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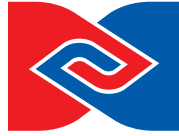
*Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated Monday, October 23, 2017 (the “**Prospectus**”) issued by Crystal International Group Limited (the “**Company**”).*

*This announcement is for information purposes only and does not constitute an invitation or offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering before deciding whether or not to invest in the Offer Shares.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.*

*In connection with the Global Offering, Morgan Stanley Asia Limited, or any of its affiliates or any person acting for it, as stabilizing manager (the “**Stabilizing Manager**”), on behalf of the Underwriters, may over-allocate Shares or effect any other transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on Saturday, November 25, 2017, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilizing Manager to conduct any such stabilizing action. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Cap. 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). Such stabilization action, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager and may be discontinued at any time, and is required to be brought to an end on Saturday, November 25, 2017, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken and demand for the Shares and the price of the Shares could fall. The details of the intended stabilization and how it will be regulated under the Securities and Futures Ordinance are set out in the section headed “Structure of the Global Offering” in the Prospectus.*

*Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) and the Joint Sponsors shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Friday, November 3, 2017).*



## Crystal International Group Limited

晶苑國際集團有限公司\*

*(Incorporated in Bermuda with limited liability and  
registered by way of continuation in the Cayman Islands)*

### GLOBAL OFFERING

<b>Number of Offer Shares under the Global Offering</b>	<b>:</b>	<b>509,300,000 Shares (subject to the Over-allotment Option)</b>
<b>Number of Hong Kong Offer Shares</b>	<b>:</b>	<b>50,930,000 Shares</b>
<b>Number of International Offer Shares</b>	<b>:</b>	<b>458,370,000 Shares (subject to the Over-allotment Option)</b>
<b>Offer Price</b>	<b>:</b>	<b>HK\$7.50 per Offer Share, exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, and Stock Exchange trading fee of 0.005%</b>
<b>Nominal value</b>	<b>:</b>	<b>HK\$0.01 per Share</b>
<b>Stock code</b>	<b>:</b>	<b>2232</b>

*Joint Sponsors*

**Morgan Stanley**      **HSBC** 

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**Morgan Stanley**      **HSBC**       **citi**®

**ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS**

## **SUMMARY**

### **Offer Price and Net Proceeds**

The Offer Price has been determined at HK\$7.50 per Offer Share (excluding the brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$7.50 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering and assuming the Over-allotment Option is not exercised, is estimated to be approximately HK\$3,659.9 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

### **Applications under the Hong Kong Public Offering**

The Offer Shares initially offered under the Hong Kong Public Offering have been significantly over-subscribed. A total of 17,377 valid applications have been received pursuant to the Hong Kong Public Offering for a total of 528,805,500 Hong Kong Offer Shares, representing approximately 10.38 times of the total number of 50,930,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering. No clawback mechanism has been effected.

As the over-subscription in the Hong Kong Public Offering is less than 15 times, no reallocation procedure as described in the section headed “Structure of the Global Offering — Pricing and Allocation” in the Prospectus has been applied. The final number of Offer Shares under the Hong Kong Public Offering is 50,930,000 Offer Shares, representing approximately 10% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

### **International Offering, Cornerstone Investors and Over-allotment Option**

A total of 159 placees have been allotted 534,765,000 Shares under the International Offering, representing approximately 1.17 times of the total number of 458,370,000 Offer Shares initially available for subscription under the International Offering. The Offer Shares initially offered under the International Offering have been moderately over-subscribed. There was no reallocation of Offer Shares between the Hong Kong Public Offering and the International Offering, and the final number of Offer Shares under the International Offering is 458,370,000 Shares, representing 90% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

Pursuant to the cornerstone investment agreements entered into among the Company, the Joint Sponsors, the Joint Global Coordinators and the Cornerstone Investors, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined. Each of Fast Retailing Co., Ltd. and L (Overseas) Holdings LP has subscribed for 20,815,000 Offer Shares and 10,407,500 Offer Shares, respectively. The total number of Offer Shares subscribed by the Cornerstone Investors is 31,222,500 Offer Shares, representing approximately 6.1% of the number of Offer Shares offered pursuant to the Global Offering or approximately 1.1% of the Company's total issued share capital following completion of the Global Offering, assuming that the Over-allotment Option is not exercised. Please refer to the section headed "Cornerstone Investors" in the Prospectus for further details of the Cornerstone Investors.

We have applied to the Stock Exchange for, and the Stock Exchange has granted us, a consent under paragraphs 5 and 13 of the Placing Guideliness for Equity Securities as set out in Appendix 6 to the Listing Rules (the "**Placing Guidelines**") and the Stock Exchange's Guidance Letter HKEx-GL85-16 to permit the Company to allocate the Offer Shares in the International Offering to (i) Morgan Stanley Investment Management Company ("**MSIM**"), a connected client (as defined in the Placing Guidelines) of Morgan Stanley Asia Limited, one of the Joint Sponsors, Joint Global Coordinators, Joint Bookrunners, Joint Lead Managers and Hong Kong Underwriters, and Morgan Stanley & Co. International plc, one of the International Underwriters; and (ii) Hang Seng Bank Limited ("**Hang Seng Bank**"), HSBC Broking Securities (Asia) Limited ("**HSBC Broking Securities**"), The Hongkong and Shanghai Banking Corp Limited - Hong Kong Private Banking Division ("**HSBC Private Banking**") and HSBC Global Asset Management (Hong Kong) Limited ("**HSBC Asset Management**"), each a connected client (as defined in the Placing Guidelines) of The Hongkong and Shanghai Banking Corporation Limited, one of the Joint Global Coordinators, Joint Bookrunners, Joint Lead Managers, Hong Kong Underwriters and International Underwriters. Each of MSIM, Hang Seng Bank, HSBC Broking Securities, HSBC Private Banking and HSBC Asset Management has been placed with and will hold 1,000,000 Offer Shares, 5,820,000 Offer Shares, 500,000 Offer Shares, 500,000 Offer Shares and 10,000,000 Offer Shares, respectively, representing approximately 0.2%, 1.1%, 0.1%, 0.1% and 2.0% of the Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option) for and on behalf of certain independent third parties as a placee, respectively.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators for themselves and on behalf of the International Underwriters, at any time from the Listing Date until Saturday, November 25,

2017, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to 76,395,000 additional Shares, representing 15% of the Offer Shares initially offered under the Global Offering, at the Offer Price to cover over-allocations in the International Offering, if any. There has been an over-allocation of 76,395,000 Shares in the International Offering and such over-allocation will be covered by exercising the Over-allotment Option in full or in part, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through the stock borrowing arrangement under the Stock Borrowing Agreement between Morgan Stanley & Co. International plc and Crystal Group Limited or a combination of these means. If the Over-allotment Option is exercised, an announcement will be made in accordance with the Listing Rules. As at the date of this announcement, the Over-allotment Option has not been exercised.

