the date of this announcement, the Board comprises one Non-executive Director, namely Mr. Sue Ka Lok (Chairman); two Executive Directors, namely Ms. Wang Yu and Ms. Sin Pui Ying; and three Independent Non-executive Directors, namely Mr. Zhou Qijin, Mr. Pau Shiu Ming and Mr. Tsao Hoi Ho.

RIGHTS::VOLUNTARY

Issuer & Securities

Issuer/ Manager

COURAGE INVESTMENT GROUP LIMITED

Security

COURAGE INVESTMENT GRP LIMITED - BMG246371030 - CIN

Announcement Details

Announcement Title

Propose Non-renounceable Underwritten Rights Issue

Date & Time of Broadcast

18-Nov-2020 19:18:11

Status

New

Corporate Action Reference

SG201118RHDIURK9

Submitted By (Co./ Ind. Name)

Lee Pih Peng

Designation

Deputy Company Secretary

Underwritten

Yes

Shareholders' Approval Required?

Yes

Shareholders' Approval Obtained

No

Financial Year End

31/12/2020

Foreign Shareholder Eligibility

Yes

Foreign Shareholder Applicability

Specific Countries

Specific Countries List

Hong Kong

Virgin Islands (British)

Philippines

China

Taiwan, Province Of China

Event Narrative

Narrative Type	Narrative Text
Additional Text	PROPOSED OPEN OFFER ON THE BASIS OF ONE OFFER SHARE FOR EVERY ONE SHARE HELD ON THE RECORD DATE PAYABLE IN FULL ON APPLICATION
Additional Text	Please refer to the Company's announcements dated 24 July 2020 and 29 October 2020 for further details on the terms of the Proposed Open Offer. Shareholders should note that Shareholders' approval for the Proposed Open Offer had been obtained at the Special General Meeting of the Company dated 18 November 2020.

Dates

Record Date and Time

25/11/2020 16:30:00

Ex Date

24/11/2020

Rights Details

Rights Security ISIN

BMG246371030

Rights Security Name

COURAGE INVESTMENT GRP LIMITED

Security Not Found?

No

Renounceable

No

Rights Security Distribution Ratio- Underlying

1

Rights Security Distribution Ratio- Rights Security

1

Option Exercise

Issue Price (Per Rights)

HKD 0.13

Exercise Period

03/12/2020 TO 18/12/2020

Disbursed Security

ISIN	Name	Security Type	Distribution Ratio- Rights	Distribution Ratio- Disbursed
BMG246371030	COURAGE INVESTMENT GRP LIMITED	Ordinary Share	1	1

Renounceable Conditions

Allow Over Subscription

Yes
