

香港交易及結算所有限公司及香港聯合交易所有限公司對本公佈的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本公佈全部或任何部份內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。



COURAGE INVESTMENT GROUP LIMITED

勇利投資集團有限公司

(於百慕達註冊成立之有限公司)

(香港股份代號: 1145)

(新加坡股份代號: CIN)

海外監管公佈

本公佈乃由勇利投資集團有限公司（「本公司」）根據香港聯合交易所有限公司證券上市規則第13.10B條而刊發，其中規定上市發行人若向其證券上市的任何其他證券交易所發佈任何資料，必須也同步公佈有關資料。請參閱隨附本公司於二零二零年十一月十八日在新加坡證券交易所有限公司公佈之文件。

承董事會命
勇利投資集團有限公司
主席
蘇家樂

香港，二零二零年十一月十九日

於本公佈日期，董事會成員包括一名非執行董事，即蘇家樂先生（主席）；兩名執行董事，即王煜女士及冼佩瑩女士；以及三名獨立非執行董事，即周奇金先生、鮑少明先生及曹海豪先生。

RIGHTS::VOLUNTARY

Issuer & Securities

Issuer/ Manager

COURAGE INVESTMENT GROUP LIMITED

Security

COURAGE INVESTMENT GRP LIMITED - BMG246371030 - CIN

Announcement Details

Announcement Title

Propose Non-renounceable Underwritten Rights Issue

Date & Time of Broadcast

18-Nov-2020 19:18:11

Status

New

Corporate Action Reference

SG201118RHDIURK9

Submitted By (Co./ Ind. Name)

Lee Pih Peng

Designation

Deputy Company Secretary

Underwritten

Yes

Shareholders' Approval Required?

Yes

Shareholders' Approval Obtained

No

Financial Year End

31/12/2020

Foreign Shareholder Eligibility

Yes

Foreign Shareholder Applicability

Specific Countries

Specific Countries List

Hong Kong

Virgin Islands (British)

Philippines

China

Taiwan, Province Of China

Event Narrative

Narrative Type	Narrative Text
Additional Text	PROPOSED OPEN OFFER ON THE BASIS OF ONE OFFER SHARE FOR EVERY ONE SHARE HELD ON THE RECORD DATE PAYABLE IN FULL ON APPLICATION
Additional Text	Please refer to the Company's announcements dated 24 July 2020 and 29 October 2020 for further details on the terms of the Proposed Open Offer. Shareholders should note that Shareholders' approval for the Proposed Open Offer had been obtained at the Special General Meeting of the Company dated 18 November 2020.

Dates

Record Date and Time

25/11/2020 16:30:00

Ex Date

24/11/2020

Rights Details

Rights Security ISIN

BMG246371030

Rights Security Name

COURAGE INVESTMENT GRP LIMITED

Security Not Found?

No

Renounceable

No

Rights Security Distribution Ratio- Underlying

1

Rights Security Distribution Ratio- Rights Security

1

Option Exercise

Issue Price (Per Rights)

HKD 0.13

Exercise Period

03/12/2020 TO 18/12/2020

Disbursed Security

ISIN	Name	Security Type	Distribution Ratio- Rights	Distribution Ratio- Disbursed
BMG246371030	COURAGE INVESTMENT GRP LIMITED	Ordinary Share	1	1

Renounceable Conditions

Allow Over Subscription

Yes