We have applied to the Stock Exchange to request the Stock Exchange to exercise, and the Stock Exchange has confirmed that it will exercise, its discretion under Rule 8.08(1)(d) of the Listing Rules to accept a lower public float percentage of 18.51% of our issued share capital, or such higher percentage, as is held by the public upon completion of any exercise of the Over-allotment Option. Please refer to the section headed “Waivers from Strict Compliance with the Listing Rules” in the Prospectus for further details.

### **Results of Allocations**

In relation to the Hong Kong Public Offering, the Company announces that the results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:

- in this announcement posted on the Company’s website at [www.crystalgroup.com](http://www.crystalgroup.com) and the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 8:00 a.m. on Thursday, November 2, 2017;
- from the designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, November 2, 2017 to 12:00 midnight on Wednesday, November 8, 2017;
- by telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, November 2, 2017 to Sunday, November 5, 2017;
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, November 2, 2017 to Saturday, November 4, 2017 at all the receiving banks’ designated branches.

The level of indication of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will also be published on Thursday, November 2, 2017 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) (the “**Newspapers**”) and on the Company’s website at [www.crystalgroup.com](http://www.crystalgroup.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

### **Dispatch/Collection of Share Certificates and Refund Monies**

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms, and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting electronic applications through the designated website [www.eipo.com.hk](http://www.eipo.com.hk) and whose applications are wholly or partially successful, may collect their refund cheque(s) and/or share certificate(s) from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, November 2, 2017, or such other date as notified by the Company in the Newspapers. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, such refund cheque(s) and/or share certificate(s) will be dispatched promptly to the addresses specified in their Application Forms by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms, and applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **White Form eIPO** service by submitting electronic applications through the designated website [www.eipo.com.hk](http://www.eipo.com.hk) and whose applications are wholly or partially successful, will have their refund cheque(s) and/or share certificate(s) sent to their addresses specified in their Application Forms on or before Thursday, November 2, 2017, by ordinary post and at their own risk.

For applicants using the **White Form eIPO** service and who have paid the application monies from a single bank account, any refund monies will be dispatched to that bank account in the form of e-Refund payment instructions. For applicants using the **White Form eIPO** service and who have paid the application monies from multiple bank accounts, any refund monies will be dispatched to the addresses as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk.



Wholly or partially successful applicants using **YELLOW** Application Forms or who gave **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock accounts or their CCASS Investor Participant's stock accounts as stated in their applications on Thursday, November 2, 2017, or, on any other date determined by HKSCC or HKSCC Nominees.

Wholly or partially unsuccessful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **YELLOW** Application Forms may collect their refund cheque(s) from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, November 2, 2017, or such other date as notified by the Company in the Newspapers. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, such refund cheque(s) will be dispatched promptly to the addresses specified in their Application Forms by ordinary post at their own risk.

Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the addresses specified on their Application Forms on or before Thursday, November 2, 2017, by ordinary post and at their own risk.

Refund of application monies in respect of wholly or partially unsuccessful applications who gave **electronic application instructions** to HKSCC will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, November 2, 2017.

### **Commencement of Dealings in the Shares**

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, November 3, 2017, provided that (i) the Global Offering has become unconditional in all respects; and (ii) the right of termination as described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised.

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Friday, November 3, 2017, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, November 3, 2017. The Shares will be traded in board lots of 500 Shares each. The stock code of the Company is 2232.

## **OFFER PRICE**

The Offer Price has been determined at HK\$7.50 per Offer Share (excluding brokerage of 1%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).

## **NET PROCEEDS FROM THE GLOBAL OFFERING**

Based on the Offer Price of HK\$7.50 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering and assuming the Over-allotment Option is not exercised, are estimated to be approximately HK\$3,659.9 million. The Group intends to apply the proceeds from the Global Offering as follows:

- (i) approximately 45% of our total estimated net proceeds, or HK\$1,647.0 million, will be used for funding capital expenditures in connection with the expansion of manufacturing capacity;
  - approximately 25% of our total estimated net proceeds, or HK\$915.0 million, for the construction of additional manufacturing facilities in Vietnam over the next two to three years, including (1) 10% of our total estimated net proceeds, or HK\$366.0 million, for constructing facilities to house our lifestyle wear, sweater and sportswear and outdoor apparel production; and (2) 15% of our total estimated net proceeds, or HK\$549.0 million, for constructing facilities to house our denim and intimate production; and
  - approximately 20% of our total estimated net proceeds, or HK\$732.0 million, for the construction of additional manufacturing facilities in Bangladesh over the next two to three years, including (1) approximately 12% of our total estimated net proceeds, or HK\$439.2 million, for constructing facilities to house our lifestyle wear, sweater and sportswear and outdoor apparel production; and (2) approximately 8% of our total estimated net proceeds, or HK\$292.8 million, for constructing facilities to house our denim and intimate production;
- (ii) approximately 20% of our total estimated net proceeds, or HK\$732.0 million, will be used for the upstream vertical expansion into fabric production in Asia, including (1) approximately 8% of our total estimated net proceeds, or HK\$292.8 million, for constructing fabric mills in Bangladesh to produce fabrics to be used in our lifestyle wear and sportswear and outdoor apparel production, of which approximately 3% of the total estimated net proceeds are expected to



be the initial investment in buildings and certain machinery of our Bangladesh manufacturing site by 2018, and the remaining 5% will be invested primarily in machinery and installation in the three years after 2018. We expect the fabric production facilities to commence operation approximately in 2020; and (2) approximately 12% of our total estimated net proceeds, or HK\$439.2 million, to expand into fabric production in other suitable locations identified by us in the future. We intend to expand into fabric production in locations where we currently have manufacturing facilities such as Vietnam. Once we identify a location, we will look for suitable land and undertake appropriate planning permissions before we commence construction. Other than the above-mentioned initial investment in buildings and machinery of our Bangladesh manufacturing site, the remaining amount will be invested in the next three years after 2018. We expect that our fabric production facilities will commence operation approximately two years after the initial investment;

