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**Crystal International Group Limited**  
**晶苑國際集團有限公司\***

*(Incorporated in Bermuda with limited liability and registered by way of continuation in the Cayman Islands)*  
**(Stock Code: 2232)**

**ANNOUNCEMENT**  
**MIXED MEDIA OFFER**

The Company will be issuing a prospectus on or about Monday, October 23, 2017 in connection with the proposed Global Offering. Application has been made by the Company to the Listing Committee for the listing of and permission to deal in the Shares in issue and to be issued pursuant to the Global Offering. Dealings in the Shares on the Main Board are expected to commence at 9:00 a.m. on Friday, November 3, 2017.

The Company will be relying on Section 9A of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong) and will be issuing the **WHITE** and **YELLOW** Application Forms without them being accompanied by a printed Prospectus. The contents of the printed Prospectus are identical to the electronic version of the

Prospectus which can be accessed and downloaded from the websites of the Company at <http://www.crystalgroup.com> and the Stock Exchange at <http://www.hkexnews.hk> under the “HKExnews > Listed Company Information > Latest Listed Company Information” section, respectively.

Members of the public may obtain a copy of the printed Prospectus, free of charge, upon request during normal business hours from 9:00 a.m. on Monday, October 23, 2017 until 12:00 noon on Thursday, October 26, 2017 at the following locations:

1. any of the following branches of the receiving banks for the Hong Kong Public Offering

(a) The Hongkong and Shanghai Banking Corporation Limited

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island	Hong Kong Office	Level 3, 1 Queen’s Road Central, Hong Kong
	Causeway Bay Branch	Basement 1 & Shop G08, G/F, Causeway Bay Plaza 2, 463-483 Lockhart Road, Hong Kong
Kowloon	Mong Kok Branch	Basement & U/G, 673 Nathan Road, Mong Kok, Kowloon
	Tsim Sha Tsui Branch	Basement & 1/F, 82-84 Nathan Road, Tsim Sha Tsui, Kowloon
New Territories	Yuen Long Branch	G/F, HSBC Building Yuen Long, 150-160 Castle Peak Road, Yuen Long, New Territories

(b) Standard Chartered Bank (Hong Kong) Limited

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island	Hennessy Road Branch North Point Centre Branch	399 Hennessy Road, Wanchai, Hong Kong Shop G, G/F, North Point Centre, 284 King's Road, North Point, Hong Kong
Kowloon	San Po Kong Branch  Cheung Sha Wan Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong, Kowloon 828 Cheung Sha Wan Road, Cheung Sha Wan, Kowloon

2. any of the following offices of the Joint Global Coordinators:

- (a) Morgan Stanley Asia Limited, at 46/F, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong;
- (b) The Hongkong and Shanghai Banking Corporation Limited, at 1 Queen's Road Central, Central, Hong Kong; and
- (c) Citigroup Global Markets Asia Limited, at 50/F, Champion Tower, Three Garden Road, Central, Hong Kong.

3. the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong.

**Details of where printed Prospectuses may be obtained will be displayed prominently at every branch of The Hongkong and Shanghai Banking Corporation Limited and Standard Chartered Bank (Hong Kong) Limited where WHITE Application Forms are distributed.**

During normal business hours from 9:00 a.m. on Monday, October 23, 2017 until 12:00 noon on Thursday, October 26, 2017, at least three copies of the printed Prospectus will be available for inspection at every location where the **WHITE** and **YELLOW** Application Forms are distributed as set out in the section "*How to Apply for Hong Kong Offer Shares — Where to Collect the Application Forms*" in the Prospectus.

In this announcement, unless the context otherwise requires, the following terms shall have the meanings set out below:

“Application Form(s)”	<b>WHITE</b> Application Form(s), <b>YELLOW</b> Application Form(s) and <b>GREEN</b> Application Form(s) or, where the context so requires, any of them, that is used in the Hong Kong Public Offering
“Board of Directors”	the board of Directors of the Company
“Company”	Crystal International Group Limited (formerly known as Crystal International Limited), a company incorporated in Bermuda with limited liability on January 4, 1993 and registered by way of continuation in the Cayman Islands as an exempted company on December 29, 2016
“Directors”	the directors of the Company and “Director” shall be construed accordingly as a director of the Company
“Global Offering”	the Hong Kong Public Offering and the International Offering
“HKSCC”	Hong Kong Securities Clearing Company Limited, a wholly-owned subsidiary of the Hong Kong Exchanges and Clearing Limited
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Hong Kong Public Offering”	the proposed offering of Shares to the public in Hong Kong, on and subject to the terms and conditions set out in the Prospectus and the Application Forms

“International Offering”	the offer of the International Offer Shares (a) in the United States solely to QIBs pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act or (b) outside the United States in offshore transactions in reliance on Regulation S, for purchase at the Offer Price, in each case on and subject to the terms and conditions of the International Underwriting Agreement, as further described in the section headed “ <i>Structure of the Global Offering</i> ” in the Prospectus
“Joint Global Coordinators”	Morgan Stanley Asia Limited, The Hongkong and Shanghai Banking Corporation Limited and Citigroup Global Markets Asia Limited
“Listing Committee”	the Listing Committee of the Stock Exchange
“Listing Date”	the date, expected to be on or about November 3, 2017, on which the Shares are first listed and from which dealings in the Shares are permitted to take place on the Main Board
“Main Board”	the main board of the Stock Exchange
“Prospectus”	the prospectus to be issued on or about October 23, 2017 by the Company
“Shares”	ordinary shares with a nominal value of HK\$0.01 each in the share capital of the Company and a “Share” means any of them
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“United States”	the United States of America, its territories and possessions, any state of the United States and the District of Columbia

“U.S. Securities Act”

the United States Securities Act of 1933, as amended

By order of the Board of Directors  
**Crystal International Group Limited**  
**Lo Lok Fung Kenneth**  
*Chairman*

Hong Kong, October 16, 2017

*As at the date of this announcement, the Board of Directors of the Company comprises Lo Lok Fung Kenneth as chairman and executive Director, Lo Choy Yuk Ching Yvonne, Lo Ching Leung Andrew, Wong Chi Fai and Wong Sing Wah as executive Directors; and Griffiths Anthony Nigel Clifton, Tse Man Bun Benny, Chang George Ka Ki and Mak Wing Sum as independent non-executive Directors.*

*\* for identification purpose only.*