HKEX 香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :   **31/10/2014**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer   **Crown International Corporation Limited   Stock Code : 727**

Date Submitted   **5 November 2014**

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :   **727**   Description :   **Ordinary Shares**

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	**See Remark 1 on the last page**		
Increase / (decrease)			
Balance at close of the month			

(2) Stock code :   **N/A**   Description :

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month			
Increase / (decrease)			
Balance at close of the month			

2. Preference Shares

	No. of preference shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Stock code : **N/A** Description :			
Balance at close of preceding month			
Increase / (decrease)			
Balance at close of the month			

3. Other Classes of Shares

	No. of other classes of shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Stock code : **N/A** Description :			
Balance at close of preceding month			
Increase / (decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month
(State currency) :   **See Remark 1 on the last page**

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	**1,829,600,200**	**N/A**	**N/A**	**N/A**
Increase / (decrease) during the month	**330,399,800**	**N/A**	**N/A**	**N/A**
Balance at close of the month	**2,160,000,000**	**N/A**	**N/A**	**N/A**

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. **N/A** (/ /) shares *(Note 1)*						
2. **N/A** (/ /) shares *(Note 1)*						
3. **N/A** (/ /) shares *(Note 1)*						

Total A. (Ordinary shares)	**NIL**
(Preference shares)	**N/A**
(Other class)	**N/A**
Total funds raised during the month from exercise of options (State currency)	**N/A**

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. **N/A** (/ /) Stock code (if listed) Class of shares issuable *(Note 1)* Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2. **N/A** (/ /) Stock code (if listed) Class of shares issuable *(Note 1)* Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
3. **N/A** (/ /) Stock code (if listed) Class of shares issuable *(Note 1)* Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
4. **N/A** (/ /) Stock code (if listed) Class of shares issuable *(Note 1)* Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						

Total B. (Ordinary shares) **N/A**
(Preference shares) **N/A**
(Other class) **N/A**

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					

Total C. (Ordinary shares)   **N/A**

(Preference shares)   **N/A**

(Other class)   **N/A**

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. **N/A** (/ /) shares *(Note 1)*		
2. (/ /) shares *(Note 1)*		
3. (/ /) shares *(Note 1)*		
Total D. (Ordinary shares)	**N/A**	
(Preference shares)	**N/A**	
(Other class)	**N/A**	

Other Movements in Issued Share Capital

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency ————		Class of shares issuable *(Note 1)* ————		
				Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
					N/A	**N/A**
2. Open offer	At price :	State currency ————		Class of shares issuable *(Note 1)* ————		
				Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
					N/A	**N/A**
3. Placing	At price :	State currency	HK$0.70 per placing share ————	Class of shares issuable *(Note 1)* Ordinary shares		
				Issue and allotment date : (dd/mm/yyyy) (29/10/2014)		
				AGM approval date: (dd/mm/yyyy) (17/09/2014)		
					330,399,800 (Remark 2)	**N/A**
4. Bonus issue				Class of shares issuable *(Note 1)* ————		
				Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
					N/A	**N/A**
5. Scrip dividend	At price :	State currency ————		Class of shares issuable *(Note 1)* ————		
				Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
					N/A	**N/A**

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
6. Repurchase of shares		Class of shares repurchased *(Note 1)* ———		
		Cancellation date : (dd/mm/yyyy) (/ /)		
		EGM approval date: (dd/mm/yyyy) (/ /)		
			N/A	**N/A**
7. Redemption of shares		Class of shares redeemed *(Note 1)* ———		
		Redemption date : (dd/mm/yyyy) (/ /)		
		EGM approval date: (dd/mm/yyyy) (/ /)		
			N/A	**N/A**
8. Consideration issue	At price : State currency ———	Class of shares issuable *(Note 1)* ———		
		Issue and allotment date : (dd/mm/yyyy) (/ /)		
		EGM approval date: (dd/mm/yyyy) (/ /)		
			N/A	**N/A**
9. Capital reorganisation		Class of shares issuable *(Note 1)* ———		
		Issue and allotment date : (dd/mm/yyyy) (/ /)		
		EGM approval date: (dd/mm/yyyy) (/ /)		
			N/A	**N/A**
10. Other (Please specify)	At price : State currency ———	Class of shares issuable *(Note 1)* ———		
		Issue and allotment date : (dd/mm/yyyy) (/ /)		
		EGM approval date: (dd/mm/yyyy) (/ /)		
			N/A	**N/A**

Total E. (Ordinary shares) **330,399,800**
(Preference shares) **N/A**
(Other class) **N/A**

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	**330,399,800**
	(2)	**N/A**
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		**N/A**
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		**N/A**

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

1. The Company was incorporated in Hong Kong. Pursuant to the Companies Ordinance (Cap 622) effective since 3 March 2014, companies limited by shares and incorporated in Hong Kong no longer have an authorised share capital and there is no concept of par value in respect of shares.

2. On 29 October 2014, the Company allotted and issued 330,399,800 new ordinary shares at the placing price of HK$0.70 per placing share to not less than six independent placees pursuant to a placing agreement entered into between the Company and the independent placing agent dated 21 October 2014. These new ordinary shares were issued under the general mandate granted to the Directors of the Company by an ordinary resolution of the shareholders passed at the annual general meeting of the Company held on 17 September 2014. Such new issued ordinary shares rank equally among themselves and with the existing shares in all respects.

Submitted by: **LIAO Pin Tsung**

Title: **Executive Director**
(Director, Secretary or other duly authorised officer)

Notes :

1.   State the class of shares (e.g. ordinary, preference or other).

2.   If there is insufficient space, please append the prescribed continuation sheet.