(iii) approximately 25%, or HK\$915.0 million, will be used for repaying Vista related loans, details of which are as follows; and

<b>Type of Debts</b>	<b>Maturity Date</b>	<b>Interest Rate Range</b>	<b>Outstanding Principal Amount</b>
Loan incurred for Vista acquisition	December 29, 2019	LIBOR+1.4%	US\$105 million
Debt owed to Vista sellers	December 15, 2017	Interest free	US\$85 million
Loan incurred by Vista prior to the acquisition	August 5, 2020	LIBOR+2.5%	US\$32 million

(iv) approximately 10%, or HK\$366.0 million, will be used for our working capital and general corporate purposes.

The above allocation of the net proceeds will be adjusted on a pro rata basis in the event that the Over-allotment Option is exercised. Please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus for further details regarding the use of proceeds.

## **APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING**

The Offer Shares initially offered under the Hong Kong Public Offering have been significantly over-subscribed. At the close of the application lists at 12:00 noon on Tuesday, October 26, 2017, a total of 17,377 valid applications (including applications (i) on **WHITE** and **YELLOW** Application Forms; (ii) through giving

**electronic application instructions** to HKSCC via CCASS; and (iii) to the **White Form eIPO** Service Provider through the **White Form eIPO** service) have been received pursuant to the Hong Kong Public Offering for a total of 528,805,500 Hong Kong Offer Shares, equivalent to approximately 10.38 times of the total number of 50,930,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering. No clawback mechanism has been effected.

Of the 17,377 valid applications on **WHITE** and **YELLOW** Application Forms or to the designated **White Form eIPO** Service Provider through **White Form eIPO** service at [www.eipo.com.hk](http://www.eipo.com.hk) and by **electronic application instructions** given to HKSCC for a total of 528,805,500 Hong Kong Offer Shares, a total of 17,254 valid applications in respect of a total of 200,610,500 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$8.80 per Offer Share (excluding the brokerage, SFC transaction levy and the Stock Exchange trading fee) of HK\$5 million or less (representing approximately 7.88 times of the 25,465,000 Hong Kong Offer Shares initially comprised in pool A), and a total of 123 valid applications in respect of a total of 328,195,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$8.80 per Offer Share (excluding the brokerage, SFC transaction levy and the Stock Exchange trading fee) of more than HK\$5 million (representing approximately 12.89 times of the 25,465,000 Hong Kong Offer Shares initially comprised in pool B).

Nine applications have been rejected as invalid applications which are not completed in accordance with the instructions set out in the Application Forms. 46 multiple applications or suspected multiple applications have been identified and rejected. Nine applications have been rejected due to bounced cheque. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (being 25,465,000 Shares) has been identified.

As the over-subscription in the Hong Kong Public Offering is less than 15 times, no reallocation procedure as described in the section headed “Structure of the Global Offering — Pricing and Allocation” in the Prospectus has been applied. The final number of Offer Shares available under the Hong Kong Public Offering is 50,930,000 Offer Shares, representing approximately 10% of the total number of the Offer Shares available under the Global Offering (before any exercise of the Over-allotment Option).

The Hong Kong Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of allotment under the Hong Kong Public Offering” below.

## INTERNATIONAL OFFERING AND OVER-ALLOTMENT OPTION

A total of 159 places have been allotted 534,765,000 Shares under the International Offering, representing approximately 1.17 times of the total number of 458,370,000 Offer Shares initially available for subscription under the International Offering. The Offer Shares initially offered under the International Offering have been moderately over-subscribed. There was no reallocation of Offer Shares between the Hong Kong Public Offering and the International Offering, and the final number of Offer Shares under the International Offering is 458,370,000 Shares, representing approximately 90% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

Based on the Offer Price of HK\$7.50 per Offer Share and pursuant to the cornerstone investment agreements entered into among the Company, the Joint Sponsors, the Joint Global Coordinators and the Cornerstone Investors, as disclosed in the section headed “Cornerstone Investors” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined as set out below:

<b>Name of Cornerstone Investor</b>	<b>Number of Shares subscribed</b>	<b>Approximate % of the Offer Shares (assuming the Over-allotment Option is not exercised)</b>	<b>Approximate % of the Shares immediately following the completion of the Global Offering (assuming the Over-allotment Option is not exercised)</b>
Fast Retailing Co., Ltd.	20,815,000	4.1	0.7
L (Overseas) Holdings LP	10,407,500	2.0	0.4
<b>Total</b>	<b>31,222,500</b>	<b>6.1</b>	<b>1.1</b>

Each of the Cornerstone Investors and their respective ultimate beneficial owners are independent third parties, independent of each other, and are not connected persons of the Company. None of the Cornerstone Investors and their respective ultimate beneficial owners is an existing Shareholder or a close associate of the Company.

The Offer Shares to be subscribed by the Cornerstone Investors will rank *pari passu* with the fully paid Shares then in issue and to be listed on the Stock Exchange and will be counted towards the public float of the Company. Immediately following the completion of the Global Offering, the Cornerstone Investors will not have any representation on the Board or become a substantial Shareholder. No special rights have been granted to the Cornerstone Investors as part of the Cornerstone Placing.

The Shares acquired by the Cornerstone Investors under their respective cornerstone investment agreement will be subject to the Lock-up Period of six months following the Listing Date. Please refer to the section headed “Cornerstone Investors” in the Prospectus for further details of the Lock-up Period and the Cornerstone Investors.

We have applied to the Stock Exchange for, and the Stock Exchange has granted us, a consent under paragraphs 5 and 13 of the Placing Guidelines and the Stock Exchange’s Guidance Letter HKEx-GL85-16 to permit the Company to allocate the Offer Shares in the International Offering to (i) MSIM, a connected client (as defined in the Placing Guidelines) of Morgan Stanley Asia Limited, one of the Joint Sponsors, Joint Global Coordinators, Joint Bookrunners, Joint Lead Managers and Hong Kong Underwriters, and Morgan Stanley & Co. International plc, one of the International Underwriters; and (ii) Hang Seng Bank, HSBC Broking Securities, HSBC Private Banking and HSBC Asset Management, each a connected client (as defined in the Placing Guidelines) of The Hongkong and Shanghai Banking Corporation Limited, one of the Joint Global Coordinators, Joint Bookrunners, Joint Lead Managers, Hong Kong Underwriters and International Underwriters. Each of MSIM, Hang Seng Bank, HSBC Broking Securities, HSBC Private Banking and HSBC Asset Management has been placed with and will hold 1,000,000 Offer Shares, 5,820,000 Offer Shares, 500,000 Offer Shares, 500,000 Offer Shares and 10,000,000 Offer Shares, respectively, representing approximately 0.2%, 1.1%, 0.1%, 0.1% and 2.0% of the Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option) for and on behalf of certain independent third parties as a placee, respectively.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators for themselves and on behalf of the International Underwriters, at any time from the Listing Date until Saturday, November 25, 2017, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to 76,395,000 additional Shares, representing approximately 15% of the Offer Shares initially offered under the Global Offering, at the Offer Price to cover over-allocations in the International Offering, if any. There has been an over-allocation of 76,395,000 Shares in the International Offering and such over-allocation will be covered by exercising the

Over-allotment Option in full or in part, by making purchases in the secondary market at prices that do not exceed the Offer Price or through the stock borrowing arrangement under the Stock Borrowing Agreement between Morgan Stanley & Co. International plc and Crystal Group Limited or a combination of these means. If the Over-allotment Option is exercised, an announcement will be made in accordance with the Listing Rules. As at the date of this announcement, the Over-allotment Option has not been exercised.

We have applied to the Stock Exchange to request the Stock Exchange to exercise, and the Stock Exchange has confirmed that it will exercise, its discretion under Rule 8.08(1)(d) of the Listing Rules to accept a lower public float percentage of 18.51% of our issued share capital, or such higher percentage, as is held by the public upon completion of any exercise of the Over-allotment Option. Please refer to the section headed “Waivers from Strict Compliance with the Listing Rules” in the Prospectus for further details.

Save as disclosed above and in the Prospectus, the Directors confirm that (i) no Offer Shares under the International Offering have been allocated to applicants who are core connected persons of the Company, the Directors, the existing Shareholders or their respective close associates within the meaning of the Listing Rules or any persons as set out in paragraph 5(1) of the Placing Guidelines whether in their own name or through their nominees and the International Offering is in compliance with the Placing Guidelines; (ii) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Global Offering; (iii) none of the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters and their respective affiliated companies and connected clients (as defined in the Placing Guidelines) have taken up any Shares for their own benefit under the Global Offering; (iv) there will not be any new substantial Shareholder immediately after the Global Offering within the meaning of the Listing Rules; (v) the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; (vi) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules; and (vii) the number of Shares in public hands will satisfy the minimum percentage of public float (i.e. 18.51%) as approved by the Stock Exchange as described in the Prospectus.

## BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, to the **White Form eIPO** Service Provider under the **White Form eIPO** service and through giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
		<b>POOL A</b>	
500	4,077	500 Shares	100.00%
1,000	3,906	500 Shares plus 391 out of 3,906 to receive additional 500 Shares	55.01%
1,500	755	500 Shares plus 151 out of 755 to receive additional 500 Shares	40.00%
2,000	1,129	500 Shares plus 361 out of 1,129 to receive additional 500 Shares	32.99%
2,500	598	500 Shares plus 299 out of 598 to receive additional 500 Shares	30.00%
3,000	531	500 Shares plus 391 out of 531 to receive additional 500 Shares	28.94%
3,500	160	1,000 Shares	28.57%
4,000	250	1,000 Shares plus 20 out of 250 to receive additional 500 Shares	26.00%
4,500	171	1,000 Shares plus 18 out of 171 to receive additional 500 Shares	23.39%
5,000	1,495	1,000 Shares plus 239 out of 1,495 to receive additional 500 Shares	21.60%
6,000	512	1,000 Shares plus 294 out of 512 to receive additional 500 Shares	21.45%
7,000	328	1,500 Shares	21.43%
8,000	113	1,500 Shares plus 26 out of 113 to receive additional 500 Shares	20.19%
9,000	54	1,500 Shares plus 33 out of 54 to receive additional 500 Shares	20.06%
10,000	881	2,000 Shares	20.00%
15,000	355	2,500 Shares	16.67%
20,000	443	3,000 Shares	15.00%
25,000	114	3,500 Shares	14.00%



<b>NO. OF SHARES APPLIED FOR</b>	<b>NO. OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOTMENT / BALLOT</b>	<b>APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR</b>
<b>POOL A</b>			
30,000	149	4,000 Shares	13.33%
35,000	127	4,500 Shares	12.86%
40,000	169	5,000 Shares	12.50%
45,000	23	5,500 Shares	12.22%
50,000	192	6,000 Shares	12.00%
60,000	89	6,500 Shares	10.83%
70,000	27	7,000 Shares	10.00%
80,000	41	7,500 Shares	9.38%
90,000	14	8,000 Shares	8.89%
100,000	297	8,500 Shares	8.50%
200,000	127	12,000 Shares	6.00%
300,000	42	15,500 Shares	5.17%
400,000	25	20,000 Shares	5.00%
500,000	60	24,500 Shares	4.90%
	<u>17,254</u>		
<b>POOL B</b>			
600,000	24	48,500 Shares	8.08%
700,000	11	56,000 Shares	8.00%
800,000	5	63,000 Shares	7.88%
900,000	3	70,500 Shares	7.83%
1,000,000	34	78,000 Shares	7.80%
2,000,000	17	155,500 Shares	7.78%
3,000,000	10	233,000 Shares	7.77%
4,000,000	3	310,000 Shares	7.75%
5,000,000	4	387,000 Shares	7.74%
6,000,000	3	464,000 Shares	7.73%
10,000,000	4	772,000 Shares	7.72%
15,000,000	1	1,156,500 Shares	7.71%
20,000,000	1	1,540,000 Shares	7.70%
25,465,000	3	1,959,500 Shares	7.69%
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The final number of Offer Shares comprised in the Hong Kong Public Offering is 50,930,000 Offer Shares, representing approximately 10% of the total number of the Offer Shares under the Global Offering. The final number of Offer Shares comprised in the International Offering is 458,370,000 Offer Shares, representing approximately 90% of the total number of the Offer Shares under the Global Offering.

## RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- in this announcement posted on the Company's website at [www.crystalgroup.com](http://www.crystalgroup.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 8:00 a.m. on Thursday, November 2, 2017;
- from the designated results of allocations website at [www.iporeresults.com.hk](http://www.iporeresults.com.hk) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, November 2, 2017 to 12:00 midnight on Wednesday, November 8, 2017;
- by telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, November 2, 2017 to Sunday, November 5, 2017;
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, November 2, 2017 to Saturday, November 4, 2017 at all the receiving banks' designated branches as set out below:

### **The Hongkong and Shanghai Banking Corporation Limited**

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island	Hong Kong Office	Level 3, 1 Queen's Road Central, Hong Kong
	Pacific Place Branch	Shop 102, Pacific Place Mall, 88 Queensway, Hong Kong
	Aberdeen Centre Branch	Shop 2, G/F, Site 1, Aberdeen Centre, Aberdeen, Hong Kong
	Cityplaza Branch	Unit 065, Cityplaza I, Taikoo Shing, Hong Kong
	Causeway Bay Branch	Basement 1 & Shop G08, G/F, Causeway Bay Plaza 2, 463-483 Lockhart Road, Hong Kong

	Hopewell Centre Branch	Shops 2A, 2/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong
Kowloon	Kwun Tong Branch	G/F & 1/F, Wong Tze Building, 71 Hoi Yuen Road, Kwun Tong, Kowloon
	Festival Walk Branch	Shop LG2-01, Festival Walk, 80 Tat Chee Avenue, Kowloon Tong, Kowloon
	Mong Kok Branch	Basement & U/G, 673 Nathan Road, Mong Kok, Kowloon
	Hung Hom Branch	G/F, Hung Hom Commercial Centre, 37-39 Ma Tau Wai Road, Hung Hom, Kowloon
	Tsim Sha Tsui Branch	Basement & 1/F, 82 — 84 Nathan Road, Tsim Sha Tsui, Kowloon
	Telford Gardens Branch	Shop Unit P16, Block G, Telford Plaza I, Kowloon Bay, Kowloon
	Mei Foo Sun Chuen Branch	79, Broadway Stage 4, Mei Foo Sun Chuen, Kowloon
New Territories	Kwai Hing Branch	Shop 2, 3/F, Sun Kwai Hing Plaza, 166-174 Hing Fong Road, Kwai Chung, New Territories
	Shatin Plaza	Shop 49, Level 1, Shatin Plaza, 21-27 Sha Tin Centre Street, Shatin, New Territories
	Tai Po Branch	G/F 54-62 Kwong Fuk Road, Tai Po, New Territories

Yuen Long Branch	G/F, HSBC Building Yuen Long, 150-160 Castle Peak Road, Yuen Long, New Territories
East Point City Branch	Shop No. 108, East Point City, 8 Chung Wa Road, Tseung Kwan O, New Territories
Citywalk Branch	Shops G21-22, Citywalk, 1 Yeung Uk Road, Tsuen Wan, New Territories
Tuen Mun Town Plaza Branch	Shop 1, UG/F, Shopping Arcade Phase II, Tuen Mun Town Plaza, Tuen Mun, New Territories

**Standard Chartered Bank (Hong Kong) Limited**

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central, Hong Kong
	Hennessy Road Branch	399 Hennessy Road, Wanchai, Hong Kong
	North Point Centre Branch	Shop G, G/F, North Point Centre, 284 King's Road, North Point, Hong Kong
Kowloon	San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong, Kowloon
	Cheung Sha Wan Branch	828 Cheung Sha Wan Road, Cheung Sha Wan, Kowloon
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan, New Territories

Tuen Mun Town Plaza  
Branch

Shop No. G047-G052,  
Tuen Mun Town Plaza  
Phase I, Tuen Mun, New  
Territories

Yuen Long Fung Nin  
Road Branch

Shop B at G/F and 1/F,  
Man Cheong Building,  
239-247&247A Castle  
Peak Road, Yuen Long,  
New Territories

The level of indication of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will also be published on Thursday, November 2, 2017 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Company's website at [www.crystalgroup.com](http://www.crystalgroup.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
32546915	500	63933179	500	D0345777	500	E4943493	2500
482591	500	63933179	500	D0364720	500	E5056083	1500
482591	500	63933179	500	D0391353	1500	E524145A	1000
482591	500	63933179	500	D0396320	1000	E5314155	500
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482591	500	63933179	500	D0924920	8500	E5437206	500
482591	500	63933179	500	D1032772	500	E5711200	1000
482591	500	63933179	500	D1268679	500	E5815367	1000
482591	500	63933179	500	D1601300	500	E5929273	500
482591	500	63933179	500	D1615468	2000	E5931960	500
482591	500	63933179	500	D1906349	500	E6030436	1000
482591	500	63933179	500	D2190916	500	E6273967	500
482591	500	63933179	500	D222733A	1500	E6568002	500
482591	500	63933179	500	D2354560	500	E6598602	1000
482591	500	63933179	500	D2596505	1000	E6970404	500
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482591	500	63933179	500	D2763797	1000	E7608776	500
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482591	500	63933179	500	D2994314	1000	E8273786	3000
63933179	500	63933179	500	D3335659	1500	E8277013	2000
63933179	500	63933179	500	D3476376	500	E8421297	500
63933179	500	A0585060	500	D3493637	1000	E8556885	1000
63933179	500	A1406992	500	D3540368	500	E872253A	500
63933179	500	A3535838	500	D3668135	1000	E8781382	500
63933179	500	A4628473	500	D4011814	2000	E879669A	1000
63933179	500	A637665A	1000	D4028741	500	E8897518	2000
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63933179	500	A6403991	1000	D4198183	500	E9101865	500
63933179	500	A645992A	1000	D4310579	500	E9201584	1000
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63933179	500	A8070310	500	D4512651	1500	E9504625	500
63933179	500	A8114539	500	D4542186	500	E9511826	3000
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63933179	500	A8957196	2000	D5052565	500	G0047847	500
63933179	500	A9226519	1500	D5388113	500	G0156956	500
63933179	500	A9230729	500	D5513112	2000	G0184070	500
63933179	500	A9286155	500	D5775370	1000	G0311692	1000
63933179	500	A9687214	2000	D5815534	8500	G035233A	500
63933179	500	B0291884	1500	D5867976	500	G0478228	1000
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63933179	500	C3882991	500	D6649506	500	G309725A	500
63933179	500	C395089A	500	D6761233	2500	G3493562	1500
63933179	500	C4038604	500	D6981810	1500	G3585696	500
63933179	500	C4070079	500	D7005726	1000	G3682462	2000
63933179	500	C4074929	500	D7024801	500	G3704431	500
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63933179	500	C5402628	1500	E2757749	500	G4424904	500
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63933179	500	C6041270	1000	E3784499	500	G4663011	1500
63933179	500	C6045764	1000	E3849639	1000	G4679007	500
63933179	500	C607182A	2000	E3974204	500	G4818724	2500
63933179	500	C6486450	2000	E4268001	2000	G4835181	500
63933179	500	C6515620	1000	E4359414	500	G4873164	500
63933179	500	C6538280	1000	E4365694	500	G5123347	1000
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63933179	500	C6739227	500	E4388791	500	G538244A	8000
63933179	500	D027067A	500	E4530210	500	G5394537	2000
63933179	500	D0319865	500	E4651344	500	G5606445	500



Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
G5659549	500	K4694252	1000	Y0426227	500		
G5815664	1000	K4817192	500	Y0455944	1500		
G5839075	500	K4909305	500	Y0524350	500		
G5846713	1000	K4911431	500	Y0621372	500		
G5867079	500	K4924452	1000	Y0744865	500		
G589369A	1000	K4930975	500	Y0918758	1000		
G5962012	500	K5024749	500	Y1075754	500		
G6011798	500	K5183936	1500	Y110987A	1000		
G6068757	6000	K5399734	1500	Y1471846	500		
G6189457	500	K5658063	1000	Y1982735	500		
G6198588	500	K5728886	500	Y225184A	1000		
G6315401	500	K6304176	1000	Y2343221	500		
G6334910	500	K6336221	500	Y260176A	2000		
G6391833	500	K6378900	1000	Y3121567	1000		
G6434249	1000	K6684440	3500	Y3333076	500		
G6472442	1000	K670722A	500	Y3338264	1000		
G6522806	1000	K6762859	2000	Y3447608	500		
G6604217	500	K6873596	2500	Y3558175	500		
G6771679	500	K6875416	500	Y359841A	500		
G6817679	500	K7150385	500	Y393049A	1000		
G6930149	500	K7211554	500	Y4550151	500		
G7023390	500	K7321147	2000	Y5002905	1000		
G7047818	500	K7511981	1000	Y5142731	500		
G7079450	500	K777284A	500	Y5568097	500		
G7097947	500	K7774109	500	Y6213489	500		
G7118685	500	K7834144	1000	Y6712817	500		
G8003121	500	K7901569	1000	Y6766100	500		
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H3477330	500	K9738371	500	Z0983471	1000		
H3918426	500	K9753028	1000	Z2011329	500		
H4083190	1000	K9889795	1000	Z2019192	500		
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K0707171	2000	P658718A	500	Z4021054	500		
K0790923	500	P7528500	500	Z4386540	1000		
K0791598	500	P7935823	500	Z4744528	500		
K0912425	1500	P8207295	500	Z548788A	500		
K0912514	2000	P9770554	500	Z5491399	500		
K1076604	500	R0417008	500	Z6317287	2000		
K1545248	500	R1166092	500	Z6444149	1000		
K2054698	500	R1644601	500	Z6785124	500		
K2181738	1000	R1670149	500	Z6787550	500		
K224859A	500	R3162914	2000	Z7027797	500		
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K2358611	500	R4878174	1000	Z7172150	500		
K2510006	500	R6043231	500	Z7305797	500		
K2546949	500	R694199A	500	Z777391A	500		
K2630613	5000	R9602452	1500	Z8141720	1500		
K2641232	500	V004198A	500	Z8538833	500		
K3101592	500	V0355062	500	Z888006A	500		
K3130827	1500	V0450219	500	Z8937541	500		
K3130932	500	V0566586	1000	Z9042548	500		
K3195295	500	V0590037	2000	Z9380869	500		
K3385582	500	V081265A	500	Z9505491	1000		
K3644618	500	V1151614	500	Z9785303	1000		
K3648648	500	W6534980	500				
K3699315	500	XD3554088	2500				
K3711692	500	XE4837418	500				
K3720861	500	Y0006961	500				
K3762238	2000	Y0036917	500				
K385597A	500	Y0076552	1000				
K3856259	500	Y0182360	500				
K4080130	500	Y0282764	2500				
K4088719	8500	Y0324327	500				
K4184882	500	Y0380251	500				
K4218906	500	Y0426219	500				

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
16492996	1000	E9407123	1000				
A107986A	500	E943323A	500				
A2308870	500	G0494320	500				
A5124061	500	G1929193	1000				
A7711665	500	G2036427	500				
A7738660	2500	G2358556	500				
A8813364	3000	G3361356	1000				
A9034563	500	G3665037	500				
A9515839	500	G3810088	500				
A9628501	500	G4318683	500				
A9995881	500	G4585843	500				
B1638748	500	G5269899	500				
B1638756	500	G5323451	1000				
B2111581	6000	G5901668	500				
B2495428	4000	G6311643	500				
B4406368	1000	G6590798	500				
B6469804	500	G6957799	500				
B8182197	500	G7153588	500				
B8303067	500	G8047269	500				
B9180228	500	G823803A	500				
B9493889	2500	G9037267	500				
C3294976	1000	H094356A	500				
C3356076	500	H4385251	500				
C3663696	500	H4527277	500				
C4745114	500	K0290394	500				
C5055553	500	K0328677	500				
C5988347	500	K0442232	500				
D0406342	500	K0539260	2000				
D0645592	1000	K1588443	500				
D0689719	1000	K1681923	500				
D0936554	3000	K3259943	500				
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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0003347	4000	003317716	500	008265751	500	012190627	500
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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0772668	1500	103094111	500	108283225	500	112265883	500
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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206131948	500	209303001	500	220309694	20000	232424671	4500
206150125	500	210011270	1000	220345995	1000	232427930	6000
206154281	500	210031120	1500	220376198	2000	232472332	1000
206155253	500	210033061	500	220412605	2000	232474023	2500

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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234168730	5000	258265529	20000	274187103	1500	292070C	500
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234184760	500	259263861	500	274304104	500	292167442	1500
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235309598	3000	260097928	500	275267623	1000	292536C	1000
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235497468	500	262065002	2500	276201290	1000	292608C	500
235591757	1500	262065003	2500	276213634	500	292658C	6500
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236275285	500	262065006	2500	276281581	1000	293117C	2500
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236369815	1000	262065009	2500	276563608	5500	293259C	6500
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256261025	4000	269497889	500	291257459	500	301291924	1500
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302068229	500	307092008	500	31011019	500	32092519	500
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302152322	1000	307204850	500	31011519	500	325032795	7500
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304213014	500	309187324	500	312014013	500	330474784	1000
304222339	500	309190013	500	312014929	500	330475393	500
304234939	500	309244537	1000	312021865	500	330557406	4500
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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411031675	1000	43122419	1000	44072419	1000	44528119	500
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61113003X	500	703153129	500	708290019	1000	712303219	500
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61129502X	500	704112524	1000	709193524	1000	766233274	500
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703042023	500	708076823	500	712128724	500	773669015	8500
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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773669027	8500	787629008	5000	787629096	4500	800328C	500
773669028	8500	787629009	5000	787629097	4500	800676C	500
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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D0429288	1000	D2541107	500	D4710453	1000	D7511729	1000
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D045567A	500	D262083A	500	D4788428	500	D8114227	500
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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E5782477	500	E7824576	2000	E9245883	1000	G1264248	1000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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G1527923	1000	G364417A	500	G52711612	1000	G6567869	2000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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GS123169B	6500	H4708840	5000	IS1584176	500	IS2139997	500
GS125739B	1500	H4713089	500	IS1592092	500	IS2143689	1000
GS126319B	3000	H4765399	1000	IS1613543	500	IS2151368	1000
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H3390936	500	IS1319806	500	IS1966902	500	IS2542415	500
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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P669230	2000	R0181802	500	R4149814	1000	R9088708	1000
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W2028529	6000	Y0670659	500	Y2179952	1500	Y442122A	500
W27459465	1000	Y0695864	500	Y2181507	500	Y4433287	500
W43309492	6000	Y070152A	1000	Y219059A	500	Y4454241	1000
W46589954	2000	Y0707315	500	Y2201710	3000	Y445425A	500

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Y461219A	500	Z073871A	1000	Z2185580	500	Z3411789	1000
Y4758240	500	Z0792471	500	Z2195640	1000	Z3415148	1000
Y4878890	500	Z081937A	500	Z219900A	4500	Z3415997	500
Y491936A	500	Z083591A	500	Z2219256	500	Z344248A	500
Y4928766	500	Z0841294	1000	Z2241405	1000	Z3514146	1000
Y4947914	500	Z0861511	1000	Z2242894	500	Z3524540	500
Y4948090	1500	Z086345	500	Z2242916	500	Z3556272	500
Y4993541	1000	Z086571	2000	Z2280273	3000	Z3571867	2000
Y5008504	500	Z0879534	1000	Z2286166	2000	Z3584918	1000
Y5044381	500	Z0881342	2000	Z229696A	500	Z3596636	500
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Y5148438	500	Z0916251	3000	Z2321603	4500	Z3627706	500
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Y5206071	1000	Z0945405	500	Z234736A	1000	Z3670393	1000
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Y527607	500	Z0961591	500	Z2388236	1000	Z3729509	2000
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Y533682A	500	Z0981886	1000	Z2448409	1500	Z3758312	500
Y5342552	500	Z0990338	1000	Z2452627	1500	Z3761895	3000
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Y5366915	500	Z1019482	500	Z2466621	500	Z3804497	500
Y5533838	500	Z1027000	500	Z2467446	500	Z3806880	1000
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Y5973870	1000	Z1116208	500	Z2573246	500	Z3814115	1000
Y5978740	500	Z1127005	1500	Z2630568	500	Z3835147	1500
Y5989777	1000	Z1156986	500	Z2675391	1000	Z3844200	500
Y6104663	500	Z1185889	1000	Z2676207	500	Z3858880	500
Y6163813	500	Z1186648	1000	Z2709466	500	Z3861008	500
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Y6459410	500	Z1404939	500	Z2767709	2000	Z3913687	500
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Y6528390	500	Z1609549	1000	Z2777089	500	Z3940382	500
Y6634522	1000	Z1615549	500	Z2799457	500	Z3941443	500
Y6752940	1000	Z1621816	500	Z2799848	1000	Z3966322	500
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Z0059766	1000	Z1640047	1000	Z2835100	1000	Z3986161	500
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Z0239977	4000	Z174215A	500	Z3100422	1000	Z4137478	500
Z024198A	500	Z1749561	2000	Z3103464	2500	Z4140479	500
Z0257215	500	Z1760859	500	Z3105831	1000	Z4142714	1000
Z026517A	500	Z1762371	1500	Z3110649	1000	Z4153538	1000
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Z0351122	1000	Z1786807	1000	Z3171583	1000	Z4204469	500
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Z043157	500	Z1824830	500	Z3232582	1000	Z4228090	500
Z0453650	500	Z182816A	500	Z3237460	500	Z4232586	1000
Z0463109	1000	Z185620	1000	Z3248748	500	Z4238703	500
Z0464474	3000	Z1859456	1000	Z3255302	2500	Z4260938	1000
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Z0641821	500	Z2024536	500	Z3336264	500	Z4445261	500
Z065795	500	Z2080177	2500	Z3340881	500	Z4471246	1000
Z0664465	500	Z209578	2000	Z3349935	1000	Z4474644	500
Z0668142	500	Z210260A	500	Z3350127	500	Z4487061	1000
Z068713	500	Z2103347	1000	Z3357652	500	Z4510640	500
Z0697916	3000	Z2157250	1000	Z3357822	500	Z4562233	500
Z070078A	500	Z2159067	500	Z3367593	500	Z458119A	500
Z0707059	1000	Z2179475	3500	Z3375375	1000	Z4583397	500

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
Z4599889	1000	Z6502882	500	Z7582170	500	Z9028936	500
Z4602286	3000	Z6510605	500	Z7608404	500	Z903219	1000
Z4635788	500	Z6517766	500	Z7610638	500	Z9041185	500
Z464062	500	Z6531718	1000	Z7613734	500	Z9054376	500
Z4649037	500	Z6551778	500	Z762678A	500	Z9056786	1000
Z4672039	500	Z6559906	3000	Z763264A	8500	Z9058487	500
Z4676182	8500	Z6571299	500	Z7663200	500	Z9085417	500
Z4718241	1000	Z6572708	1000	Z7679921	2000	Z9090208	500
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Z4804091	500	Z6614532	1000	Z775110A	500	Z9132326	500
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Z482764	1000	Z6641793	1000	Z7791055	500	Z914734A	3000
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Z5014779	1000	Z6667326	500	Z7879033	500	Z9229184	500
Z5059551	500	Z6668969	1000	Z7933054	1000	Z9232193	500
Z5130388	500	Z6693602	500	Z7933100	500	Z9236989	500
Z5132046	6000	Z669420A	500	Z7941340	1000	Z9243578	500
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Z5198160	1000	Z6769145	2500	Z8068314	500	Z9309781	2000
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Z5248974	1500	Z6801170	500	Z8157473	2000	Z9381407	500
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Z5258627	1500	Z680806A	500	Z8159301	2000	Z940038A	500
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Z5544433	500	Z7180161	500	Z842644A	500	Z9650424	500
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Z5572127	500	Z7199547	1000	Z8441155	500	Z9677330	1000
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Z5593868	1000	Z7229519	1500	Z8442682	1000	Z9742981	1000
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Z6487034	8500	Z7543035	500	Z8946710	500		
Z6500189	500	Z756296A	1000	Z9015117	1000		

## **DISPATCH/COLLECTION/POSTING OF SHARE CERTIFICATES AND REFUND MONIES**

### **For applications under WHITE Application Forms or through the White Form eIPO Service**

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms, and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting electronic applications through the designated website [www.eipo.com.hk](http://www.eipo.com.hk) and whose applications are wholly or partially successful, may collect their refund cheque(s) and/or share certificate(s) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, November 2, 2017, or such other date as notified by the Company in the Newspapers. Applicants being individuals who are eligible for personal collection cannot authorize any other persons to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend through their authorized representatives, each bearing a letter of authorization from the corporation stamped with the corporation's chop. Both individuals and authorized representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, such refund cheque(s) and/or share certificate(s) will be dispatched promptly to the addresses specified in their Application Forms by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms, and applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **White Form eIPO** service by submitting electronic applications through the designated website [www.eipo.com.hk](http://www.eipo.com.hk) and whose applications are wholly or partially successful, will have their refund cheque(s) and/or share certificate(s) sent to the addresses specified in their Application Forms on or before Thursday, November 2, 2017, by ordinary post and at their own risk.

For applicants using the **White Form eIPO** service and who have paid the application monies from a single bank account, any refund monies will be dispatched to that bank account in the form of e-Refund payment instructions. For applicants using the **White Form eIPO** service and who have paid the application monies from multiple bank accounts, any refund monies will be dispatched to the addresses as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk.

**For applications using YELLOW Application Forms and/or via electronic application instructions to HKSCC**

Wholly or partially successful applicants using **YELLOW** Application Forms or who gave **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock accounts or their CCASS Investor Participant's stock accounts as stated in their applications on Thursday, November 2, 2017, or, on any other date determined by HKSCC or HKSCC Nominees.

Wholly or partially unsuccessful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **YELLOW** Application Forms may collect their refund cheque(s) from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, November 2, 2017 or such other date as notified by the Company in the Newspapers. Individual applicants eligible for personal collection must not authorize any other person to collect for them. Corporate applicants which are eligible for personal collection must attend through their authorized representatives, each bearing a letter of authorization from the corporation stamped with the corporation's chop. Both individuals and authorized representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, such refund cheque(s) will be dispatched promptly to the addresses specified in their Application Forms by ordinary post at their own risk.

Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the addresses specified on their Application Forms on or before Thursday, November 2, 2017 by ordinary post and at their own risk.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Refund monies for wholly or partially unsuccessful applications who gave **electronic application instructions** to HKSCC will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, November 2, 2017. Applicants applying as a CCASS Investor Participant should



check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, November 2, 2017, or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant giving electronic application instructions to HKSCC may also check the amount of their refund monies via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) on Thursday, November 2, 2017. HKSCC will also make available to CCASS Investor Participants an activity statement showing the amount of the refund monies (if any) credited to their designated bank accounts.

No temporary document of title will be issued in respect of the Shares and no receipt will be issued for sums paid on application.

### **COMMENCEMENT OF DEALINGS IN THE SHARES**

Share certificates will only become valid at 8:00 a.m. on Friday, November 3, 2017 provided that (i) the Global Offering has become unconditional in all respects; and (ii) the right of termination as described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised.

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Friday, November 3, 2017, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, November 3, 2017. The Shares will be traded in board lots of 500 Shares and the stock code of the Company is 2232.

By Order of the Board  
**Crystal International Group Limited**  
**Lo Lok Fung Kenneth**  
*Chairman*

Hong Kong, November 2, 2017

*As at the date of this announcement, the Board of Directors of the Company comprises Lo Lok Fung Kenneth as chairman and executive Director; Lo Choy Yuk Ching Yvonne, Lo Ching Leung Andrew, Wong Chi Fai and Wong Sing Wah as executive Directors; and Griffiths Anthony Nigel Clifton, Tse Man Bun Benny, Chang George Ka Ki and Mak Wing Sum as independent non-executive Directors.*

*Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).*

\* *for identification purpose only.*